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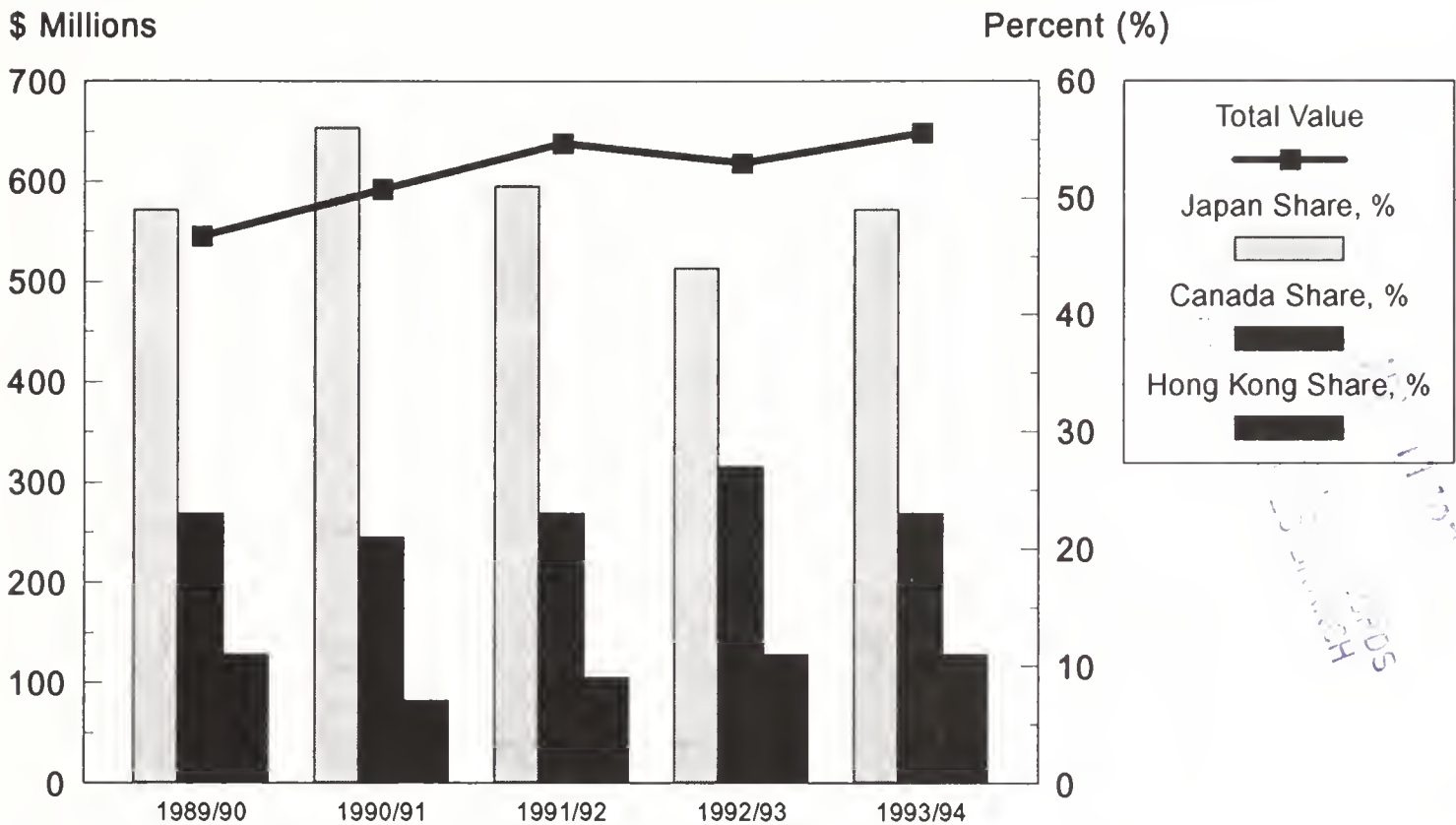
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Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FHORT 1-95
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World Horticultural Trade & U.S. Export Opportunities

U.S. Citrus Exports in 1993/94 Reach Another Record in Value



Source: U.S. Bureau of the Census

Fiscal Year: October - September

Total U.S. fresh citrus exports reached a record \$648.4 million in fiscal year (FY) 1994, 5 percent above the previous year's value, and 2 percent above the previous record in FY 1992. Fresh oranges and grapefruit combined accounted for 80 percent of total citrus exports in FY 1994. Lemons, tangerines and limes respectively accounted for 17, 2.5, and 0.5 percent of the total value of U.S. citrus exports. In FY 1994, Japan, Canada, Hong Kong, and the European Union accounted for more than 90 percent of the value of U.S. citrus exports to all destinations. Japan continued to be the most important single-country market, accounting for nearly 50 percent of the total value of U.S. fresh citrus exports. (For details on the citrus fruit situation, see page 9)

For further information, contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Horticultural and Tropical Products Division
AG Box 1049
Washington, DC 20250-1049

Telephone: 202-720-6590
Fax: 202-720-3799

Frank J. Piason, Director
Howard R. Wetzel, Deputy Director for Analysis
Robert B. Tisch, Deputy Director for Marketing

ANALYSIS

| | | |
|--------------------|--------------|---|
| Casey Bean | 202-720-4620 | Fresh deciduous fruit, apple juice, olives, and Asia-specific issues |
| Brian Grunenfelder | 202-690-2702 | Trade policy, food safety, and plant health group leader |
| Ross Kreamer | 202-720-9903 | Canned deciduous fruit, wine, table grapes, kiwifruit, NAFTA, PL-480, and GSM-102 export credits |
| Emanuel McNeil | 202-720-2083 | Fresh and processed vegetables, tropical fruit, avocados, nursery products, cut flowers, and South American-specific issues |
| Samuel Rosa | 202-720-9792 | Sugar, fresh citrus and juices, honey, and CBI |
| Joe Somers | 202-720-2974 | Situation and outlook group leader, fresh and processed citrus, and FAO citrus liaison |
| Mark Thompson | 202-720-6877 | Circular editor, dried fruit, fresh and processed potatoes, and cross-commodity issues |

MARKETING

| | | |
|-----------------|--------------|---|
| Laura Davis | 202-720-2252 | Deciduous fruit |
| Ted Goldammer | 202-720-8498 | Wine, brandy, and potatoes |
| Stacey Peckins | 202-690-1341 | Nursery products, avocados, tree nuts, papaya, and canned tomatoes |
| Elise Pinkow | 202-690-1341 | Table grapes, grape juice, and berries |
| Steve Shnitzler | 202-720-8495 | Dried fruit, kiwifruit, ginseng, asparagus, tart cherries, and processed corn |
| Robert B. Tisch | 202-720-0898 | Citrus |

For subscription questions or address changes, please contact Robertha McLean, 202-720-9445.

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Export Summary

U.S. exports of horticultural products to all countries in October totaled a record \$872.6 million, 16 percent above the same month a year earlier. All categories, except fresh citrus and tree nuts, registered increases in October. Dehydrated vegetables (up 66 percent), fresh vegetables (up 30 percent), fresh non-citrus fruit (up 24 percent), and fruit and vegetable juices (up 20 percent) registered the largest increases. Total FY 1995 horticultural exports are forecast at a record \$8.6 billion, 6 percent above the previous year's value. Market liberalization, rising incomes, a growing demand for healthful foods, and on-going market promotion activities in major foreign markets, such as Mexico, Japan, and other Asian markets will continue to increase U.S. horticultural product exports.

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds,
1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon,
1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
OCT 94

| NAME | | QUANTITY | | | | VALUE (1,000 DOLLARS) | | | | | |
|---------------------|---------------------|--------------------|--------------------|---------------------|---------------------|-----------------------|--------------------|--------------------|-------------------|-------------------|--------------|
| GROUP | & COMMODITY | CURR MO LAST YR | CURR MO CURR YR | YR TDATE LAST YR | YR TDATE CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TDT LAST YR | YR TDT CURR YR | LAST YEAR |
| FR, FRUIT CITRUS | MT | | | | | | | | | | |
| | GRAPEFRUIT | 22,225 | 34,832 | 22,225 | 34,832 | 461,577 | 13,405 | 16,519 | 13,405 | 16,519 | 228,387 |
| | LEMONS | 13,985 | 9,906 | 13,985 | 9,906 | 124,410 | 16,511 | 12,191 | 16,511 | 12,191 | 108,711 |
| | ORANGES, INCL TMPLS | 16,146 | 20,863 | 16,146 | 20,863 | 543,324 | 10,656 | 9,788 | 10,656 | 9,788 | 291,021 |
| | OTHER CITRUS | 693 | 1,824 | 693 | 1,824 | 26,339 | 632 | 1,614 | 632 | 1,614 | 20,325 |
| | Subtotal:---- | 53,050 | 67,427 | 53,050 | 67,427 | 1,155,652 | 41,206 | 40,115 | 41,206 | 40,115 | 648,447 |
| FR, FRT, NON-CIT | MT | | | | | | | | | | |
| | APPLES | 52,430 | 81,006 | 52,430 | 81,006 | 662,897 | 33,638 | 46,092 | 33,638 | 46,092 | 404,229 |
| | AVOCADOS | 582 | 673 | 582 | 673 | 8,923 | 573 | 551 | 573 | 551 | 11,337 |
| | CHERRIES SWT & TRT | 10 | 131 | 10 | 131 | 30,841 | 21 | 90 | 21 | 90 | 130,864 |
| | GRAPES | 41,197 | 45,378 | 41,197 | 45,378 | 215,510 | 42,098 | 52,980 | 42,098 | 52,980 | 244,148 |
| | KIWI FRUIT | 230 | 383 | 230 | 383 | 8,748 | 315 | 492 | 315 | 492 | 13,091 |
| | MELONS | 9,756 | 10,155 | 9,756 | 10,155 | 218,603 | 4,539 | 4,375 | 4,539 | 4,375 | 82,265 |
| | PAPAYA | 608 | 719 | 608 | 719 | 7,759 | 1,143 | 1,310 | 1,143 | 1,310 | 14,547 |
| | PEACHES & NCTRNS | 1,075 | 2,307 | 1,075 | 2,307 | 83,306 | 793 | 1,510 | 793 | 1,510 | 65,914 |
| | PEARS | 16,579 | 22,328 | 16,579 | 22,328 | 137,040 | 9,368 | 11,382 | 9,368 | 11,382 | 74,043 |
| | PLUMS/PRUNES | 2,445 | 3,113 | 2,445 | 3,113 | 69,918 | 1,942 | 2,637 | 1,942 | 2,637 | 56,882 |
| | STRAWBERRIES | 3,125 | 3,642 | 3,125 | 3,642 | 57,107 | 8,218 | 9,605 | 8,218 | 9,605 | 94,942 |
| | OTHER NON-CITRUS | 8,769 | 5,693 | 8,769 | 5,693 | 55,521 | 7,528 | 6,098 | 7,528 | 6,098 | 60,348 |
| | Subtotal:---- | 136,811 | 175,532 | 136,811 | 175,532 | 1,555,979 | 110,180 | 137,128 | 110,180 | 137,128 | 1,252,616 |
| CND/PRP FRUIT | MT | | | | | | | | | | |
| | CHERRIES TRT CND | 530 | 840 | 530 | 840 | 5,656 | 945 | 1,402 | 945 | 1,402 | 10,117 |
| | FRUIT MIXTURES | 2,784 | 2,408 | 2,784 | 2,408 | 26,348 | 3,255 | 2,736 | 3,255 | 2,736 | 30,536 |
| | MARACHINO CHRY | 450 | 480 | 450 | 480 | 4,685 | 822 | 1,041 | 822 | 1,041 | 9,003 |
| | PEACHES CANNED | 1,977 | 1,775 | 1,977 | 1,775 | 18,173 | 1,938 | 1,627 | 1,938 | 1,627 | 17,798 |
| | PEACHES CANNED | 777 | 317 | 777 | 317 | 4,156 | 696 | 238 | 696 | 238 | 3,659 |
| | FRT PREP/PRES | 5,620 | 6,430 | 5,620 | 6,430 | 64,995 | 6,700 | 7,935 | 6,700 | 7,935 | 74,638 |
| | OTHER CANNED FR | 2,480 | 2,743 | 2,480 | 2,743 | 43,183 | 2,441 | 2,811 | 2,441 | 2,811 | 38,088 |
| | Subtotal:---- | 14,621 | 14,995 | 14,621 | 14,995 | 167,199 | 16,800 | 17,794 | 16,800 | 17,794 | 183,843 |
| DRIED FRUIT | MT | | | | | | | | | | |
| | PRUNES, DRIED | 7,241 | 6,948 | 7,241 | 6,948 | 57,923 | 16,054 | 16,386 | 16,054 | 16,386 | 137,199 |
| | RAISINS, DRIED | 12,660 | 13,504 | 12,660 | 13,504 | 122,625 | 19,840 | 21,737 | 19,840 | 21,737 | 195,347 |
| | OTHER DRIED FRUIT | 2,465 | 3,455 | 2,465 | 3,455 | 20,739 | 6,878 | 7,437 | 6,878 | 7,437 | 51,362 |
| | Subtotal:---- | 22,368 | 23,908 | 22,368 | 23,908 | 201,288 | 42,773 | 45,561 | 42,773 | 45,561 | 383,909 |
| FROZEN FRUIT | MT | | | | | | | | | | |
| | BLUEBERRIES, FZN | 424 | 401 | 424 | 401 | 7,104 | 646 | 542 | 646 | 542 | 10,616 |
| | STRAWBERRIES, FZN | 1,498 | 3,235 | 1,498 | 3,235 | 27,248 | 1,982 | 4,171 | 1,982 | 4,171 | 34,765 |
| | OTHER FZN FRUIT | 1,261 | 1,481 | 1,261 | 1,481 | 15,317 | 1,967 | 2,275 | 1,967 | 2,275 | 23,995 |
| | Subtotal:---- | 3,184 | 5,117 | 3,184 | 5,117 | 49,670 | 4,595 | 6,990 | 4,595 | 6,990 | 69,377 |
| FRT&VEG JUICE (SSE) | KL | | | | | | | | | | |
| | GRAPEFRUIT JU CNC | 2,808 | 4,413 | 2,808 | 4,413 | 37,622 | 1,734 | 3,001 | 1,734 | 3,001 | 33,808 |
| | ORANGE JU NT CNC | 7,908 | 12,856 | 7,908 | 12,856 | 130,258 | 5,562 | 8,561 | 5,562 | 8,561 | 86,994 |
| | ORANGE JUICE CNC | 20,749 | 14,659 | 20,749 | 14,659 | 272,558 | 8,585 | 9,476 | 8,585 | 9,476 | 152,039 |
| | OTHER JUICES | 39,439 | 33,932 | 39,439 | 33,932 | 356,394 | 21,889 | 24,270 | 21,889 | 24,270 | 243,253 |
| | Subtotal:---- | 70,906 | 65,861 | 70,906 | 65,861 | 796,834 | 37,772 | 45,309 | 37,772 | 45,309 | 516,095 |
| VEGETABLES FR | MT | | | | | | | | | | |
| | ASPARAGUS, FR, CHLD | 161 | 147 | 161 | 147 | 21,980 | 372 | 523 | 372 | 523 | 71,547 |
| | BROCCOLI | 7,497 | 5,289 | 7,497 | 5,289 | 128,764 | 4,964 | 4,229 | 4,964 | 4,229 | 80,197 |
| | CAULIFLOWER | 6,183 | 7,032 | 6,183 | 7,032 | 94,794 | 4,182 | 4,816 | 4,182 | 4,816 | 61,798 |
| | CELERY | 7,151 | 7,245 | 7,151 | 7,245 | 117,643 | 2,711 | 2,636 | 2,711 | 2,636 | 37,955 |
| | Lettuce, FR, CH. | 28,822 | 24,867 | 28,822 | 24,867 | 309,932 | 12,387 | 15,015 | 12,387 | 15,015 | 126,426 |
| | ONIONS, FR | 15,581 | 56,494 | 15,581 | 56,494 | 193,828 | 5,047 | 15,666 | 5,047 | 15,666 | 69,757 |
| | PEPPERS | 4,495 | 4,134 | 4,495 | 4,134 | 52,747 | 3,793 | 3,767 | 3,793 | 3,767 | 44,884 |
| | TOMATOES, FR, CH. | 13,326 | 15,355 | 13,326 | 15,355 | 148,517 | 7,915 | 10,938 | 7,915 | 10,938 | 114,143 |
| | OTHER VEG, FR. | 39,064 | 51,141 | 39,064 | 51,141 | 686,139 | 27,461 | 31,574 | 27,461 | 31,574 | 361,952 |
| | Subtotal:---- | 122,285 | 171,707 | 122,285 | 171,707 | 1,754,349 | 68,835 | 89,167 | 68,835 | 89,167 | 968,665 |
| VEGETABLES CANNED | MT | | | | | | | | | | |
| | CATSUP & CHILL SA | 2,202 | 4,513 | 2,202 | 4,513 | 31,335 | 1,955 | 3,068 | 1,955 | 3,068 | 24,793 |
| | SWEET CORN CANNED | 14,035 | 13,092 | 14,035 | 13,092 | 150,029 | 10,861 | 11,352 | 10,861 | 11,352 | 121,698 |
| | TOMATO PASTE | 8,138 | 9,454 | 8,138 | 9,454 | 76,150 | 7,000 | 7,355 | 7,000 | 7,355 | 63,088 |
| | TOMATO SAUCE | 6,702 | 5,785 | 6,702 | 5,785 | 80,996 | 6,787 | 5,647 | 6,787 | 5,647 | 79,832 |
| | OTHER CANNED VEG. | 18,294 | 21,293 | 18,294 | 21,293 | 206,930 | 22,685 | 25,184 | 22,685 | 25,184 | 249,921 |
| | Subtotal:---- | 49,373 | 54,139 | 49,373 | 54,139 | 545,443 | 49,289 | 52,607 | 49,289 | 52,607 | 539,334 |
| FROZEN VEGETABLES | MT | | | | | | | | | | |
| | FROZEN FRENCH FRY | 19,667 | 22,202 | 19,667 | 22,202 | 246,544 | 13,775 | 16,232 | 13,775 | 16,232 | 178,026 |
| | FZN SWT CORN | 7,002 | 7,631 | 7,002 | 7,631 | 62,340 | 6,075 | 6,724 | 6,075 | 6,724 | 55,228 |
| | OTHER POT, FZN | 2,139 | 1,716 | 2,139 | 1,716 | 19,930 | 1,680 | 1,571 | 1,680 | 1,571 | 15,985 |
| | OTHER FZN VEG | 5,106 | 5,625 | 5,106 | 5,625 | 55,286 | 4,599 | 5,197 | 4,599 | 5,197 | 53,023 |
| | Subtotal:---- | 33,915 | 37,175 | 33,915 | 37,175 | 384,101 | 26,130 | 29,724 | 26,130 | 29,724 | 302,264 |
| DEHYD VEGETABLES | MT | | | | | | | | | | |
| | GARLIC DEHY | 558 | 840 | 558 | 840 | 8,031 | 1,358 | 2,067 | 1,358 | 2,067 | 19,224 |
| | ONIONS DEHY | 2,354 | 6,521 | 2,354 | 6,521 | 28,721 | 4,861 | 8,311 | 4,861 | 8,311 | 61,580 |
| | POTATO DEHYD | 3,454 | 4,618 | 3,454 | 4,618 | 41,546 | 3,364 | 5,037 | 3,364 | 5,037 | 43,252 |
| | OTHER DEHY VEG. | 1,883 | 4,847 | 1,883 | 4,847 | 29,725 | 4,198 | 7,405 | 4,198 | 7,405 | 57,923 |
| | Subtotal:---- | 8,250 | 16,828 | 8,250 | 16,828 | 108,024 | 13,783 | 22,822 | 13,783 | 22,822 | 181,980 |
| TREE NUTS | MT | | | | | | | | | | |
| | ALMND SH/PRP | 20,576 | 31,070 | 20,576 | 31,070 | 166,886 | 90,991 | 97,273 | 90,991 | 97,273 | 729,695 |
| | ALMONDS, UNSHLD | 1,793 | 2,121 | 1,793 | 2,121 | 15,261 | 4,856 | 5,028 | 4,856 | 5,028 | 40,108 |
| | PISTACHIO, UNSHLD | 839 | 1,653 | 839 | 1,653 | 10,469 | 2,930 | 4,350 | 2,930 | 4,350 | 29,952 |
| | WALNUTS, SHLD | 3,322 | 3,773 | 3,322 | 3,773 | 20,192 | 12,144 | 9,624 | 12,144 | 9,624 | 71,786 |
| | WALNUTS, UNSHLD | 26,589 | 28,537 | 26,589 | 28,537 | 45,510 | 51,796 | 45,055 | 51,796 | 45,055 | 85,496 |
| | OTHER NUTS | 7,070 | 7,377 | 7,070 | 7,377 | 58,684 | 19,603 | 17,970 | 19,603 | 17,970 | 172,087 |
| | Subtotal:---- | 60,191 | 74,534 | 60,191 | 74,534 | 317,005 | 182,323 | 179,302 | 182,323 | 179,302 | 1,129,127 |
| NURSERY PRODUCTS | NONE | | | | | | | | | | |
| | CUT FLOWERS | 0 | 0 | 0 | 0 | 0 | 3,340 | 3,135 | 3,340 | 3,135 | 38,587 |
| | OTHER NURSERY | 0 | 0 | 0 | 0 | 0 | 10,978 | 12,860 | 10,978 | 12,860 | 153,273 |
| | Subtotal:---- | 0 | 0 | 0 | 0 | 0 | 14,318 | 15,995 | 14,318 | 15,995 | 191,860 |
| HOPS & PRODUCTS | MT | | | | | | | | | | |
| | HOP EXTRACT | 537 | 458 | 537 | 458 | 5,400 | 8,619 | 6,841 | 8,619 | 6,841 | 62,297 |
| | HOP PELLETS | 276 | 502 | 276 | 502 | 4,162 | 1,567 | 2,970 | 1,567 | 2,970 | 23,218 |
| | HOPS, NSFP | 301 | 445 | 301 | 445 | 1,976 | 1,650 | 2,331 | 1,650 | 2,331 | 11,412 |
| | Subtotal:---- | 1,115 | 1,406 | 1,115 | 1,406 | 11,539 | 11,838 | 12,143 | 11,838 | 12,143 | 96,929 |
| WINE | KL | | | | | | | | | | |
| | GRAPE WINE | 11,441 | 12,460 | 11,441 | 12,460 | 116,815 | 16,864 | 19,502 | 16,864 | 19,502 | 172,684 |
| | OTHER WINE PRODUCTS | 1,240 | 1,456 | 1,240 | 1,456 | 13,398 | 1,008 | 1,471 | 1,008 | 1,471 | 13,847 |
| | Subtotal:---- | 12,682 | 13,917 | 12,682 | 13,917 | 130,213 | 17,873 | 20,974 | 17,873 | 20,974 | 186,531 |
| MISCELLANEOUS | KL | | | | | | | | | | |
| | BEER & BEVERAGES | 33,768 | 56,934 | 33,768 | 56,934 | 598,932 | 20,015 | 35,125 | 20,015 | 35,125 | 373,685 |
| | EDIBLE PREPARATIONS | 12,392 | 16,429 | 12,392 | 16,429 | 160,298 | 40,809 | 57,279 | 40,809 | 57,279 | 571,798 |
| | GINSENG | 259 | 300 | 259 | 300 | 933 | 22,667 | 17,479 | 22,667 | 17,479 | 77,148 |
| | POTATO CHIPS | 4,497 | 7,383 | 4,497 | 7,383 | 60,907 | 13,274 | 20,573 | 13,274 | 20,573 | 174,576 |
| | OTHER MISC. | 0 | 0 | 0 | 0 | 0 | 18,493 | 26,466 | 18,493 | 26,466 | 250,246 |
| | Subtotal:---- | 50,918 | 81,048 | 50,918 | 81,048 | 821,071 | 115,259 | 156,923 | 115,259 | 156,923 | 1,447,455 |
| Grand Total: | | | | | | 752,982 | 872,562 | 752,982 | 872,562 | 8,098,439 | |

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
OCT 94

| NAME | | QUANTITY | | | | VALUE (1,000 DOLLARS) | | | | | |
|---------------------|---------------------|--------------------|--------------------|----------------------|----------------------|-----------------------|--------------------|--------------------|-------------------|-------------------|--------------|
| GROUP | & COMMODITY | CURR MO LAST YR | CURR MO CURR YR | YR TOTATE LAST YR | YR TOTATE CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TDT LAST YR | YR TDT CURR YR | LAST YEAR |
| FRESH FRUIT | | MT | | | | | | | | | |
| | APPLES | 6,244 | 9,884 | 6,244 | 9,884 | 106,059 | 1,884 | 2,593 | 1,884 | 2,593 | 76,188 |
| | AVOCADO | 1,333 | 4,996 | 1,333 | 4,996 | 14,211 | 739 | 5,499 | 739 | 5,499 | 12,538 |
| | BANANA | 291,874 | 343,803 | 291,874 | 343,803 | 3,643,279 | 79,243 | 91,509 | 79,243 | 91,509 | 983,322 |
| | CANTELOUPE | 1,090 | 2,320 | 1,090 | 2,320 | 224,836 | 317 | 706 | 317 | 706 | 67,706 |
| | GRAPE | 119 | 96 | 119 | 96 | 311,027 | 87 | 80 | 87 | 80 | 251,625 |
| | KIWIFRUIT | 318 | 60 | 318 | 60 | 29,335 | 298 | 54 | 298 | 54 | 17,612 |
| | MANGO | 603 | 864 | 603 | 864 | 121,250 | 1,143 | 1,133 | 1,143 | 1,133 | 31,477 |
| | PEACH | 0 | 0 | 0 | 0 | 43,118 | 0 | 0 | 0 | 0 | 27,816 |
| | PEAR | 738 | 339 | 738 | 339 | 65,283 | 1,270 | 1,123 | 1,270 | 1,123 | 33,073 |
| | PINEAPPLE | 8,707 | 10,970 | 8,707 | 10,970 | 126,505 | 3,113 | 3,098 | 3,113 | 3,098 | 40,775 |
| | STRAWBERRY | 127 | 36 | 127 | 36 | 20,102 | 347 | 70 | 347 | 70 | 35,038 |
| | OTHER MELON | 2,886 | 4,340 | 2,886 | 4,340 | 114,972 | 965 | 1,652 | 965 | 1,652 | 41,629 |
| | OTHER FRUIT | 39,301 | 59,904 | 39,301 | 59,904 | 547,710 | 17,861 | 26,572 | 17,861 | 26,572 | 243,414 |
| | Subtotal:---- | 353,346 | 437,617 | 353,346 | 437,617 | 5,367,691 | 107,272 | 134,094 | 107,272 | 134,094 | 1,924,220 |
| DRIED FRUIT | | MT | | | | | | | | | |
| | DRD APRICOT | 768 | 1,261 | 768 | 1,261 | 10,400 | 1,981 | 1,919 | 1,981 | 1,919 | 23,920 |
| | DRD FIG & PASTE | 876 | 840 | 876 | 840 | 11,732 | 1,421 | 1,684 | 1,421 | 1,684 | 15,131 |
| | OTHER DRD FRUIT | 2,563 | 2,158 | 2,563 | 2,158 | 27,141 | 4,049 | 3,099 | 4,049 | 3,099 | 40,093 |
| | Subtotal:---- | 4,208 | 4,259 | 4,208 | 4,259 | 49,274 | 7,452 | 6,702 | 7,452 | 6,702 | 79,145 |
| FROZEN FRUIT | | MT | | | | | | | | | |
| | FZN BLUEBERRIES | 614 | 822 | 614 | 822 | 8,242 | 894 | 1,030 | 894 | 1,030 | 11,967 |
| | FZN STR | 336 | 106 | 336 | 106 | 18,949 | 485 | 147 | 485 | 147 | 19,766 |
| | OTHER FZN FRUIT | 4,246 | 2,116 | 4,246 | 2,116 | 34,646 | 3,655 | 2,331 | 3,655 | 2,331 | 40,152 |
| | Subtotal:---- | 5,198 | 3,045 | 5,198 | 3,045 | 61,838 | 5,035 | 3,509 | 5,035 | 3,509 | 71,887 |
| CANNED/PREP FRUIT | | MT | | | | | | | | | |
| | CANNED OLIVES | 8,240 | 5,974 | 8,240 | 5,974 | 70,223 | 16,106 | 13,502 | 16,106 | 13,502 | 152,061 |
| | CANNED ORANGES | 2,611 | 4,006 | 2,611 | 4,006 | 52,281 | 2,249 | 3,238 | 2,249 | 3,238 | 41,356 |
| | CANNED PEACH | 2,904 | 1,849 | 2,904 | 1,849 | 22,584 | 1,622 | 1,037 | 1,622 | 1,037 | 12,665 |
| | CANNED PINEAPPLE | 25,004 | 24,842 | 25,004 | 24,842 | 330,958 | 13,486 | 11,214 | 13,486 | 11,214 | 178,064 |
| | MIXED FRUIT | 1,926 | 2,757 | 1,926 | 2,757 | 36,254 | 1,704 | 2,214 | 1,704 | 2,214 | 30,687 |
| | PREP/PRES FRUIT | 4,902 | 6,064 | 4,902 | 6,064 | 60,832 | 5,675 | 6,832 | 5,675 | 6,832 | 67,856 |
| | OTHER CANNED FRUIT | 4,527 | 3,873 | 4,527 | 3,873 | 56,995 | 5,962 | 4,716 | 5,962 | 4,716 | 72,954 |
| | Subtotal:---- | 50,117 | 49,369 | 50,117 | 49,369 | 630,131 | 46,807 | 42,756 | 46,807 | 42,756 | 555,644 |
| FRT&VEG JUICE (SSE) | | KL | | | | | | | | | |
| | APPLE JUICE | 86,599 | 75,275 | 86,599 | 75,275 | 1,018,486 | 17,938 | 13,998 | 17,938 | 13,998 | 184,639 |
| | FCOJ | 176,613 | 135,118 | 176,613 | 135,118 | 1,592,093 | 35,203 | 23,157 | 35,203 | 23,157 | 311,979 |
| | GRAPE JU | 3,338 | 5,502 | 3,338 | 5,502 | 71,848 | 1,252 | 1,833 | 1,252 | 1,833 | 27,588 |
| | PINAP JU | 25,282 | 21,170 | 25,282 | 21,170 | 287,725 | 5,189 | 3,977 | 5,189 | 3,977 | 61,809 |
| | OTHER FRUIT JU | 16,169 | 19,216 | 16,169 | 19,216 | 230,804 | 8,577 | 9,941 | 8,577 | 9,941 | 103,032 |
| | Subtotal:---- | 308,003 | 256,284 | 308,003 | 256,284 | 3,200,957 | 68,161 | 52,909 | 68,161 | 52,909 | 689,049 |
| FRESH VEGETABLES | | MT | | | | | | | | | |
| | GARLIC | 3,759 | 588 | 3,759 | 588 | 31,117 | 2,084 | 773 | 2,084 | 773 | 24,827 |
| | ASPARAGUS | 2,273 | 2,946 | 2,273 | 2,946 | 27,711 | 2,732 | 3,971 | 2,732 | 3,971 | 41,829 |
| | BELL PEPPER | 4,480 | 3,443 | 4,480 | 3,443 | 121,842 | 6,180 | 4,500 | 6,180 | 4,500 | 142,760 |
| | CARROTS | 8,711 | 11,407 | 8,711 | 11,407 | 60,094 | 1,968 | 2,732 | 1,968 | 2,732 | 15,433 |
| | CHILI PEPPER | 1,575 | 2,003 | 1,575 | 2,003 | 43,897 | 1,211 | 1,596 | 1,211 | 1,596 | 43,110 |
| | CUCUMBER | 2,814 | 3,117 | 2,814 | 3,117 | 250,972 | 1,124 | 1,675 | 1,124 | 1,675 | 106,902 |
| | ONIONS | 9,404 | 6,590 | 9,404 | 6,590 | 254,652 | 5,585 | 4,631 | 5,585 | 4,631 | 136,642 |
| | POTATO, INCL SD | 21,538 | 14,387 | 21,538 | 14,387 | 317,308 | 4,389 | 2,826 | 4,389 | 2,826 | 70,644 |
| | SQUASH | 2,087 | 3,441 | 2,087 | 3,441 | 101,869 | 1,702 | 2,457 | 1,702 | 2,457 | 58,123 |
| | TOMATOES | 19,754 | 14,977 | 19,754 | 14,977 | 401,875 | 12,760 | 10,882 | 12,760 | 10,882 | 328,154 |
| | OTHER FRESH VEGETAB | 15,770 | 22,935 | 15,770 | 22,935 | 281,345 | 7,812 | 10,984 | 7,812 | 10,984 | 164,712 |
| | Subtotal:---- | 92,171 | 85,839 | 92,171 | 85,839 | 1,892,688 | 47,551 | 47,032 | 47,551 | 47,032 | 1,133,140 |
| CANNED/DEHYD VEGET | | MT | | | | | | | | | |
| | CND ARTICHOKE | 980 | 1,033 | 980 | 1,033 | 30,548 | 1,563 | 1,987 | 1,563 | 1,987 | 53,543 |
| | CANNED BAMBOO | 4,025 | 3,137 | 4,025 | 3,137 | 29,691 | 2,951 | 2,320 | 2,951 | 2,320 | 23,548 |
| | CND MSHROOMS | 3,329 | 4,206 | 3,329 | 4,206 | 64,543 | 7,693 | 10,317 | 7,693 | 10,317 | 132,677 |
| | CND PIMIENTO | 572 | 658 | 572 | 658 | 6,649 | 657 | 947 | 657 | 947 | 8,273 |
| | CND TOM | 4,314 | 3,461 | 4,314 | 3,461 | 45,118 | 1,437 | 1,212 | 1,437 | 1,212 | 16,746 |
| | CANNED WATERCHESTNU | 2,796 | 2,059 | 2,796 | 2,059 | 39,849 | 2,066 | 1,650 | 2,066 | 1,650 | 27,363 |
| | TOMATO PASTE & SAUC | 1,231 | 3,148 | 1,231 | 3,148 | 61,941 | 838 | 2,223 | 838 | 2,223 | 43,217 |
| | DRIED MUSHROOMS | 95 | 144 | 95 | 144 | 1,554 | 1,326 | 1,883 | 1,326 | 1,883 | 16,994 |
| | DRIED TOMATOES | 917 | 386 | 917 | 386 | 5,957 | 3,366 | 1,535 | 3,366 | 1,535 | 22,770 |
| | OTHER DEHYD VEGETAB | 9,481 | 5,085 | 9,481 | 5,085 | 82,879 | 5,043 | 4,237 | 5,043 | 4,237 | 53,957 |
| | OTHER CND VEG | 17,965 | 19,143 | 17,965 | 19,143 | 218,535 | 19,358 | 20,765 | 19,358 | 20,765 | 227,429 |
| | Subtotal:---- | 45,711 | 42,464 | 45,711 | 42,464 | 587,268 | 46,304 | 49,080 | 46,304 | 49,080 | 626,521 |
| FROZEN VEGETABLES | | MT | | | | | | | | | |
| | BROCCOLI FZN | 8,582 | 12,861 | 8,582 | 12,861 | 130,634 | 5,696 | 8,092 | 5,696 | 8,092 | 87,418 |
| | CAULIFLOWER FZN | 3,280 | 3,910 | 3,280 | 3,910 | 29,523 | 2,703 | 2,671 | 2,703 | 2,671 | 24,636 |
| | POTATO FZN | 11,259 | 12,368 | 11,259 | 12,368 | 130,215 | 6,180 | 6,822 | 6,180 | 6,822 | 72,129 |
| | OTHER VEG FZN | 106,253 | 166,155 | 106,253 | 166,155 | 2,582,515 | 7,094 | 9,016 | 7,094 | 9,016 | 105,616 |
| | Subtotal:---- | 129,376 | 195,296 | 129,376 | 195,296 | 2,872,889 | 21,675 | 26,604 | 21,675 | 26,604 | 289,800 |
| TREE NUTS | | MT | | | | | | | | | |
| | BRAZILS TOT | 794 | 496 | 794 | 496 | 11,720 | 1,879 | 1,237 | 1,879 | 1,237 | 19,757 |
| | CASHEWS TOT | 5,287 | 5,305 | 5,287 | 5,305 | 64,366 | 21,600 | 23,056 | 21,600 | 23,056 | 280,857 |
| | COCONUT | 7,245 | 5,615 | 7,245 | 5,615 | 68,463 | 6,135 | 4,533 | 6,135 | 4,533 | 56,557 |
| | PECANS | 882 | 2,148 | 882 | 2,148 | 13,178 | 2,606 | 4,452 | 2,606 | 4,452 | 32,545 |
| | OTHER NUTS | 2,224 | 2,360 | 2,224 | 2,360 | 17,689 | 7,573 | 9,078 | 7,573 | 9,078 | 64,870 |
| | Subtotal:---- | 16,434 | 15,926 | 16,434 | 15,926 | 175,419 | 39,795 | 42,358 | 39,795 | 42,358 | 454,587 |
| NURSERY PRODUCTS | | M | | | | | | | | | |
| | CARNATIONS | 64,612 | 78,739 | 64,612 | 78,739 | 1,057,314 | 6,420 | 6,437 | 6,420 | 6,437 | 88,833 |
| | CHRISTMAS TREES | 5 | 1 | 5 | 1 | 2,029 | 20 | 7 | 20 | 7 | 17,116 |
| | CHRYSANTHEMUMS | 17,485 | 48,526 | 17,485 | 48,526 | 562,356 | 6,052 | 5,275 | 6,052 | 5,275 | 66,608 |
| | ROSES | 56,105 | 53,395 | 56,105 | 53,395 | 677,762 | 9,286 | 8,960 | 9,286 | 8,960 | 124,203 |
| | TULIP BULBS | 5 | | | | | | | | | |

EXPORT NEWS AND OPPORTUNITIES

India extends prune and raisin import access to consumer packs.

Prunes and raisins may now be imported in consumer packs, according to an Indian Customs Officers' communication to the Agricultural Counselor's Office in New Delhi. This development represents yet another small step toward opening the vast Indian market to U.S. consumer products, which were until now limited to almonds and pistachios. These two products gained entry in consumer-ready packages earlier this year. While India subjects all consumer product imports to licensing requirements, it has traditionally exempted bulk shipments of dried fruit and tree nuts. These products include almonds, dried apricots, raisins, dates and pistachios. Last summer's opening to consumer packs of almonds and pistachios prompted FAS/New Delhi to inquire and receive the favorable indication about raisin and prune consumer packs.

Indian consumers are not fully familiar with prunes, but some importers believe prune imports in consumer packs will be significant, despite the current 55 percent import duty. Prunes were widely consumed before Indian independence. Recent reductions in Indian import tariffs point toward a potential further reduction to 40 or 45 percent in February 1995, when the new fiscal year duties are announced. Also, prunes packed in smaller retail packs may reach the consumer in better condition than bulk pack, due to India's hot climate and imperfect food distribution system. U.S. exports of raisins to India face strong competition from Middle Eastern suppliers. Other limiting factors are growing domestic production and a high duty of 50 rupees (\$1.60) per kilogram. However, smaller consumer snack pack imports could still be attractive. The United States exported no prunes or raisins to India during fiscal year 1994.

Taiwan to allow garlic imports.

On December 9, 1994, Taiwan's Council of Agriculture confirmed that Taiwan will allow the

import of 750 metric tons of fresh garlic to supplement the domestic short supply. Import licenses will be administered by the Central Trust of China. Bids for three separate tranches of 240 tons, 250 tons, and 260 tons, respectively, were to be submitted by December 16, 1994. The importer with the highest bid would receive the import permit. All imports must be loaded within 35 days as domestic garlic will again become available in February 1995. Taiwan's historical imports of garlic in metric tons, by country of origin are as follows:

| Origin | 1991 | 1992 | 1993 |
|---------------|-------|-------|------|
| China | 2,460 | 970 | 448 |
| United States | 0 | 0 | 1 |
| Singapore | 0 | 41 | 0 |
| Total | 2,460 | 1,011 | 449 |

Argentina to permit imports of U.S. apples.

Argentina's plant quarantine agency has agreed to USDA-proposed phytosanitary import requirements that will allow for the entry of U.S. apples. This action is expected to open a promising new outlet for U.S. apples, particularly given the counter-seasonal nature of the two countries' domestic production. Discussions and information exchanges over the past several weeks had focused on several pests and diseases of key concern to Argentina. Argentina's plant quarantine agency reportedly has agreed to accept visual inspection and certification that shipments are free of certain pests while a chlorine dip will be required to address Argentine concerns with the disease *Erwinia amylovora* (fire blight). With a population of 35 million and a relatively strong and growing economy, Argentina is considered to have promising potential as a growth market for U.S. horticultural products. Through the first nine months of 1994, U.S. exports of horticultural products to Argentina totaled approximately \$20 million, up nearly 30 percent from a year earlier levels.

China hops is added to the GSM-102 credit guarantee program for FY 1995.

A total of \$18.5 million in GSM-102 coverage for horticultural products has thus far been allocated for FY 1995. In December, China was authorized coverage for \$6.0 million for hops and hop products. This marks the first time China has been listed under the program. No other activity was noted in the GSM-102 program.

Under the GSM-102 credit guarantee program, repayment terms are usually three years. For example, through this program, the U.S. exporter can be paid by the U.S. bank immediately upon export if an irrevocable Letter of Credit is opened by the importer's bank and financed by the U.S. bank. The importer's bank then has up to three years to repay the U.S. bank. A slightly different approach has been specified for the FY 1995 program for Russia, which offers coverage only on 90-day terms. (For further information on the GSM-102 program for horticultural commodities, contact Ross G. Kreamer, 202-720-9903.)

FY 1995 GSM-102 Credit Guarantee Coverage 1/

| Country/ Commodity | Announced Allocations FY 1995 (\$1,000) | Exporter Applications Approved (\$1,000) | Balance (\$1,000) |
|----------------------------------|--|---|----------------------|
| China | | | |
| Hops | 6,000 | 0 | 6,000 |
| Indonesia | | | |
| Potatoes 2/ | 2,000 | 0 | 2,000 |
| Mexico | | | |
| Fresh Fruits 3/ | 1,000 | 0 | 1,000 |
| Hops | 5,000 | 200 | 4,800 |
| Russia | | | |
| Almonds | 1,000 | 0 | 1,000 |
| Fresh Fruits 4/ | 500 | 0 | 500 |
| Vegetables 5/ | 1,000 | 0 | 1,000 |
| Tunisia | | | |
| Almonds/Walnuts | 500 | 0 | 500 |
| Raisins | 500 | 0 | 500 |
| Andean Region 6/ | | | |
| Tree Nuts and Fresh Fruits 7/ | 1,000 | 0 | 1,000 |

- 1/ Coverage announced through December 9, 1994.
- 2/ Cut and frozen for french fries.
- 3/ Apples, pears, plums, peaches, nectarines, and strawberries.
- 4/ Apples, oranges, tangerines, lemons, and pears.
- 5/ Canned or frozen (corn, peas, mixed vegetables, tomatoes, green beans, and spinach).
- 6/ Includes Bolivia, Colombia, Ecuador, Peru, and Venezuela.
- 7/ Almonds, walnuts, pistachios, pecans, and hazelnuts; apples, pears, plums, peaches, nectarines, and strawberries.

Export outlook bright as Thailand agrees to open market to U.S. citrus.

Thailand's Minister of Agriculture has approved two phytosanitary protocols that will provide for the entry of U.S. citrus originating from California and Florida, according to the Agricultural Counselor in Bangkok. Secretary of State Warren Christopher cited the market opening during his visit to Thailand the week of November 14 stating that the agreements "will give Thai consumers access for the first time to U.S. citrus products." Efforts are underway now to complete the remaining steps needed to implement the agreements. It is expected this process will be completed in the very near future, with initial trial shipments expected to follow shortly thereafter. Industry sources view Thailand as a promising market for U.S. citrus, with near-term sales prospects in the range of \$15 million annually. In addition, Thailand's Uruguay Round commitments on citrus will result in significant tariff reductions (a 50 percent cut, in the case of oranges), a development that will further enhance marketing opportunities in this rapidly expanding, consumer product-oriented market of 59 million people.

WORLD TRADE SITUATION AND **POLICY UPDATES**

Taiwan potato market opening in question.

Taiwan may not open its market to U.S. table stock potatoes produced in the states of Idaho, Washington, Oregon, and California as earlier agreed. Efforts are underway now to convince Taiwan to provide immediate and continued access for U.S. potatoes. The United States' understanding was that the last remaining phytosanitary-based obstacle barring the entry of U.S. potatoes had been overcome following the October visit of a Taiwan plant quarantine inspector. However, Taiwan farmers recently planted 1,500 hectares to potatoes. Since the farmers were apparently not advised before the pending market opening, Taiwan authorities believe it would be unfair at this time to expose them to liberalized market forces. Before this development, the U.S. industry had been gearing up to initiate potato shipments to Taiwan, with some shipments already booked for December 1994. Industry sources estimate that opening Taiwan's market would result in \$3 million in new export sales.

WORLD FRESH CITRUS SITUATION

Fresh citrus exports from countries in the Northern Hemisphere in 1994/95 are forecast to increase slightly to 6.5 million metric tons. Spanish oranges and tangerines and U.S. grapefruit and oranges will continue to lead world fresh citrus exports in 1994/95. Demand from Europe and the Middle East will be mostly supplied by Spain and other Mediterranean countries. U.S. citrus exports, which are forecast at a record 1.17 million tons in 1994/95, are expected to go to traditional markets in the Far East (primarily Japan) and North America (mainly Canada).

Northern Hemisphere

Total citrus production in selected major countries in the Northern Hemisphere in 1994/95 is forecast at 42.2 million metric tons, 2 percent above last season's revised output. Increased production prospects in the United States, Spain, Turkey, China, and Mexico will likely more than offset sharp declines in Italy, Morocco, Japan, and Egypt. Favorable weather conditions during the growing season combined with an increased number of bearing trees have improved citrus production prospects in the United States, Turkey, and China. Although dry conditions throughout Spain's citrus growing areas at the beginning of the season affected the fruit size of early varieties, precipitation in October improved production prospects, particularly for oranges and tangerines. In Mexico, the expected increase in output, which is forecast for all types of citrus, is due to good weather conditions in main producing regions and to the on-year production cycle. On the other hand, the drop in Italian citrus production is mainly due to unfavorable weather conditions (high temperatures) during the growing season. In Egypt, weather conditions were mostly favorable and insect and virus damage was minimal but uncommonly warm weather in the spring adversely affected the orange crop. Moroccan production is expected to be down in all major types of citrus due primarily to an off-year in Morocco's alternate bearing citrus cycle.

Total fresh citrus exports in 1994/95 are forecast at 6.5 million tons, essentially unchanged from the previous season. The United States and Spain are expected to continue to dominate citrus exports from selected countries in the Northern Hemisphere. Spanish citrus exports are forecast at 2.7 million tons while shipments from the United States are forecast at a record 1.17 million tons. Oranges and tangerines will continue to account for the bulk of citrus exports from Spain. Moreover, an increasing demand for Spanish tangerines (mainly clementines) in foreign markets has expanded Spain's tangerine exports in recent years. Citrus exports from the United States are dominated by oranges and grapefruit. The majority of U.S. citrus exports is expected to go to traditional markets in the Far East and North America, mainly Canada.

Citrus for processing in the Northern Hemisphere in 1994/95 is forecast to increase 6 percent to nearly 14.0 million tons. The United States is expected to account for nearly all of the increase in processing because of increase in the Florida orange crop.

Mediterranean Basin

Spain

Total Spanish citrus production in 1994/95 is forecast at 4.7 million metric tons, up 5 percent from the 1993/94 output. Although dry

conditions throughout Spain's citrus growing areas at the beginning of the season affected fruit size of early varieties, precipitation in October improved production prospects, particularly for oranges and tangerines. Orange and tangerine production are forecast to increase 10 percent and 6 percent respectively in 1994/95, while lemon production is forecast to decrease 19 percent. A shift in lemon area to tangerine production is expected to continue in 1994/95. Oranges account for about 55 percent of total Spanish citrus output. Tangerines and lemons account for about 35 and 10 percent respectively.

in recent years. Oranges and tangerines account for around 90 percent of Spain's total citrus exports. On the other hand, lemon shipments in 1994/95 are forecast to decrease almost 30 percent to 250,000 tons due to both the smaller lemon crop and the abundance of small, non-exportable fruit. The bulk of Spain's citrus crop is exported (about 80 percent) to other European Union (EU) countries. As a result of the EU enlargement, Spanish exports to Austria, Sweden, and Finland are projected to increase over historical averages in coming years. EU subsidies for oranges and lemon exports to third countries outside North America will continue in the current season.

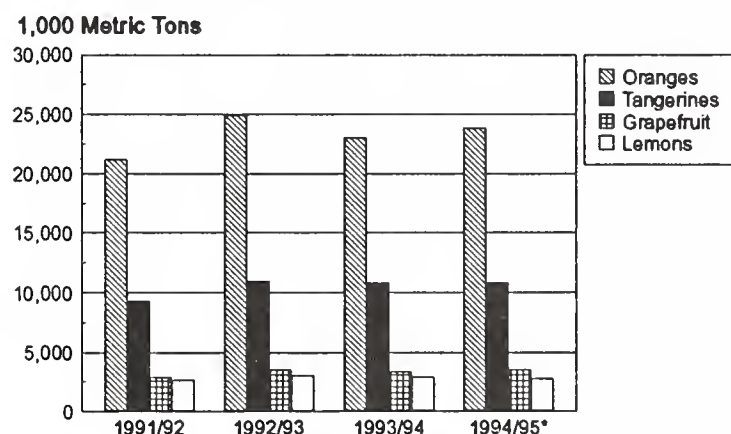
A USDA/APHIS preclearance inspection program is currently in operation at the port of Valencia for Spanish clementine exports to the United States. Spanish tangerine exports to the United States must comply with U.S. plant quarantine restrictions and with Food and Drug Administration (FDA) and Environmental Protection Agency (EPA) pesticide residue regulations.

Italy

Italian citrus production is forecast to decrease in 1994/95 to 2.8 million tons, 11 percent below the 1993/94 crop. The drop in Italian citrus production, which is expected in all types of citrus, is mainly due to unfavorable weather conditions (high temperatures) during the growing season. The orange, lemon, and tangerine crops are forecast to decrease 12, 2, and 21 percent respectively in 1994/95. Oranges (about 60 percent), lemons (25 percent), and tangerines (about 13 percent) account for the bulk of Italy's citrus output.

Italian citrus shipments increased in 1993/94 due to their competitive prices following the Lira devaluation. Italy's citrus exports in 1994/95 are forecast at 217,000 tons, down from the 257,000 tons exported in 1993/94. Reduced production and increased competition from Spain and other Mediterranean countries will likely hamper Italian citrus exports in 1994/95. Nevertheless, the 1994/95 citrus export forecast is 15 percent higher than shipments in 1992/93

Oranges and Tangerines Account for the Bulk of Northern Hemisphere Citrus Production



Source: Reports from U.S. Agricultural Attaches.
* Forecast

Spain's citrus exports in 1994/95 are forecast at 2.7 million tons, slightly above shipments in 1993/94. Orange exports in 1994/95 are estimated at 1.3 million tons, up 5 percent from last year. Spanish navels, which are generally a fruit with good size and high quality taste, constitute approximately 70 percent of Spain's orange exports. Shipments of tangerines are estimated at 1.2 million, 8 percent more than in 1993/94. An increasing demand for Spanish tangerines (mainly clementines) in foreign markets has expanded Spain's tangerine exports

and 21 percent more than in 1991/92. Although demand for Italian citrus has decreased in EU countries due to its relatively poor quality, a significant share of exports will continue to be done under EU subsidy programs for citrus delivered to East European markets. In 1993/94, 31 percent of Italian orange exports were delivered to other EU markets (25 percent to Germany), while 30 percent were delivered to Eastern European countries. Switzerland and Austria also were important markets.

Italy's citrus imports, which increased significantly after the implementation of new harmonized EU phytosanitary rules in July 30, 1993, are forecast to continue to increase in 1994/95. The new harmonization allowed entry of Spanish citrus into Italy for the first time. As a result, Spanish citrus is expected to increase continuously its market share in the Italian market. Grapefruit is the only citrus fruit allowed to enter Italy from non-EU countries. In the last few years, however, Italian grapefruit imports have been declining due to a fall in domestic consumption. More competition from other fruits, especially kiwis, and high prices have reduced Italian demand for grapefruit. Imports of grapefruit from the United States dropped significantly during recent years. This decline is the result of quality problems (related to long shipments) and strong competition from Israel, Cyprus, and South Africa.

Citrus for processing in 1994/95, mainly oranges, is forecast to decrease to 765,000 tons due to the reduced production forecast. EU processing subsidies will continue to be available in 1994/95. However, this policy is expected to change with the next Common Agricultural Policy (CAP) reform for horticultural products.

Egypt

Egyptian citrus production in 1994/95 is expected to decrease for the second consecutive year. Although weather conditions were mostly favorable and insect and virus damage was minimal, uncommonly warm weather in the spring affected the orange crop. Orange production in 1994/95 is forecast at 1.4 million tons, down 9 percent from 1993/94. Oranges

account for about 65 percent of total Egyptian citrus production. The residual 35 percent are mostly tangerines and limes.

Most of Egypt's citrus production (about 90 percent) is directed to the fresh domestic market and around 9 percent, primarily oranges, is exported. Orange exports in 1994/95 are estimated at 200,000 tons, 11 percent more than shipments in 1993/94. Since the decline of exports to countries of the former Soviet Union, Saudi Arabia and countries in the Persian Gulf have become the main markets for Egyptian oranges. The private sector participation in the export business has improved the quality of Egyptian citrus exports, and therefore, created more diverse destinations. Presently, more than 30 private businesses are exporting citrus products although only 11 companies, in addition to the public sector company El-Wadi, control close to 98 percent of all orange exports. El-Wadi is presently marketing citrus through barter agreements with the Eastern European countries and still dominates exports to Saudi Arabia. The private sector leads in sales to other countries.

Oranges for processing are expected to increase slightly in 1994/95 to 10,000 tons. There are at least 4 companies now producing orange juice. However, domestic juice consumption is still very small. As incomes increase and tastes and consumption patterns are modified accordingly, more citrus will be processed into juice for domestic consumption. However, export opportunities to countries in the EU and the Middle East could also serve as the main catalyst for further development of the Egyptian citrus processing industry.

Turkey

Total Turkish citrus production is forecast to increase slightly in 1994/95 to 1.8 million tons. Favorable weather conditions during the growing season combined with an increased number of bearing trees have improved citrus production prospects for all types of citrus. Orange production, which accounts for about half of total Turkish citrus output, is forecast at 850,000 tons in 1994/95. The quality of oranges in general is good with only minor

disease problems. The bulk of the citrus production is consumed domestically in the fresh market.

Turkey's total citrus exports in 1994/95 are estimated at 360,000 tons, up 6 percent from 1993/94 shipments. Continuing devaluation of the Turkish Lira to the dollar and other major currencies has helped Turkey's citrus exports. Lemons, oranges, and tangerines are the main citrus exported, accounting for about 36, 27, and 25 percent, respectively. Major markets for Turkish citrus exports include Saudi Arabia, Austria, United Kingdom, and Russia. Fresh citrus imports in 1994/95 are forecast at 10,000 tons. A 5 percent duty and a 45 percent surcharge on the CIF value are applied to fresh citrus entering Turkey.

Greece

Greece's citrus production in 1994/95 is forecast at 1.1 million tons, unchanged from 1993/94 output. Unfavorable weather conditions during spring followed by a dry period at the beginning of the fall decreased production prospects for lemons and tangerines. Orange production in 1994/95, on the other hand, is estimated to increase marginally to 900,000 tons from 890,000 tons produced last year. Oranges account for 80 percent of total Greek citrus production. The principal orange varieties grown in Greece are Washington navels (66 percent), Common variety (15 percent), Valencia (10 percent) and Navelina (5 percent).

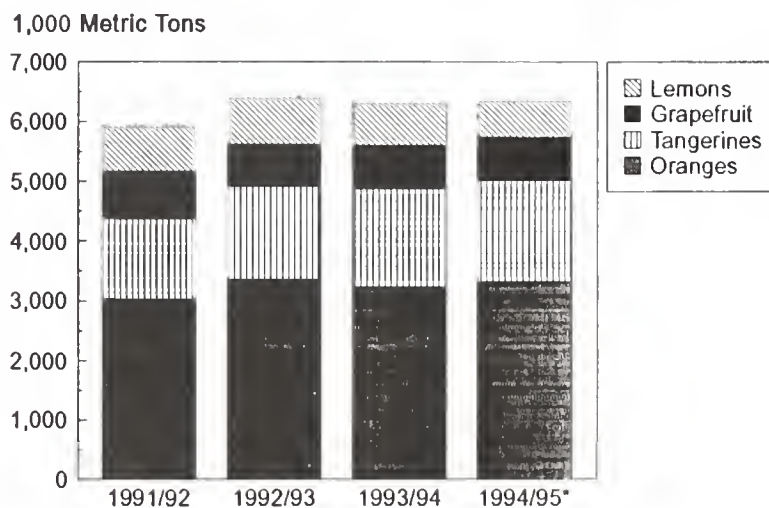
Total Greek citrus exports in 1994/95 are forecast to increase 3 percent to 435,000 tons. Orange exports, which normally account for over 80 percent of total Greek citrus shipments, are estimated at 380,000 tons in 1994/95, practically unchanged from exports in 1993/94. In recent years, exports of oranges and other citrus to EU countries have declined sharply due to relatively poor quality of Turkish citrus fruit and increased competition from Spain and other Mediterranean countries. On the other hand, orange exports to Russia and to Eastern European countries have increased due to the collapse of the previous state purchasing scheme

and the adoption of a free market system.

Morocco

Total citrus production in Morocco in 1994/95 is forecast at 1.1 million tons, down 20 percent from the amount produced in 1993/94. Production is expected to be down in all major types of citrus due primarily to an off-year in Morocco's alternate bearing citrus cycle. Moroccan citrus production consists mainly of oranges (navels and Maroc-Late) and tangerines (Clementines). Production of lemons and grapefruit is very limited.

Oranges Continue to Dominate Exports of Fresh Citrus in Selected Countries in the Northern Hemisphere



Source: Reports from the U.S. Agricultural Attaches.
* Forecast

Moroccan total citrus exports in 1994/95 are forecast to decrease in line with production. Export of oranges, which normally account for about 60 percent of total citrus shipments, are estimated at 317,000 tons in 1994/95, 9 percent below the amount exported in 1993/94. Exports of tangerines, the second most important citrus exported, are forecast to decrease to 190,000 tons in 1994/95 from the 229,000 tons shipped last year. The export market absorbs the best quality fruit and usually provides the highest return. Relative to other agricultural commodities, citrus fruits are an

important earner of foreign exchange. In calendar year 1993, total citrus exports were valued at \$166 million accounting for 15 percent of total Moroccan agricultural export value that year. Moroccan citrus exports continue to be dominated by oranges and tangerines, which together account for over 85 percent of total citrus exports. The EU continues to take the bulk of Moroccan citrus exports. Other important markets include Canada, Finland, Norway, Sweden, and Saudi Arabia.

Oranges for processing in 1994/95 are forecast to decrease to 122,000 tons based on the reduced production forecast. Processing is considered the least desirable outlet as it provides the lowest return to producers. Prices of citrus destined for processing are normally set in advance by the sole processor FRUMAT. These prices vary considerably from one season to another based on availability of fruit and on the price of frozen concentrated orange juice (FCOJ).

Cyprus

Cyprus' citrus output in 1994/95 is expected to decrease for the third consecutive year to 306,000 tons. Continued low world prices and increasing production costs have hampered citrus production in Cyprus. Various income support programs have been adopted to finance citrus producers. The government of Cyprus remunerates producers based on production costs per hectare, while the authorities in Northern Cyprus established a minimum price per ton, also based on perceived production costs.

Citrus exports in 1994/95 are forecast at 168,000 tons, down 5 percent from 1993/94 and 20 percent below exports in 1991/92. Lower cost producing countries such as Morocco and Turkey and a protected EU citrus sector will limit Cyprus' exports in 1994/95.

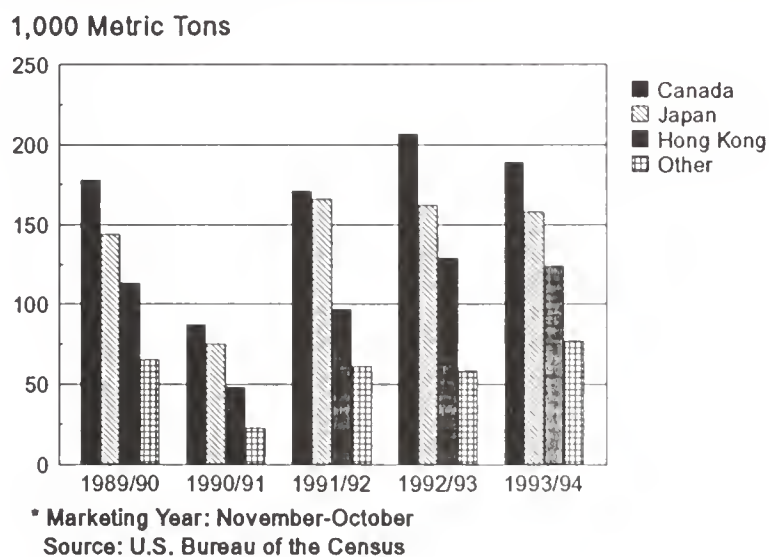
Other Northern Hemisphere Countries

United States

Total citrus production in the United States for

the 1994/95 season is forecast at 14.3 million tons, up 9 percent from last season. Orange production is forecast at 10.42 million tons, up 11 percent from 1993/94 because of ideal weather and increased production from newly-planted trees. The grapefruit crop also benefited from the favorable weather, increasing 8 percent, to 2.61 million tons. U.S. lemon production is forecast at 869,000 tons, down 3 percent from 1993/94, due to extremely hot temperatures in California which reduced fruit size. Although lime production in 1994/95 is forecast up slightly, it is still sharply below previous years due to significant tree losses caused by hurricane Andrew in August 1992.

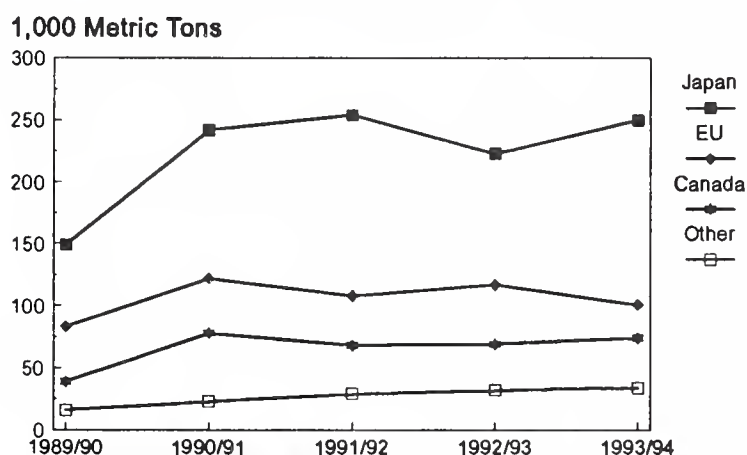
Canada and Asia Accounted for 97 Percent Of Total U.S. Orange Exports in MY 1993/94*



U.S. citrus exports in 1994/95 are forecast at a record 1.17 million tons, slightly above last season's volume. Exports of oranges in 1994/95 are forecast at 555,000 tons, slightly above the previous year and about the same as the record 1992/93 volume. Demand in Canada should bounce back after slowing in 1993/94, and orange exports to Japan are expected to improve. Despite a record crop, grapefruit

exports in 1994/95 are forecast at 460,000 tons or about the same level as the previous year. Grapefruit exports are not expected to be as strong in 1994/95 as anticipated at the beginning of the season. Rains and exceptionally warm weather have resulted in a faster maturing crop implying a shorter export season. U.S. exports of other citrus in 1994/95 are expected to approximate the previous season's level.

Japan Accounted for 55 Percent of Total U.S. Fresh Grapefruit Exports in MY 1993/94*



* Marketing Year: September-August
Source: U.S. Bureau of Census

Mediterranean fruit fly findings in Ventura County, California, during September were quickly met with ground spraying and soil treatments to kill larva. Also, the California Department of Agriculture, USDA, and the Ventura County Agricultural Commissioner established a quarantine area of 86 square miles to limit movement of fruit. Proper containment and eradication of fruit flies are proving to be successful in maintaining fresh citrus exports medfly-free.

Exports of fresh citrus in 1993/94 totaled 1.16 million tons, slightly above the previous season's record level. Increases in shipments of both grapefruit and tangerines more than offset

declines in orange and lemon exports. Fresh grapefruit exports were particularly strong to Japan and Canada, while shipments to Europe were down significantly from the previous year. Fluctuations on the U.S. dollar exchange rate, which was more favorable for the Yen and Canadian dollar, strengthened grapefruit sales to Japan and Canada, while in part diminishing exports to Europe. Japan accounted for 55 percent of total U.S. grapefruit exports. The total grapefruit export value increased to \$227.1 million.

U.S. fresh orange exports in 1993/94, at 548,000 tons, were off slightly from 1992/93 as shipments to Canada fell 9 percent in part because of the reduced 1993/94 Florida orange crop. U.S. export of Florida oranges go mostly to the Canadian market. U.S. orange shipments to Asia, on the other hand, increased by 2 percent. Canada and Asia accounted for 97 percent of total U.S. orange exports in 1993/94. The value of total U.S. orange exports in 1993/94 was \$290.2 million.

U.S. lemon exports in 1993/94 totalled 121,544 tons, down 6 percent from 1992/93, but valued at \$102.4 million, up 7 percent from the previous year. Japan remained the major export market, accounting for 67 percent of total U.S. exports.

U.S. citrus for processing in 1994/95 is forecast at 10.16 million tons, up 11 percent from 1993/94 because of larger Florida orange crop. Grapefruit will face difficulties in competing with oranges for processing due to relatively large grapefruit juice stocks and the higher value of orange juice. The excess grapefruit production will be available for fresh consumption.

China

China's citrus production in 1994/95 is forecast to increase for the fourth consecutive year to 6.4 million tons, up 4 percent from the 1993/94 record citrus crop. Favorable weather conditions in main producing regions combined with increased number of bearing trees will result in another bumper citrus crop in 1994/95. Moreover, citrus production is forecast to rise by

approximately 5 percent annually through the end of the century as recently planted citrus trees reach bearing age. However, more attractive prices for some other agricultural products and alternative land uses in industrializing areas of the number one citrus producing province of Guangdong could slow down citrus production in coming years. Around 67 percent of total Chinese citrus production is comprised of tangerines, 24 percent is oranges, and the remainder is grapefruit, lemon, and other citrus. Citrus accounts for 20 percent of total Chinese fruit production. The majority of China's citrus production is consumed fresh in the domestic market while about 5 percent or less is processed, mostly canned.

Chinese citrus exports are forecast at 150,000 tons in 1994/95 compared to 118,000 exported in 1993/94. Tangerine exports are forecast at 125,000 tons, up 25 percent from 1993/94. Virtually all tangerine exports are of the "mandarin" type. Russia and other Asian countries are the leading export markets for Chinese citrus.

China's small citrus imports are comprised primarily of oranges. U.S. citrus is officially banned by China's designation of the United States as a medfly country. While U.S.-China bilateral scientific exchanges and negotiations continue to take place, little progress has been made to officially open China's market to U.S. citrus. However, high import duties for fresh and processed citrus products could also inhibit entry of U.S. citrus into China. Chinese demand for citrus is strong and increasingly affluent urban consumers demand the variety and quality provided by imported citrus.

Mexico

Mexico's citrus production in 1994/95 is forecast at 3.7 million tons, 2 percent higher than the 1993/94 citrus crop. The expected increase in output, which is forecast for all types of citrus, is due to good weather conditions in main producing regions and to the on-year production cycle. Orange production is forecast to increase to 2.6 million tons in 1994/95 compared with 2.5 million tons in 1993/94.

Mexican lime production in 1994/95 is forecast to increase for the fourth consecutive year. Although the lime crop could be affected by hurricane Rosa, which struck the Pacific coast in October 1994, an increase in the number of bearing trees is expected to more than offset the possible unfavorable effects of the hurricane. Oranges and limes (mostly Key and Persian limes) are the chief citrus crops in Mexico accounting for about 70 percent and 20 percent respectively.

The bulk of Mexico's citrus crop is produced for the fresh domestic market, with most of the residual going to the processing plants. As in the past, the amount of citrus processed depends heavily on the relative prices of fresh oranges in the domestic market and the international price of FCOJ. Mexican citrus for processing in 1994/95 is forecast to increase to 511,000 tons due to improved international prices for FCOJ and increased FCOJ exports to the United States under the NAFTA agreement. Most of the oranges that processors use for juice concentrate must come from the December-April harvest because this fruit has the necessary color and sugar to acid ratio.

Mexico's citrus exports are forecast at 87,000 tons in 1994/95, unchanged from shipments in 1993/94. Lime exports, which account for about 90 percent of total Mexican citrus shipments, are forecast to be similar to 1993/94 shipments. Although Mexico's lime production in 1994/95 is forecast slightly higher, potential pest problems in Persian varieties might result in less supply for the export market. It is estimated that Mexican Persian limes supply about 65 percent of the U.S. and Canadian markets. Mexican orange exports are expected to be unchanged at about 2,000 tons in 1994/95. The United States, Canada, France, and Germany are the largest export market for Mexican oranges.

Mexico's citrus imports in 1994/95 are forecast to remain at the 1993/94 level. Orange imports have not surpassed 1,000 tons in the last two years. However, with the opening of the Mexican market for imported citrus from the state of California, citrus imports, particularly

oranges, could begin to grow in 1994/95. Citrus imports from the United States (California) need a phytosanitary authorization issued by SARH and are subject to a an import tariff of 1.76 cents per kilogram during the period of December 1 to May 31. U.S. citrus enters Mexico duty free during the period June 1 to November 30.

Japan

Japanese total citrus production in 1994/95 is forecast at 1.8 million tons, 9 percent below the 1993/94 output. The tangerine crop, which accounts for more than 90 percent of total citrus produced in Japan, has been adversely affected by a summer drought. Also, a declining trend in tangerine planted area continued in 1994/95 in response to imports of inexpensive oranges. Moreover, a culling system introduced by the government as a mechanism to support domestic prices was initiated before the severity of the summer's drought became apparent, thus resulting in an overreduction of available fruit. Culled fruit is destroyed and does not enter the market in any form. This has adversely affected Japan's tangerine production in 1994/95 which is forecast at 1.6 million tons, down 8 percent from 1993/94 output. Unshu Mikan varieties (satsuma) account for 85 percent of Japanese tangerine production. The balance consists of Hassaku and Iyokan varieties.

Japan's total citrus imports are forecast to increase to 579,000 tons in 1994/95. Orange and grapefruit imports, which account for over 80 percent of total Japanese international demand, are forecast to increase 10 percent and 5 percent, respectively, in 1994/95. The United States remains by far the dominant supplier of fresh oranges, grapefruit and lemons to Japan. Continued declines in Japanese fresh fruit production combined with good quality and favorable prices of U.S. citrus have increased the market share of citrus from the United States in the Japanese market. Retailers' promotional activities and a continued favorable dollar/yen exchange rate will likely continue to increase U.S. citrus exports to Japan.

Cuba

Citrus production in Cuba continued to decline in 1992/93 and 1993/94, due to input shortages and orchard abandonment. Many marginal orchards have been abandoned because of a shortage of inputs such as fertilizers and herbicides combined with the loss of export markets for Cuban citrus. The 1992/93 citrus production estimate was revised down 7 percent from the July estimate to 720,000 tons. The 1993/94 estimate was lowered 21 percent to 602,000 tons, reflecting the large volume of abandoned orchards. Total Cuban citrus production in 1994/95 is forecast at 600,000 tons. There has been some foreign investment in Cuba's citrus industry which may help to ease the declining production trend.

Total Cuban citrus exports in 1994/95 are forecast at 100,000 tons, practically unchanged from 1993/94 shipments. Grapefruit and oranges account for the bulk of Cuban citrus exports. In 1991, Cuba's principal export markets were lost due to the disintegration of the Soviet Union and the prior independence of the East European countries. Since a barter/exchange market existed prior to 1991, Cuba lacked knowledge on international marketing. Moreover, the economic structure and organization of the Cuban citrus industry made it more difficult to compete in international markets. In order to overcome these problems, Cuba has begun an association with some foreign enterprises to obtain the capital needed to run some of the citrus industry and gain access to export markets. Currently, the Cuban citrus industry reportedly is associated with foreign investors from Chile, Greece, and Israel. The primary function of the partnerships is to assist with improving export market quality of the fruit.

Korea

Korean tangerine production in 1994/95 is forecast at 555,000 tons, down 10 percent from 1993/94. A severe drought during the summer combined with a vigorous tree-thinning program have adversely affected tangerine crops in the main producing island province of Cheju-do.

Cheju-do province accounts for more than 90 percent of total Korean tangerine production. The tree-thinning program comes as a result of growers' decisions to reduce tangerine production while increasing its quality in order to compete with high-quality orange imports. Traditionally, most domestic tangerines are consumed fresh.

Korea is expected to export 1,000 tons of tangerines in 1994/95, unchanged from the amount shipped in 1993/94. Canada and Russia are the main destination for Korean tangerines. In November, Korea shipped about 50 cartons of tangerines to the United States for exhibition purposes under special approval from USDA/APHIS. Commercial exports of Korean tangerines to the United States are expected to begin in the 1994/95 season. Korea's goal is to export between 1,000 to 1,500 tons of tangerines to the United States, mainly to the Korean-American population in Los Angeles and New York.

Korea will import oranges for the first time, other than for the hotel trade, in 1994/95 under terms of its GATT agreement. A total of 15,000 tons of oranges will be imported in 1994/95. This quota will increase to 20,000 tons in 1995/96 and to 25,000 tons during the first 6 months of 1997 until complete liberalization in July 1997. Once liberalized, U.S. oranges should be competitive against local fresh fruit products.

Revised Southern Hemisphere

Total citrus production in selected countries in the Southern Hemisphere in 1993/94 (harvest in 1994) has been revised down to 17.78 million tons. In *Brazil*, the 1993/94 orange crop has been revised down to 13.26 million tons, 8 percent below the previous estimate. A drought that affected the main producing state of Sao Paulo decreased its orange production prospects. Dry weather conditions, which curtailed the amount of irrigation water, also decreased the outlook for *South Africa's* 1993/94 citrus crop.

On the other hand, total citrus exports in 1993/94 from selected countries in the Southern Hemisphere are estimated at 875,000 tons, up 3 percent from the July estimate (see July issue of World Horticultural Trade & U.S. Export Opportunities). Increased orange and lemon exports from *Argentina* will likely more than offset lower citrus shipments from *South Africa*. Argentina's citrus exports in 1993/94 have been revised up to a record 244,000 tons. These record exports are primarily the result of a nearly 138 percent increase in Argentine lemon shipments due to decreased competition from Spanish lemons. Also, an increase in orange exports to countries of the former Soviet Union helped boost Argentine orange shipments in 1993/94. In South Africa, citrus exports in 1993/94 are estimated to have decreased in line with the lower production forecast.

It is still too early to make reliable forecasts for the Southern Hemisphere countries for the 1994/95 season (harvest in 1995).

For further information on supply, distribution, and trade contact Samuel Rosa, Horticultural and Tropical Products Division, (202) 720-6086. For information on Production contact Kelly Strzelecki, Production Estimates and Crop Assessment Division at (202) 720-6791.

FRESH CITRUS: SUPPLY & DISTRIBUTION, SELECTED COUNTRIES
(1,000 METRIC TONS)

TABLE 1: TOTAL CITRUS

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northern Hemisphere | | | | | | |
| Mediterranean Basin | | | | | | |
| Cyprus | | | | | | |
| | 1991/92 | 339 | 0 | 209 | 97 | 33 |
| | 1992/93 | 318 | 0 | 175 | 100 | 43 |
| | 1993/94 | 317 | 0 | 177 | 99 | 41 |
| F | 1994/95 | 306 | 0 | 168 | 95 | 43 |
| Egypt | | | | | | |
| | 1991/92 | 2,413 | 0 | 112 | 13 | 2,288 |
| | 1992/93 | 2,425 | 0 | 252 | 14 | 2,159 |
| | 1993/94 | 2,106 | 0 | 197 | 16 | 1,893 |
| F | 1994/95 | 2,050 | 0 | 220 | 17 | 1,813 |
| Gaza | | | | | | |
| | 1991/92 | 104 | 0 | 95 | 0 | 9 |
| | 1992/93 | 104 | 0 | 95 | 0 | 9 |
| | 1993/94 | 104 | 0 | 95 | 0 | 9 |
| F | 1994/95 | 104 | 0 | 95 | 0 | 9 |
| Greece | | | | | | |
| | 1991/92 | 1,013 | 6 | 311 | 192 | 516 |
| | 1992/93 | 1,289 | 0 | 461 | 257 | 571 |
| | 1993/94 | 1,111 | 0 | 423 | 183 | 505 |
| F | 1994/95 | 1,110 | 0 | 435 | 174 | 501 |
| Israel | | | | | | |
| | 1991/92 | 1,042 | 49 | 332 | 579 | 180 |
| | 1992/93 | 900 | 33 | 258 | 502 | 173 |
| | 1993/94 | 1,033 | 31 | 235 | 649 | 180 |
| F | 1994/95 | 1,057 | 28 | 247 | 651 | 187 |
| Italy | | | | | | |
| | 1991/92 | 3,023 | 48 | 179 | 1,082 | 1,810 |
| | 1992/93 | 3,400 | 55 | 188 | 910 | 2,357 |
| | 1993/94 | 3,148 | 114 | 257 | 877 | 2,128 |
| F | 1994/95 | 2,792 | 156 | 217 | 765 | 1,966 |
| Morocco | | | | | | |
| | 1991/92 | 1,087 | 0 | 508 | 43 | 536 |
| | 1992/93 | 1,225 | 0 | 481 | 91 | 653 |
| | 1993/94 | 1,324 | 0 | 578 | 216 | 530 |
| F | 1994/95 | 1,053 | 0 | 509 | 134 | 410 |
| Spain | | | | | | |
| | 1991/92 | 4,559 | 0 | 2,466 | 645 | 1,448 |
| | 1992/93 | 5,206 | 3 | 2,950 | 628 | 1,631 |
| | 1993/94 | 4,508 | 3 | 2,661 | 656 | 1,194 |
| F | 1994/95 | 4,745 | 3 | 2,703 | 615 | 1,430 |
| Turkey | | | | | | |
| | 1991/92 | 1,691 | 7 | 440 | 169 | 1,089 |
| | 1992/93 | 1,670 | 13 | 262 | 168 | 1,253 |
| | 1993/94 | 1,733 | 11 | 339 | 173 | 1,232 |
| F | 1994/95 | 1,762 | 10 | 360 | 175 | 1,237 |
| Subtotal Mediterranean | | | | | | |
| | 1991/92 | 15,271 | 110 | 4,652 | 2,820 | 7,909 |
| | 1992/93 | 16,537 | 104 | 5,122 | 2,670 | 8,849 |
| | 1993/94 | 15,384 | 159 | 4,962 | 2,869 | 7,712 |
| F | 1994/95 | 14,979 | 197 | 4,954 | 2,626 | 7,596 |
| Other Northern Hemisphere | | | | | | |
| China | | | | | | |
| | 1991/92 | 4,386 | 0 | 47 | 139 | 4,200 |
| | 1992/93 | 5,971 | 0 | 61 | 178 | 5,732 |
| | 1993/94 | 6,110 | 0 | 118 | 183 | 5,809 |
| F | 1994/95 | 6,380 | 0 | 150 | 191 | 6,039 |
| Cuba | | | | | | |
| | 1991/92 | 754 | 0 | 98 | 181 | 475 |
| | 1992/93 | 720 | 0 | 73 | 223 | 424 |
| | 1993/94 | 602 | 0 | 93 | 182 | 327 |
| F | 1994/95 | 600 | 0 | 95 | 182 | 323 |
| Japan | | | | | | |
| | 1991/92 | 2,067 | 521 | 13 | 325 | 2,250 |
| | 1992/93 | 2,219 | 492 | 12 | 401 | 2,298 |
| | 1993/94 | 1,915 | 549 | 11 | 237 | 2,216 |
| F | 1994/95 | 1,751 | 579 | 10 | 245 | 2,075 |

FRESH CITRUS: SUPPLY & DISTRIBUTION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 1: TOTAL CITRUS
(continued)

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Korea | | | | | | |
| | 1991/92 | 556 | 0 | 1 | 74 | 481 |
| | 1992/93 | 719 | 0 | 1 | 120 | 598 |
| | 1993/94 | 619 | 0 | 1 | 100 | 518 |
| F | 1994/95 | 555 | 15 | 1 | 56 | 513 |
| Mexico | | | | | | |
| | 1991/92 | 3,194 | 3 | 93 | 338 | 2,766 |
| | 1992/93 | 3,755 | 3 | 120 | 408 | 3,230 |
| | 1993/94 | 3,583 | 3 | 87 | 447 | 3,052 |
| F | 1994/95 | 3,652 | 3 | 87 | 511 | 3,057 |
| United States | | | | | | |
| | 1991/92 | 11,297 | 136 | 1,111 | 7,506 | 2,816 |
| | 1992/93 | 13,849 | 133 | 1,146 | 9,804 | 3,032 |
| | 1993/94 | 13,154 | 170 | 1,156 | 9,178 | 2,990 |
| F | 1994/95 | 14,300 | 172 | 1,167 | 10,163 | 3,142 |
| Subtotal Other Northern | | | | | | |
| | 1991/92 | 22,254 | 660 | 1,363 | 8,563 | 12,988 |
| | 1992/93 | 27,233 | 628 | 1,413 | 11,134 | 15,314 |
| | 1993/94 | 25,983 | 722 | 1,466 | 10,327 | 14,912 |
| F | 1994/95 | 27,238 | 769 | 1,510 | 11,348 | 15,149 |
| Total Northern Hemisphere | | | | | | |
| | 1991/92 | 37,525 | 770 | 6,015 | 11,383 | 20,897 |
| | 1992/93 | 43,770 | 732 | 6,535 | 13,804 | 24,163 |
| | 1993/94 | 41,367 | 881 | 6,428 | 13,196 | 22,624 |
| F | 1994/95 | 42,217 | 966 | 6,464 | 13,974 | 22,745 |
| Southern Hemisphere | | | | | | |
| Argentina | | | | | | |
| | 1991/92 | 1,560 | 3 | 217 | 630 | 716 |
| | 1992/93 | 1,772 | 5 | 177 | 743 | 857 |
| | 1993/94 | 1,703 | 3 | 244 | 659 | 803 |
| | 1994/95 | NA | NA | NA | NA | NA |
| Australia | | | | | | |
| | 1991/92 | 648 | 7 | 83 | 417 | 155 |
| | 1992/93 | 607 | 6 | 103 | 352 | 158 |
| | 1993/94 | 657 | 7 | 119 | 374 | 171 |
| | 1994/95 | NA | NA | NA | NA | NA |
| Brazil | | | | | | |
| | 1991/92 | 16,327 | 0 | 95 | 11,885 | 4,347 |
| | 1992/93 | 15,778 | 0 | 94 | 10,987 | 4,697 |
| | 1993/94 | 14,618 | 0 | 94 | 9,691 | 4,833 |
| | 1994/95 | NA | NA | NA | NA | NA |
| South Africa 3/ | | | | | | |
| | 1991/92 | 882 | 0 | 476 | 239 | 167 |
| | 1992/93 | 821 | 1 | 423 | 230 | 169 |
| | 1993/94 | 805 | 0 | 418 | 232 | 156 |
| | 1994/95 | NA | NA | NA | NA | NA |
| Total Southern Hemisphere | | | | | | |
| | 1991/92 | 19,417 | 10 | 871 | 13,171 | 5,385 |
| | 1992/93 | 18,978 | 12 | 797 | 12,312 | 5,881 |
| | 1993/94 | 17,783 | 10 | 875 | 10,955 | 5,963 |
| | 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | | |
| | 1991/92 | 56,942 | 780 | 6,886 | 24,554 | 26,282 |
| | 1992/93 | 62,748 | 744 | 7,332 | 26,116 | 30,044 |
| | 1993/94 | 59,150 | 891 | 7,303 | 24,151 | 28,587 |
| | 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons and limes usually begins earlier and often extends throughout the year.

3/ Includes Swaziland plus very small quantities of citrus from Botswana, Mozambique, and Zimbabwe which are marketed through the South African Citrus Board.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 2: SWEET ORANGES

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northern Hemisphere | | | | | | |
| Mediterranean Basin | | | | | | |
| Cyprus | | | | | | |
| | 1991/92 | 168 | 0 | 94 | 54 | 20 |
| | 1992/93 | 160 | 0 | 75 | 57 | 28 |
| | 1993/94 | 160 | 0 | 75 | 59 | 26 |
| F | 1994/95 | 166 | 0 | 76 | 60 | 30 |
| Egypt | | | | | | |
| | 1991/92 | 1,694 | 0 | 108 | 8 | 1,578 |
| | 1992/93 | 1,771 | 0 | 238 | 8 | 1,525 |
| | 1993/94 | 1,489 | 0 | 180 | 8 | 1,301 |
| F | 1994/95 | 1,350 | 0 | 200 | 10 | 1,140 |
| Gaza 3/ | | | | | | |
| | 1991/92 | 87 | 0 | 81 | 0 | 6 |
| | 1992/93 | 87 | 0 | 81 | 0 | 6 |
| | 1993/94 | 87 | 0 | 81 | 0 | 6 |
| F | 1994/95 | 87 | 0 | 81 | 0 | 6 |
| Greece | | | | | | |
| | 1991/92 | 820 | 2 | 270 | 172 | 380 |
| | 1992/93 | 1,042 | 0 | 386 | 217 | 439 |
| | 1993/94 | 890 | 0 | 375 | 160 | 355 |
| F | 1994/95 | 900 | 0 | 380 | 150 | 370 |
| Israel | | | | | | |
| | 1991/92 | 513 | 38 | 169 | 312 | 70 |
| | 1992/93 | 377 | 25 | 111 | 205 | 86 |
| | 1993/94 | 476 | 23 | 123 | 298 | 78 |
| F | 1994/95 | 500 | 20 | 135 | 300 | 85 |
| Italy | | | | | | |
| | 1991/92 | 1,842 | 0 | 133 | 790 | 919 |
| | 1992/93 | 2,111 | 3 | 137 | 600 | 1,377 |
| | 1993/94 | 1,891 | 35 | 155 | 550 | 1,221 |
| F | 1994/95 | 1,655 | 60 | 145 | 445 | 1,125 |
| Morocco | | | | | | |
| | 1991/92 | 780 | 0 | 342 | 43 | 395 |
| | 1992/93 | 874 | 0 | 321 | 89 | 464 |
| | 1993/94 | 916 | 0 | 348 | 184 | 384 |
| F | 1994/95 | 700 | 0 | 317 | 122 | 261 |
| Spain | | | | | | |
| | 1991/92 | 2,651 | 0 | 1,237 | 342 | 1,072 |
| | 1992/93 | 2,926 | 3 | 1,350 | 370 | 1,209 |
| | 1993/94 | 2,320 | 3 | 1,190 | 375 | 758 |
| F | 1994/95 | 2,561 | 3 | 1,250 | 340 | 974 |
| Turkey | | | | | | |
| | 1991/92 | 830 | 7 | 61 | 83 | 693 |
| | 1992/93 | 820 | 7 | 40 | 82 | 705 |
| | 1993/94 | 840 | 11 | 86 | 84 | 681 |
| F | 1994/95 | 850 | 10 | 100 | 85 | 675 |
| Subtotal Mediterranean | | | | | | |
| | 1991/92 | 9,385 | 47 | 2,495 | 1,804 | 5,133 |
| | 1992/93 | 10,168 | 38 | 2,739 | 1,628 | 5,839 |
| | 1993/94 | 9,069 | 72 | 2,613 | 1,718 | 4,810 |
| F | 1994/95 | 8,769 | 93 | 2,684 | 1,512 | 4,666 |
| Other N. Hemisphere | | | | | | |
| China | | | | | | |
| | 1991/92 | 929 | 0 | 5 | 37 | 887 |
| | 1992/93 | 1,575 | 0 | 6 | 47 | 1,522 |
| | 1993/94 | 1,610 | 0 | 18 | 48 | 1,544 |
| F | 1994/95 | 1,680 | 0 | 25 | 50 | 1,605 |
| Cuba | | | | | | |
| | 1991/92 | 428 | 0 | 17 | 82 | 329 |
| | 1992/93 | 379 | 0 | 45 | 82 | 252 |
| | 1993/94 | 350 | 0 | 40 | 75 | 235 |
| F | 1994/95 | 350 | 0 | 40 | 75 | 235 |
| Japan | | | | | | |
| | 1991/92 | 37 | 170 | 0 | 2 | 205 |
| | 1992/93 | 39 | 163 | 0 | 2 | 200 |
| | 1993/94 | 33 | 186 | 0 | 2 | 217 |
| F | 1994/95 | 28 | 204 | 0 | 2 | 230 |

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 2: SWEET ORANGES
(continued)

| | Production | Imports | Exports | Processed | Consumption 1/ |
|----------------------------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | |
| Mexico | | | | | |
| 1991/92 | 2,200 | 1 | 10 | 150 | 2,041 |
| 1992/93 | 2,700 | 1 | 3 | 220 | 2,478 |
| 1993/94 | 2,530 | 1 | 2 | 250 | 2,279 |
| F 1994/95 | 2,570 | 1 | 2 | 310 | 2,259 |
| United States 4/ | | | | | |
| 1991/92 | 8,178 | 16 | 495 | 6,203 | 1,496 |
| 1992/93 | 10,074 | 10 | 556 | 7,860 | 1,668 |
| 1993/94 | 9,419 | 16 | 548 | 7,295 | 1,592 |
| F 1994/95 | 10,415 | 14 | 555 | 8,210 | 1,664 |
| Subtotal Other | | | | | |
| 1991/92 | 11,772 | 187 | 527 | 6,474 | 4,958 |
| 1992/93 | 14,767 | 174 | 610 | 8,211 | 6,120 |
| 1993/94 | 13,942 | 203 | 608 | 7,670 | 5,867 |
| F 1994/95 | 15,043 | 219 | 622 | 8,647 | 5,993 |
| Total N. Hemisphere | | | | | |
| 1991/92 | 21,157 | 234 | 3,022 | 8,278 | 10,091 |
| 1992/93 | 24,935 | 212 | 3,349 | 9,839 | 11,959 |
| 1993/94 | 23,011 | 275 | 3,221 | 9,388 | 10,677 |
| F 1994/95 | 23,812 | 312 | 3,306 | 10,159 | 10,659 |
| Southern Hemisphere | | | | | |
| Argentina | | | | | |
| 1991/92 | 640 | 0 | 73 | 200 | 367 |
| 1992/93 | 660 | 0 | 63 | 188 | 409 |
| 1993/94 | 630 | 1 | 76 | 170 | 385 |
| 1994/95 | NA | NA | NA | NA | NA |
| Australia | | | | | |
| 1991/92 | 612 | 6 | 81 | 402 | 135 |
| 1992/93 | 572 | 5 | 100 | 337 | 140 |
| 1993/94 | 622 | 6 | 115 | 359 | 154 |
| 1994/95 | NA | NA | NA | NA | NA |
| Brazil | | | | | |
| 1991/92 | 14,974 | 0 | 82 | 11,670 | 3,222 |
| 1992/93 | 14,484 | 0 | 82 | 10,771 | 3,631 |
| 1993/94 | 13,260 | 0 | 82 | 9,465 | 3,713 |
| 1994/95 | NA | NA | NA | NA | NA |
| South Africa 5/ | | | | | |
| 1991/92 | 712 | 0 | 387 | 175 | 150 |
| 1992/93 | 664 | 1 | 342 | 170 | 153 |
| 1993/94 | 650 | 0 | 340 | 170 | 140 |
| 1994/95 | NA | NA | NA | NA | NA |
| Total S. Hemisphere | | | | | |
| 1991/92 | 16,938 | 6 | 623 | 12,447 | 3,874 |
| 1992/93 | 16,380 | 6 | 587 | 11,466 | 4,333 |
| 1993/94 | 15,162 | 7 | 613 | 10,164 | 4,392 |
| 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | |
| 1991/92 | 38,095 | 240 | 3,645 | 20,725 | 13,965 |
| 1992/93 | 41,315 | 218 | 3,936 | 21,305 | 16,292 |
| 1993/94 | 38,173 | 282 | 3,834 | 19,552 | 15,069 |
| 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

3/ Tangerine production is small and is included with oranges.

4/ Includes temples

5/ Includes small quantities of tangerines.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 3: TANGERINES

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|-------------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northern Hemisphere | | | | | | |
| Mediterranean Basin | | | | | | |
| Egypt | | | | | | |
| | 1991/92 | 298 | 0 | 0 | 2 | 296 |
| | 1992/93 | 340 | 0 | 10 | 3 | 327 |
| | 1993/94 | 290 | 0 | 9 | 3 | 278 |
| F | 1994/95 | 350 | 0 | 12 | 3 | 335 |
| Greece | | | | | | |
| | 1991/92 | 73 | 0 | 11 | 2 | 60 |
| | 1992/93 | 78 | 0 | 17 | 2 | 59 |
| | 1993/94 | 73 | 0 | 8 | 1 | 64 |
| F | 1994/95 | 70 | 0 | 10 | 2 | 58 |
| Israel | | | | | | |
| | 1991/92 | 127 | 0 | 29 | 37 | 61 |
| | 1992/93 | 115 | 0 | 29 | 36 | 50 |
| | 1993/94 | 137 | 0 | 17 | 60 | 60 |
| F | 1994/95 | 137 | 0 | 17 | 60 | 60 |
| Italy | | | | | | |
| | 1991/92 | 428 | 5 | 13 | 63 | 357 |
| | 1992/93 | 500 | 3 | 27 | 23 | 453 |
| | 1993/94 | 457 | 32 | 60 | 19 | 410 |
| F | 1994/95 | 360 | 40 | 30 | 20 | 350 |
| Morocco 3/ | | | | | | |
| | 1991/92 | 280 | 0 | 166 | 0 | 114 |
| | 1992/93 | 317 | 0 | 158 | 1 | 158 |
| | 1993/94 | 373 | 0 | 229 | 30 | 114 |
| F | 1994/95 | 320 | 0 | 190 | 10 | 120 |
| Spain | | | | | | |
| | 1991/92 | 1,340 | 0 | 905 | 202 | 233 |
| | 1992/93 | 1,521 | 0 | 1,150 | 100 | 271 |
| | 1993/94 | 1,622 | 0 | 1,115 | 181 | 326 |
| F | 1994/95 | 1,724 | 0 | 1,200 | 184 | 340 |
| Turkey | | | | | | |
| | 1991/92 | 390 | 0 | 146 | 39 | 205 |
| | 1992/93 | 390 | 0 | 91 | 39 | 260 |
| | 1993/94 | 405 | 0 | 87 | 41 | 277 |
| F | 1994/95 | 410 | 0 | 90 | 41 | 279 |
| Subtotal Mediterranean | | | | | | |
| | 1991/92 | 2,936 | 5 | 1,270 | 345 | 1,326 |
| | 1992/93 | 3,261 | 3 | 1,482 | 204 | 1,578 |
| | 1993/94 | 3,357 | 32 | 1,525 | 335 | 1,529 |
| F | 1994/95 | 3,371 | 40 | 1,549 | 320 | 1,542 |
| Other Northern | | | | | | |
| China | | | | | | |
| | 1991/92 | 3,457 | 0 | 42 | 102 | 3,313 |
| | 1992/93 | 4,396 | 0 | 55 | 131 | 4,210 |
| | 1993/94 | 4,500 | 0 | 100 | 135 | 4,265 |
| F | 1994/95 | 4,700 | 0 | 125 | 141 | 4,434 |
| Cuba | | | | | | |
| | 1991/92 | 11 | 0 | 0 | 0 | 11 |
| | 1992/93 | 15 | 0 | 0 | 0 | 15 |
| | 1993/94 | 6 | 0 | 0 | 0 | 6 |
| F | 1994/95 | 6 | 0 | 0 | 0 | 6 |
| Japan 4/ | | | | | | |
| | 1991/92 | 1,867 | 0 | 13 | 317 | 1,537 |
| | 1992/93 | 2,019 | 0 | 12 | 396 | 1,611 |
| | 1993/94 | 1,751 | 7 | 11 | 232 | 1,515 |
| F | 1994/95 | 1,610 | 5 | 10 | 240 | 1,365 |
| Korea | | | | | | |
| | 1991/92 | 556 | 0 | 1 | 74 | 481 |
| | 1992/93 | 719 | 0 | 1 | 120 | 598 |
| | 1993/94 | 619 | 0 | 1 | 100 | 518 |
| F | 1994/95 | 555 | 15 | 1 | 56 | 513 |

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 3: TANGERINES
(continued)

| | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | |
| Mexico | | | | | |
| 1991/92 | 165 | 0 | 12 | 18 | 135 |
| 1992/93 | 185 | 0 | 9 | 18 | 158 |
| 1993/94 | 165 | 0 | 4 | 18 | 143 |
| F 1994/95 | 175 | 0 | 4 | 20 | 151 |
| United States 5/ | | | | | |
| 1991/92 | 342 | 19 | 20 | 117 | 224 |
| 1992/93 | 348 | 18 | 15 | 132 | 219 |
| 1993/94 | 425 | 19 | 24 | 170 | 250 |
| F 1994/95 | 397 | 18 | 25 | 160 | 230 |
| Subtotal Other Northern | | | | | |
| 1991/92 | 6,398 | 19 | 88 | 628 | 5,701 |
| 1992/93 | 7,682 | 18 | 92 | 797 | 6,811 |
| 1993/94 | 7,466 | 26 | 140 | 655 | 6,697 |
| F 1994/95 | 7,443 | 38 | 165 | 617 | 6,699 |
| Total Northern Hemisphere | | | | | |
| 1991/92 | 9,334 | 24 | 1,358 | 973 | 7,027 |
| 1992/93 | 10,943 | 21 | 1,574 | 1,001 | 8,389 |
| 1993/94 | 10,823 | 58 | 1,665 | 990 | 8,226 |
| F 1994/95 | 10,814 | 78 | 1,714 | 937 | 8,241 |
| Southern Hemisphere | | | | | |
| Argentina | | | | | |
| 1991/92 | 220 | 0 | 27 | 25 | 168 |
| 1992/93 | 345 | 0 | 42 | 33 | 270 |
| 1993/94 | 348 | 0 | 41 | 37 | 270 |
| 1994/95 | NA | NA | NA | NA | NA |
| Brazil 6/ | | | | | |
| 1991/92 | 605 | 0 | 8 | 120 | 477 |
| 1992/93 | 553 | 0 | 8 | 120 | 425 |
| 1993/94 | 605 | 0 | 8 | 120 | 477 |
| 1994/95 | NA | NA | NA | NA | NA |
| Total Southern Hemisphere | | | | | |
| 1991/92 | 825 | 0 | 35 | 145 | 645 |
| 1992/93 | 898 | 0 | 50 | 153 | 695 |
| 1993/94 | 953 | 0 | 49 | 157 | 747 |
| 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | |
| 1991/92 | 10,159 | 24 | 1,393 | 1,118 | 7,672 |
| 1992/93 | 11,841 | 21 | 1,624 | 1,154 | 9,084 |
| 1993/94 | 11,776 | 58 | 1,714 | 1,147 | 8,973 |
| 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

3/ Clementines only.

4/ Mainly satsumas (also called mandarin or unshu mikan), but also including mandarin hybrids.

5/ Includes tangelos which account for about half of combined tangerine and tangelo production. Export data include mandarins.

6/ State of Sao Paulo only, which apparently accounts for over one-half of Brazil's production. About 120,000 tons of tangerines, which are processed, are included in the orange table.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 4: LEMONS

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|-------------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northarn Hamisphara | | | | | | |
| Mediterranean Basin | | | | | | |
| Cyprus | | | | | | |
| | 1991/92 | 58 | 0 | 37 | 10 | 11 |
| | 1992/93 | 48 | 0 | 30 | 8 | 10 |
| | 1993/94 | 45 | 0 | 30 | 5 | 10 |
| F | 1994/95 | 40 | 0 | 27 | 5 | 8 |
| Gaza | | | | | | |
| | 1991/92 | 8 | 0 | 7 | 0 | 1 |
| | 1992/93 | 8 | 0 | 7 | 0 | 1 |
| | 1993/94 | 8 | 0 | 7 | 0 | 1 |
| F | 1994/95 | 8 | 0 | 7 | 0 | 1 |
| Graaca | | | | | | |
| | 1991/92 | 120 | 4 | 30 | 18 | 76 |
| | 1992/93 | 169 | 0 | 58 | 38 | 73 |
| | 1993/94 | 148 | 0 | 40 | 22 | 86 |
| F | 1994/95 | 140 | 0 | 45 | 22 | 73 |
| Israal | | | | | | |
| | 1991/92 | 36 | 6 | 9 | 15 | 18 |
| | 1992/93 | 18 | 1 | 2 | 2 | 15 |
| | 1993/94 | 20 | 3 | 3 | 5 | 15 |
| F | 1994/95 | 20 | 3 | 3 | 5 | 15 |
| Italy | | | | | | |
| | 1991/92 | 713 | 0 | 32 | 195 | 486 |
| | 1992/93 | 746 | 10 | 22 | 250 | 484 |
| | 1993/94 | 765 | 10 | 40 | 280 | 455 |
| F | 1994/95 | 750 | 20 | 40 | 280 | 450 |
| Morocco | | | | | | |
| | 1991/92 | 20 | 0 | 0 | 0 | 20 |
| | 1992/93 | 20 | 0 | 0 | 1 | 19 |
| | 1993/94 | 20 | 0 | 1 | 0 | 19 |
| F | 1994/95 | 20 | 0 | 0 | 0 | 20 |
| Spain | | | | | | |
| | 1991/92 | 555 | 0 | 324 | 89 | 142 |
| | 1992/93 | 743 | 0 | 450 | 143 | 150 |
| | 1993/94 | 553 | 0 | 353 | 90 | 110 |
| F | 1994/95 | 446 | 0 | 250 | 80 | 116 |
| Turkey | | | | | | |
| | 1991/92 | 429 | 0 | 199 | 43 | 187 |
| | 1992/93 | 420 | 5 | 106 | 43 | 276 |
| | 1993/94 | 440 | 0 | 130 | 44 | 266 |
| F | 1994/95 | 450 | 0 | 130 | 45 | 275 |
| Subtotal Maditarranaan | | | | | | |
| | 1991/92 | 1,939 | 10 | 638 | 370 | 941 |
| | 1992/93 | 2,172 | 16 | 675 | 485 | 1,028 |
| | 1993/94 | 1,999 | 13 | 604 | 446 | 962 |
| F | 1994/95 | 1,874 | 23 | 502 | 437 | 958 |
| Other Northarn | | | | | | |
| Japan | | | | | | |
| | 1991/92 | 2 | 94 | 0 | 0 | 96 |
| | 1992/93 | 2 | 90 | 0 | 0 | 92 |
| | 1993/94 | 2 | 89 | 0 | 0 | 91 |
| F | 1994/95 | 2 | 90 | 0 | 0 | 92 |
| Mexico | | | | | | |
| | 1991/92 | 5 | 1 | 0 | 5 | 1 |
| | 1992/93 | 7 | 1 | 0 | 7 | 1 |
| | 1993/94 | 10 | 1 | 0 | 10 | 1 |
| F | 1994/95 | 12 | 1 | 0 | 12 | 1 |
| Unitad Statas | | | | | | |
| | 1991/92 | 695 | 9 | 132 | 280 | 292 |
| | 1992/93 | 855 | 7 | 130 | 424 | 308 |
| | 1993/94 | 893 | 8 | 122 | 464 | 315 |
| F | 1994/95 | 869 | 10 | 125 | 435 | 319 |

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 4: LEMONS
(continued)

| | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | |
| Subtotal Other Northern | | | | | |
| 1991/92 | 702 | 104 | 132 | 285 | 389 |
| 1992/93 | 864 | 98 | 130 | 431 | 401 |
| 1993/94 | 905 | 98 | 122 | 474 | 407 |
| F 1994/95 | 883 | 101 | 125 | 447 | 412 |
| Total Northern Hemisphere | | | | | |
| 1991/92 | 2,641 | 114 | 770 | 655 | 1,330 |
| 1992/93 | 3,036 | 114 | 805 | 916 | 1,429 |
| 1993/94 | 2,904 | 111 | 726 | 920 | 1,369 |
| F 1994/95 | 2,757 | 124 | 627 | 884 | 1,370 |
| Southern Hemisphere | | | | | |
| Argentina | | | | | |
| 1991/92 | 530 | 0 | 71 | 350 | 109 |
| 1992/93 | 590 | 0 | 42 | 448 | 100 |
| 1993/94 | 550 | 1 | 100 | 380 | 71 |
| 1994/95 | NA | NA | NA | NA | NA |
| Australia | | | | | |
| 1991/92 | 36 | 1 | 2 | 15 | 20 |
| 1992/93 | 35 | 1 | 3 | 15 | 18 |
| 1993/94 | 35 | 1 | 4 | 15 | 17 |
| 1994/95 | NA | NA | NA | NA | NA |
| Brazil 3/ | | | | | |
| 1991/92 | 53 | 0 | 4 | 49 | 0 |
| 1992/93 | 53 | 0 | 3 | 50 | 0 |
| 1993/94 | 63 | 0 | 3 | 60 | 0 |
| 1994/95 | NA | NA | NA | NA | NA |
| South Africa | | | | | |
| 1991/92 | 60 | 0 | 31 | 20 | 9 |
| 1992/93 | 51 | 0 | 23 | 20 | 8 |
| 1993/94 | 50 | 0 | 23 | 19 | 8 |
| 1994/95 | NA | NA | NA | NA | NA |
| Total Southern Hemisphere | | | | | |
| 1991/92 | 679 | 1 | 108 | 434 | 138 |
| 1992/93 | 729 | 1 | 71 | 533 | 126 |
| 1993/94 | 698 | 2 | 130 | 474 | 96 |
| 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | |
| 1991/92 | 3,320 | 115 | 878 | 1,089 | 1,468 |
| 1992/93 | 3,765 | 115 | 876 | 1,449 | 1,555 |
| 1993/94 | 3,602 | 113 | 856 | 1,394 | 1,465 |
| 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons usually begins earlier and often extends throughout the year.

3/ State of Sao Paulo only.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 5: GRAPEFRUIT

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|-------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northern Hemisphere | | | | | | |
| Mediterranean Basin | | | | | | |
| Cyprus | | | | | | |
| | 1991/92 | 113 | 0 | 78 | 33 | 2 |
| | 1992/93 | 110 | 0 | 70 | 35 | 5 |
| | 1993/94 | 112 | 0 | 72 | 35 | 5 |
| F | 1994/95 | 100 | 0 | 65 | 30 | 5 |
| Gaza | | | | | | |
| | 1991/92 | 9 | 0 | 7 | 0 | 2 |
| | 1992/93 | 9 | 0 | 7 | 0 | 2 |
| | 1993/94 | 9 | 0 | 7 | 0 | 2 |
| F | 1994/95 | 9 | 0 | 7 | 0 | 2 |
| Israel | | | | | | |
| | 1991/92 | 345 | 5 | 120 | 210 | 20 |
| | 1992/93 | 383 | 7 | 111 | 259 | 20 |
| | 1993/94 | 393 | 5 | 88 | 285 | 25 |
| F | 1994/95 | 393 | 5 | 88 | 285 | 25 |
| Italy | | | | | | |
| | 1991/92 | 6 | 43 | 1 | 0 | 48 |
| | 1992/93 | 6 | 39 | 2 | 0 | 43 |
| | 1993/94 | 7 | 37 | 2 | 0 | 42 |
| F | 1994/95 | 7 | 36 | 2 | 0 | 41 |
| Turkey | | | | | | |
| | 1991/92 | 42 | 0 | 34 | 4 | 4 |
| | 1992/93 | 40 | 1 | 25 | 4 | 12 |
| | 1993/94 | 48 | 0 | 36 | 4 | 8 |
| F | 1994/95 | 52 | 0 | 40 | 4 | 8 |
| Subtotal Mediterranean | | | | | | |
| | 1991/92 | 515 | 48 | 240 | 247 | 76 |
| | 1992/93 | 548 | 47 | 215 | 298 | 82 |
| | 1993/94 | 569 | 42 | 205 | 324 | 82 |
| F | 1994/95 | 561 | 41 | 202 | 319 | 81 |
| Other Northern | | | | | | |
| Cuba | | | | | | |
| | 1991/92 | 271 | 0 | 80 | 94 | 97 |
| | 1992/93 | 308 | 0 | 28 | 138 | 142 |
| | 1993/94 | 232 | 0 | 53 | 105 | 74 |
| F | 1994/95 | 230 | 0 | 55 | 105 | 70 |
| Japan | | | | | | |
| | 1991/92 | 0 | 257 | 0 | 0 | 257 |
| | 1992/93 | 0 | 239 | 0 | 0 | 239 |
| | 1993/94 | 0 | 267 | 0 | 0 | 267 |
| F | 1994/95 | 0 | 280 | 0 | 0 | 280 |
| Mexico | | | | | | |
| | 1991/92 | 110 | 0 | 1 | 30 | 79 |
| | 1992/93 | 118 | 0 | 1 | 33 | 84 |
| | 1993/94 | 128 | 0 | 1 | 34 | 93 |
| F | 1994/95 | 135 | 0 | 1 | 34 | 100 |
| United States | | | | | | |
| | 1991/92 | 2,018 | 11 | 459 | 885 | 685 |
| | 1992/93 | 2,532 | 12 | 441 | 1,377 | 726 |
| | 1993/94 | 2,409 | 15 | 459 | 1,247 | 718 |
| F | 1994/95 | 2,609 | 10 | 460 | 1,350 | 809 |
| Subtotal Other Northern | | | | | | |
| | 1991/92 | 2,399 | 268 | 540 | 1,009 | 1,118 |
| | 1992/93 | 2,958 | 251 | 470 | 1,548 | 1,191 |
| | 1993/94 | 2,769 | 282 | 513 | 1,386 | 1,152 |
| F | 1994/95 | 2,974 | 290 | 516 | 1,489 | 1,259 |
| Total Northern | | | | | | |
| | 1991/92 | 2,914 | 316 | 780 | 1,256 | 1,194 |
| | 1992/93 | 3,506 | 298 | 685 | 1,846 | 1,273 |
| | 1993/94 | 3,338 | 324 | 718 | 1,710 | 1,234 |
| F | 1994/95 | 3,535 | 331 | 718 | 1,808 | 1,340 |

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 5: GRAPEFRUIT
(continued)

| | Production | Imports | Exports | Processed | Consumption 1/ |
|------------------------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | |
| Southern Hemisphere | | | | | |
| Argentina | | | | | |
| 1991/92 | 170 | 3 | 46 | 55 | 72 |
| 1992/93 | 177 | 5 | 30 | 74 | 78 |
| 1993/94 | 175 | 1 | 27 | 72 | 77 |
| 1994/95 | NA | NA | NA | NA | NA |
| South Africa | | | | | |
| 1991/92 | 110 | 0 | 58 | 44 | 8 |
| 1992/93 | 106 | 0 | 58 | 40 | 8 |
| 1993/94 | 105 | 0 | 55 | 42 | 8 |
| 1994/95 | NA | NA | NA | NA | NA |
| Total Southern | | | | | |
| 1991/92 | 280 | 3 | 104 | 99 | 80 |
| 1992/93 | 283 | 5 | 88 | 114 | 86 |
| 1993/94 | 280 | 1 | 82 | 114 | 85 |
| 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | |
| 1991/92 | 3,194 | 319 | 884 | 1,355 | 1,274 |
| 1992/93 | 3,789 | 303 | 773 | 1,960 | 1,359 |
| 1993/94 | 3,618 | 325 | 800 | 1,824 | 1,319 |
| 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 6: OTHER CITRUS

| | | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|---------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | | |
| Northern Hemisphere | | | | | | |
| Mediterranean Basin | | | | | | |
| Egypt 3/ | | | | | | |
| | 1991/92 | 421 | 0 | 4 | 3 | 414 |
| | 1992/93 | 314 | 0 | 4 | 3 | 307 |
| | 1993/94 | 327 | 0 | 8 | 5 | 314 |
| F | 1994/95 | 350 | 0 | 8 | 4 | 338 |
| Israel | | | | | | |
| | 1991/92 | 21 | 0 | 5 | 5 | 11 |
| | 1992/93 | 7 | 0 | 5 | 0 | 2 |
| | 1993/94 | 7 | 0 | 4 | 1 | 2 |
| F | 1994/95 | 7 | 0 | 4 | 1 | 2 |
| Italy 4/ | | | | | | |
| | 1991/92 | 34 | 0 | 0 | 34 | 0 |
| | 1992/93 | 37 | 0 | 0 | 37 | 0 |
| | 1993/94 | 28 | 0 | 0 | 28 | 0 |
| F | 1994/95 | 20 | 0 | 0 | 20 | 0 |
| Morocco | | | | | | |
| | 1991/92 | 7 | 0 | 0 | 0 | 7 |
| | 1992/93 | 14 | 0 | 2 | 0 | 12 |
| | 1993/94 | 15 | 0 | 0 | 2 | 13 |
| F | 1994/95 | 13 | 0 | 2 | 2 | 9 |
| Spain 5/ | | | | | | |
| | 1991/92 | 13 | 0 | 0 | 12 | 1 |
| | 1992/93 | 16 | 0 | 0 | 15 | 1 |
| | 1993/94 | 13 | 0 | 3 | 10 | 0 |
| F | 1994/95 | 14 | 0 | 3 | 11 | 0 |
| Subtotal Mediterranean | | | | | | |
| | 1991/92 | 496 | 0 | 9 | 54 | 433 |
| | 1992/93 | 388 | 0 | 11 | 55 | 322 |
| | 1993/94 | 390 | 0 | 15 | 46 | 329 |
| F | 1994/95 | 404 | 0 | 17 | 38 | 349 |
| Other Northern Hemisphere | | | | | | |
| Cuba 3/ | | | | | | |
| | 1991/92 | 44 | 0 | 1 | 5 | 38 |
| | 1992/93 | 18 | 0 | 0 | 3 | 15 |
| | 1993/94 | 14 | 0 | 0 | 2 | 12 |
| F | 1994/95 | 14 | 0 | 0 | 2 | 12 |
| Japan 6/ | | | | | | |
| | 1991/92 | 161 | 0 | 0 | 6 | 155 |
| | 1992/93 | 159 | 0 | 0 | 3 | 156 |
| | 1993/94 | 129 | 0 | 0 | 3 | 126 |
| F | 1994/95 | 111 | 0 | 0 | 3 | 108 |
| Mexico 7/ | | | | | | |
| | 1991/92 | 714 | 1 | 70 | 135 | 510 |
| | 1992/93 | 745 | 1 | 107 | 130 | 509 |
| | 1993/94 | 750 | 1 | 80 | 135 | 536 |
| F | 1994/95 | 760 | 1 | 80 | 135 | 546 |
| United States 7/ | | | | | | |
| | 1991/92 | 64 | 81 | 5 | 21 | 119 |
| | 1992/93 | 40 | 86 | 4 | 11 | 111 |
| | 1993/94 | 8 | 112 | 3 | 2 | 115 |
| F | 1994/95 | 10 | 120 | 2 | 8 | 120 |
| Subtotal Other Northern | | | | | | |
| | 1991/92 | 983 | 82 | 76 | 167 | 822 |
| | 1992/93 | 962 | 87 | 111 | 147 | 791 |
| | 1993/94 | 901 | 113 | 83 | 142 | 789 |
| F | 1994/95 | 895 | 121 | 82 | 148 | 786 |
| Total Northern Hemisphere | | | | | | |
| | 1991/92 | 1,479 | 82 | 85 | 221 | 1,255 |
| | 1992/93 | 1,350 | 87 | 122 | 202 | 1,113 |
| | 1993/94 | 1,291 | 113 | 98 | 188 | 1,118 |
| F | 1994/95 | 1,299 | 121 | 99 | 186 | 1,135 |

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES
(1,000 METRIC TONS)
TABLE 6: OTHER CITRUS
(continued)

| | Production | Imports | Exports | Processed | Consumption 1/ |
|---------------------------|------------|---------|---------|-----------|----------------|
| COUNTRY/YEAR 2/ | | | | | |
| Southern Hemisphere | | | | | |
| Brazil 8/ | | | | | |
| 1991/92 | 695 | 0 | 1 | 46 | 648 |
| 1992/93 | 688 | 0 | 1 | 46 | 641 |
| 1993/94 | 690 | 0 | 1 | 46 | 643 |
| 1994/95 | NA | NA | NA | NA | NA |
| Total Southern Hemisphere | | | | | |
| 1991/92 | 695 | 0 | 1 | 46 | 648 |
| 1992/93 | 688 | 0 | 1 | 46 | 641 |
| 1993/94 | 690 | 0 | 1 | 46 | 643 |
| 1994/95 | NA | NA | NA | NA | NA |
| Grand Total | | | | | |
| 1991/92 | 2,174 | 82 | 86 | 267 | 1,903 |
| 1992/93 | 2,038 | 87 | 123 | 248 | 1,754 |
| 1993/94 | 1,981 | 113 | 99 | 234 | 1,761 |
| 1994/95 | NA | NA | NA | NA | NA |

1/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

2/ Crop year refers to harvest and marketing period, which usually begins in the fall and extends through the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of limes usually begins earlier and often extends throughout the year.

3/ Mostly limes but some sour oranges and other varieties.

4/ Mostly bergamots.

5/ Sour oranges.

6/ Summer oranges (Natsu mikan or natsu daidai, a hybrid of mandarin with sour orange or pomelo).

7/ limes.

8/ Limes, state of Sao Paulo only, which apparently accounts for roughly 80 percent of Brazil's lime production.

U.S. EXPORTS OF FRESH ORANGES
MARKETING YEARS 1988/89-1992/93 ^{1/}
Metric Tons

| Destination | 1989/90 | 1990/91 | 1991/92 | 1992/93 | 1993/94 |
|--------------------------------|----------------|----------------|----------------|----------------|----------------|
| North America | | | | | |
| Canada | 177,598 | 87,236 | 170,992 | 206,881 | 188,551 |
| Mexico | 1,362 | 332 | 81 | 64 | 901 |
| Subtotal | 178,960 | 87,568 | 171,073 | 206,945 | 189,452 |
| The European Union (EU) | | | | | |
| The Netherlands | 3,864 | 1,097 | 3,926 | 646 | 1,298 |
| United Kingdom | 1,191 | 339 | 702 | 466 | 730 |
| Other | 270 | 103 | 874 | 240 | 109 |
| Subtotal | 5,325 | 1,539 | 5,502 | 1,352 | 2,137 |
| East Asia | | | | | |
| Japan | 143,879 | 75,392 | 166,214 | 161,786 | 158,170 |
| Hong Kong | 113,364 | 48,377 | 97,028 | 128,569 | 124,417 |
| Taiwan | 12,163 | 5,429 | 16,600 | 11,675 | 21,186 |
| Singapore | 18,861 | 5,298 | 14,435 | 14,936 | 15,675 |
| Malaysia | 8,886 | 4,927 | 11,131 | 11,801 | 12,236 |
| Other | 4,961 | 1,075 | 4,531 | 7,666 | 11,732 |
| Subtotal | 302,114 | 140,498 | 309,939 | 336,433 | 343,416 |
| Oceania | | | | | |
| Australia | 8,410 | 1,807 | 4,421 | 5,723 | 6,265 |
| New Zealand | 3,852 | 417 | 2,970 | 4,692 | 4,352 |
| Other | 199 | 237 | 162 | 151 | 61 |
| Subtotal | 12,461 | 2,461 | 7,553 | 10,566 | 10,678 |
| Other Countries | 744 | 1,197 | 1,148 | 1,052 | 2,358 |
| Grand Total | 499,604 | 233,263 | 495,215 | 556,348 | 548,041 |

1/ Marketing season begins November of first year shown.

Source: U.S. Bureau of the Census

**U.S. EXPORTS OF FRESH GRAPEFRUIT
MARKETING YEARS 1988/89-1992/93 ^{1/}
Metric Tons**

| Destination | 1989/90 | 1990/91 | 1991/92 | 1992/93 | 1993/94 |
|--------------------------------|----------------|----------------|----------------|----------------|----------------|
| North America | | | | | |
| Canada | 38,801 | 77,913 | 68,260 | 69,444 | 74,378 |
| Mexico | 220 | 25 | 31 | 0 | 120 |
| Subtotal | 39,021 | 77,938 | 68,291 | 69,444 | 74,498 |
| The European Union (EU) | | | | | |
| France | 35,994 | 53,477 | 53,096 | 51,050 | 39,454 |
| The Netherlands | 27,013 | 42,123 | 29,395 | 29,021 | 26,469 |
| Belgium-Luxembourg | 5,309 | 9,896 | 6,561 | 14,567 | 15,849 |
| United Kingdom | 8,468 | 12,378 | 10,885 | 10,484 | 9,585 |
| Germany | 4,064 | 2,991 | 7,014 | 10,833 | 8,861 |
| Other | 1,922 | 1,589 | 1,329 | 910 | 713 |
| Subtotal | 82,770 | 122,454 | 108,280 | 116,865 | 100,931 |
| Other Western Europe | | | | | |
| Sweden | 831 | 1,209 | 1,137 | 1,202 | 896 |
| Switzerland | 1,537 | 2,142 | 2,683 | 2,870 | 876 |
| Other | 0 | 14 | 74 | 251 | 358 |
| Subtotal | 2,368 | 3,365 | 3,894 | 4,323 | 2,130 |
| East Asia | | | | | |
| Japan | 148,514 | 241,796 | 253,666 | 222,775 | 250,229 |
| Taiwan | 9,028 | 11,780 | 16,850 | 18,025 | 18,567 |
| Korea | 3,013 | 4,293 | 4,918 | 4,931 | 7,589 |
| Hong Kong | 1,240 | 2,128 | 1,946 | 2,330 | 2,459 |
| Other | 183 | 364 | 637 | 1,078 | 653 |
| Subtotal | 161,978 | 260,361 | 278,017 | 249,139 | 279,497 |
| Other Countries | 1,193 | 756 | 699 | 1,232 | 1,653 |
| Grand Total | 287,330 | 464,874 | 459,181 | 441,003 | 458,709 |

1/ Marketing season begins September of first year shown.
Source: U.S. Bureau of the Census

REVIEW OF WORLD BANANA TRADE SITUATION IN SELECTED COUNTRIES

Banana exports from selected countries in 1993 rose 2.8 percent to reach a record of 10.8 million tons. In 1993, Ecuador, Costa Rica, and Colombia were the largest banana exporters accounting for over one half of the total world exports. The European Union and the United States each account for about one third of world banana imports.

The United States and the European Union (EU) are the world's largest importers of bananas, each importing about 3.5 million tons in 1993. Together, the two regions account for about two-thirds of world banana trade. U.S banana imports in January-October were up 18 percent from the similar 1993 period. The only commercial banana production in the United States occurs in Hawaii, where 5,000 to 6,000 tons per year are harvested, supplying about one half of the state's needs. Beginning in July, 1993 the European Union (EU) banana market has been regulated by a single banana regime, which has placed new restrictions on imports of bananas from Latin American countries.

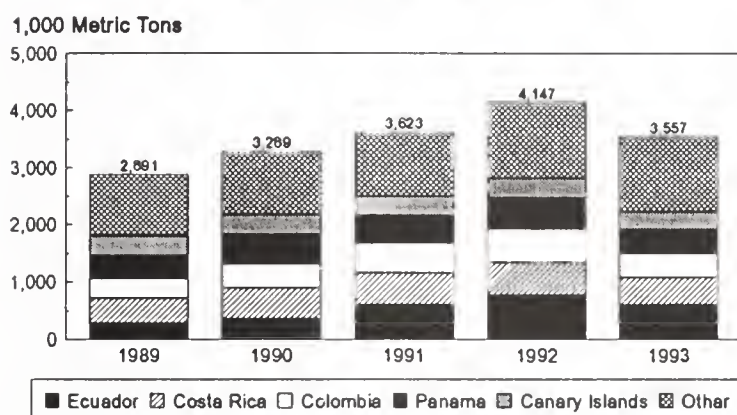
The Fourteenth Session of The FAO Intergovernmental Group Meeting on Bananas was held in Kingston, Jamaica, from July 18-22, 1994. Attention was directed to a review of world banana trade and problems related to market access. According to the FAO Intergovernmental Group report on bananas, the world's largest market for bananas, the EU, has become more predictable due to the import restrictions under the new banana trade regime. It estimates that until 1997 no significant adjustment--apart from that necessary to accommodate the 3 new member States--will be made to the tariff quotas of 2.2 million metric tons for Latin American exporters, 854,000 tons for EU suppliers, and 797,700 tons for African, Caribbean, and Pacific (ACP) suppliers effective from January 1, 1995.

The FAO projects that the *demand* for bananas will grow moderately by about 1.3 percent annually, from 10.3 million tons estimated in 1993 to 10.8 million tons by 1997 (FAO import data for 1993 do not agree with export data). During this period, *per capita consumption* of fresh bananas is anticipated to remain at 3.6 kilograms, mainly due to per capita consumption among developing countries remaining low at around 0.6 kilograms. However, by 1997, forecast per capita consumption of fresh bananas in 20 principal importing countries will be around 10 kilograms. In the EU, the world's largest market for fresh banana imports, followed closely by the United States, marginal increases are expected to bring per capita consumption to about 11 kilograms and 12.7 kilograms, respectively. Per capita consumption in other Western European countries would increase to about 11.2 kilograms; Canada, 13.7 kilograms; and Japan, 6.7 kilograms.

The FAO also projects that bananas imported by the EU will reach about 3.8 million tons by 1997. In France and the United Kingdom, significant increases in imports are expected, in line with the rise in the dollar banana composition of their imports. Because of the banana regime, imports into France and the United Kingdom are expected to rise at an annual rate of about 4.2 percent from 1992 to 1997 to reach 580,000 tons and 670,000 tons, respectively. Growth is also expected in Greece, Italy, Portugal, and Spain for similar reasons, while for Ireland it is expected

that the moderately rising trend will be maintained. In Germany, a major annual decline of 2.4 percent in imports is expected between 1992 and 1997.

South and Central American Countries Lead Banana Exports to EU (EU Banana Imports, Calendar Year 1989-93)



Source: Eurostat

Because of higher prices associated with the changes in the mix of supply origins of EU banana imports, a decline of about 1 percent annually to 1997 is projected to occur in Belgium-Luxembourg, Denmark, and the Netherlands. Prior to July 1, 1993, these countries did not have any restrictions on import quantities from Latin American countries.

However, between 1992 and 1997 modest growth rates are projected for other Western European countries. In total, imports by these countries are projected to grow annually by 0.7 percent to reach 652,000 tons by 1997. For Eastern Europe and the former USSR, imports would show relatively rapid growth, mainly from reduced levels recorded in early 1990's.

In other developed countries, banana imports are projected by the FAO to increase by about 1 percent per year. Consignments to the United

States are expected to reach 3.7 million metric tons by 1997, about 200,000 tons above the 1992 level. Imports into Japan are projected to grow by nearly 2 percent annually to reach 850,000 tons, or 8 percent of world imports, and about 80,000 tons above the 1989-91 average. Imports into developing countries are expected to remain relatively small during 1992 to 1997.

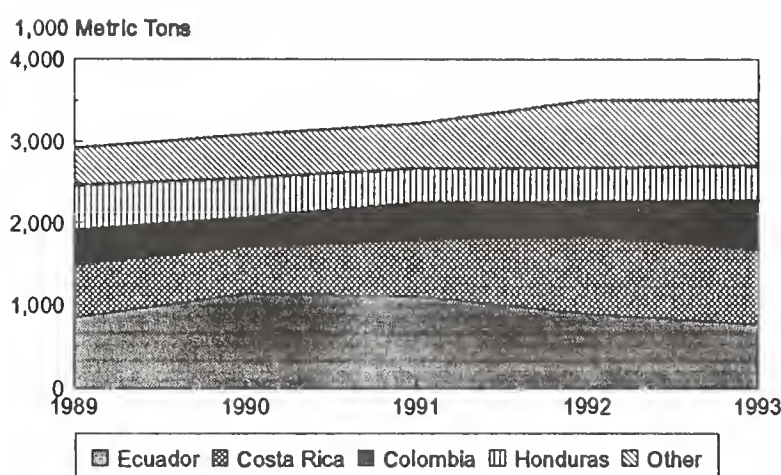
From the supply side, the new EU banana import policy, which has affected shipments from the EU, ACP and Latin American supplying countries, will likely limit production goals.

In Colombia, exports of fresh bananas by 1997 are forecast at more than 1.4 million tons. In Costa Rica, significant rehabilitation and expansion programs have been successfully implemented. However, banana production has suffered from the outbreaks of *black sigatoka*. By 1997, export availabilities would reach 1.7 million tons. In Honduras, improvement in the basic production infrastructure, particularly irrigation, has reportedly been implemented. A forecast of export availabilities of around 800,000 tons has been made. In Guatemala, production performance has improved and a major acreage expansion by a leading exporter has been implemented. Export availabilities are projected at about 450,000 tons. In Panama, exports of bananas are expected to recover to around 750,000 tons by 1997, and in Nicaragua, about 66,000 tons of fruit are expected to be available for export by 1997, based on its EU quota. Similarly, In Venezuela, a banana expansion program to meet its EU quota would result in exportable supplies of 44,000 tons by 1997.

In Ecuador, competitive export advantage derived from the rapid devaluation of local currency against the U.S. dollar and a liberal exchange policy with respect to the banana trade helped to achieve record exports in the early 1990's. However, with declining demand for its banana exports, the availability of bananas slated for export is expected to remain stable through 1997 at the 1992 level of 2.5 million tons.

During this period, marginal areas could be taken out of production, and productivity in others could be improved to raise returns to growers.

U.S. Imports of Bananas in 1993 Reached 3.5 Million Tons



Source: U.S. Department of Commerce, Bureau of the Census

Production development may be limited in Mexico, and availability of export fruit is projected to reach 275,000 tons by 1997. In Belize, reportedly, export availability of about 40,000 tons could be achieved by 1997 to take full advantage of the country's EU quota allocation. In Suriname, exportable production is estimated to grow during the next three years by about 5 percent annually to reach its EU allocation of 38,000 tons. Exports from Brazil are forecast at 92,000 tons, with the major development being the establishment of a 4,000 hectare farm in Paraiba, northern Brazil, to meet import requirements from Argentina and Uruguay, its main markets.

In Jamaica, as part of the government's banana rationalization program, approximately 70 percent of that country's banana exports would be sourced from three so called high-tech farms.

The government's export target of 105,000 tons, reportedly, will be achieved in 1995 and maintained through to 1997. In the Windward Islands, expansion programs to meet export targets set in relation to EU quotas, should result in a cumulative total for the four countries totaling 294,000 tons by 1997: with Dominica reaching 71,000 tons, Grenada, 14,000 tons; St. Lucia, 127,000 tons; and St. Vincent and the Grenadines, 82,000 tons.

Export availabilities have also been forecast to reach maximum EU quotas for the French Overseas Department of Martinique at 219,000 tons, while those from Guadeloupe are expected to reach 150,000 tons.

In the Philippines, the level of banana exports depends largely upon the import requirements of its primary market outlet, Japan. However, as shipments to emerging markets such as the Republic of Korea expand and banana exports to the Near East are resumed, output is likely to increase. Exports from Taiwan are unlikely to exceed present levels of about 60,000 tons annually. Similarly, available supplies from other Asian banana producers, namely Pakistan, Thailand and Vietnam, combining for a total of less than 20,000 tons, are expected to remain stable, while Malaysian export availabilities, currently at about 15,000 tons, might increase slightly.

Among the ACP countries, Cote d'Ivoire and Cameroon are expected to reach their EU quota levels of 155,000 tons each, while Somalia, reportedly, will have some difficulty resuming its exports by 1997.

For further information on supply, distribution, and trade contact Emanuel McNeil, Horticultural and Tropical Products Division, (202) 720-2083.

Bananas: Exports by Major Countries, Calendar Years 1991-93
(1,000 metric tons)

| Country | 1991 | 1992 | 1993 |
|----------------------------------|---------------|---------------|---------------|
| UPEB Countries 1/: | 4,883 | 5,269 | 5,311 |
| Colombia | 1,270 | 1,356 | 1,400 |
| Costa Rica | 1,538 | 1,749 | 1,833 |
| Dominican Republic | 16 | 44 | 43 |
| Guatemala | 40 | 495 | 427 |
| Honduras | 850 | 784 | 800 |
| Nicaragua | 111 | 61 | 60 |
| Panama | 720 | 742 | 708 |
| Venezuela | 38 | 38 | 40 |
| Caribbean: | 300 | 352 | 343 |
| Jamaica | 75 | 77 | 77 |
| Dominica 2/ | 54 | 58 | 60 |
| Grenada 2/ | 7 | 7 | 6 |
| St. Lucia 2/ | 101 | 133 | 120 |
| St. Vincent & Grenadines 2/ | 63 | 77 | 80 |
| Other Western Hemisphere: | 3,054 | 2,913 | 2,863 |
| Belize | 30 | 30 | 30 |
| Brazil | 91 | 92 | 92 |
| Ecuador | 2,668 | 2,511 | 2,403 |
| Mexico | 238 | 250 | 308 |
| Suriname | 28 | 30 | 30 |
| Far East: | 1,063 | 909 | 1,235 |
| China | 60 | 60 | 60 |
| Malaysia | 32 | 12 | 15 |
| Pakistan | 3 | 4 | 3 |
| Philippines | 955 | 822 | 1,144 |
| Thailand | 2 | 2 | 2 |
| Vietnam | 10 | 10 | 1 |
| Africa: | 246 | 273 | 297 |
| Cameroon | 112 | 120 | 120 |
| Cape Verde | 2 | 2 | 2 |
| Cote d'Ivoire | 116 | 149 | 173 |
| Ethiopia | 2 | 2 | 2 |
| Somalia | 14 | 0 | 0 |
| Oceania: | 2 | 2 | 2 |
| World Total | 10,308 | 10,477 | 10,769 |

1/ UPEB = Union of Banana Exporting Countries

2/ Windward Islands

Source: The Food and Organization of the United Nations (FAO)

**European Union Imports of Fresh Bananas 1/
(1,000 Metric Tons)**

| Origins | 1989 | 1990 | 1991 | 1992 | 1993 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|
| Dollar Countries: | 1,665 | 1,959 | 2,312 | 2,745 | 2,126 |
| Colombia | 331 | 401 | 512 | 592 | 416 |
| Ecuador | 274 | 352 | 598 | 766 | 602 |
| Guatemala | 62 | 9 | 13 | 64 | 26 |
| Honduras | 149 | 123 | 138 | 208 | 191 |
| Costa Rica | 449 | 547 | 567 | 575 | 478 |
| Panama | 400 | 527 | 484 | 540 | 413 |
| ACP Countries: | 503 | 582 | 559 | 615 | 636 |
| Dominica | 51 | 52 | 55 | 56 | 53 |
| Jamaica | 39 | 63 | 70 | 75 | 77 |
| St. Lucia | 116 | 127 | 103 | 124 | 113 |
| St. Vincent | 67 | 81 | 63 | 73 | 58 |
| Suriname | 30 | 28 | 28 | 30 | 28 |
| Cote d'Ivoire | 85 | 95 | 116 | 146 | 161 |
| Somalia | 59 | 58 | 8 | -- | -- |
| Cameroon | 56 | 78 | 116 | 111 | 146 |
| EC Sources: | 630 | 636 | 636 | 659 | 599 |
| Canary Islands | 341 | 352 | 339 | 346 | 325 |
| Guadeloupe | 91 | 65 | 116 | 115 | 98 |
| Martinique | 198 | 219 | 181 | 198 | 176 |
| Others 2/ | 46 | 56 | 116 | 128 | 196 |
| Total World | 2,891 | 3,289 | 3,623 | 4,147 | 3,557 |

1/ Data for 1989 and 1990 do not include imports into Eastern Germany. Comprises the 12 EU states which were members between 1989 and 1993.

2/ Includes smaller "dollar", ACP, and EU suppliers.

Source: Eurostat

**United States Imports of Fresh Bananas
(1,000 Metric Tons)**

| Origins | 1989 | 1990 | 1991 | 1992 | 1993 | Jan-Sept 1994 |
|--------------------|--------------|--------------|--------------|--------------|--------------|--------------------------|
| Ecuador | 850 | 1,142 | 1,115 | 896 | 761 | 594 |
| Costa Rica | 637 | 571 | 686 | 954 | 922 | 732 |
| Colombia | 426 | 357 | 454 | 416 | 596 | 465 |
| Honduras | 552 | 485 | 416 | 411 | 427 | 403 |
| Mexico | 94 | 152 | 215 | 396 | 308 | 144 |
| Guatemala | 243 | 333 | 295 | 382 | 378 | 312 |
| Panama | 116 | 46 | 36 | 37 | 77 | 112 |
| Others | 2 | 8 | 12 | 39 | 44 | 15 |
| Total World | 2,920 | 3,094 | 3,229 | 3,531 | 3,513 | 2,777 |

Source: U.S. Department of Commerce, Bureau of the Census.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
DCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | | VALUE (1,000 DOLLARS) | | | | |
|------------------------|----|-----------------|-----------------|----------------|----------------|-----------|-----------------------|-----------------|----------------|----------------|-----------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR |
| FRESH FRUIT | | | | | | | | | | | |
| FR. APPLES(JUL) | MT | | | | | | | | | | |
| MEXICO | | 207 | 163 | 18,103 | 27,335 | 152,059 | 120 | 85 | 9,872 | 15,699 | 86,274 |
| TAIWAN | | 12,524 | 17,891 | 29,070 | 43,266 | 99,053 | 10,589 | 14,209 | 22,381 | 33,201 | 75,244 |
| CANADA | | 7,325 | 7,577 | 24,708 | 29,782 | 80,913 | 4,812 | 4,627 | 18,573 | 20,337 | 59,914 |
| HDNG KDNG | | 3,872 | 6,534 | 15,413 | 22,142 | 61,585 | 2,284 | 3,792 | 9,570 | 12,660 | 33,749 |
| EU | | 2,472 | 3,053 | 3,639 | 9,171 | 31,881 | 1,364 | 1,711 | 2,084 | 4,990 | 16,599 |
| THAILAND | | 4,663 | 5,177 | 8,816 | 12,278 | 31,005 | 3,330 | 3,181 | 6,389 | 7,865 | 21,277 |
| OTHER | | 21,368 | 40,611 | 35,858 | 74,531 | 151,980 | 11,137 | 18,487 | 20,071 | 37,496 | 80,317 |
| Subtotal:----- | | 52,430 | 81,006 | 135,607 | 218,503 | 608,577 | 33,638 | 46,093 | 88,939 | 132,249 | 373,374 |
| FR. PEARS(JUL) | MT | | | | | | | | | | |
| MEXICO | | 3,771 | 6,877 | 12,495 | 20,439 | 53,629 | 2,028 | 3,105 | 6,604 | 9,159 | 26,653 |
| CANADA | | 6,014 | 6,990 | 18,211 | 20,879 | 39,645 | 3,789 | 3,934 | 11,695 | 11,639 | 28,222 |
| TAIWAN | | 365 | 910 | 634 | 1,389 | 8,059 | 223 | 520 | 417 | 880 | 4,854 |
| OTHER | | 6,430 | 7,552 | 7,392 | 10,482 | 27,000 | 3,329 | 3,824 | 3,971 | 5,616 | 13,743 |
| Subtotal:----- | | 16,579 | 22,329 | 38,732 | 53,190 | 128,332 | 9,368 | 11,383 | 22,687 | 27,293 | 71,452 |
| APRICOTS(MAY) | MT | | | | | | | | | | |
| CANADA | | 0 | 0 | 2,955 | 3,049 | 3,030 | 0 | 0 | 3,943 | 3,185 | 4,043 |
| MEXICO | | 32 | 0 | 1,501 | 3,526 | 1,515 | 18 | 0 | 1,172 | 2,477 | 1,183 |
| EU | | 0 | 0 | 309 | 209 | 317 | 0 | 0 | 949 | 609 | 955 |
| OTHER | | 46 | 17 | 305 | 657 | 354 | 60 | 16 | 454 | 1,182 | 487 |
| Subtotal:----- | | 78 | 17 | 5,070 | 7,441 | 5,216 | 79 | 16 | 6,517 | 7,452 | 6,667 |
| FR. CHERRIES(MAY) | MT | | | | | | | | | | |
| JAPAN | | 0 | 0 | 12,420 | 15,551 | 12,467 | 0 | 0 | 77,240 | 92,520 | 77,333 |
| CANADA | | 11 | 2 | 6,183 | 6,252 | 6,235 | 21 | 5 | 13,256 | 13,128 | 13,376 |
| TAIWAN | | 0 | 0 | 2,121 | 3,002 | 2,140 | 0 | 0 | 4,675 | 8,129 | 4,705 |
| EU | | 0 | 130 | 1,899 | 3,527 | 1,942 | 0 | 86 | 6,901 | 9,708 | 7,073 |
| HDNG KDNG | | 0 | 0 | 1,816 | 1,377 | 1,847 | 0 | 0 | 5,494 | 3,668 | 5,550 |
| OTHER | | 0 | 0 | 780 | 849 | 794 | 0 | 0 | 2,610 | 3,261 | 2,659 |
| Subtotal:----- | | 11 | 131 | 25,220 | 30,558 | 25,424 | 21 | 90 | 110,175 | 130,413 | 110,696 |
| PEACH-NECTRN(MAY) | MT | | | | | | | | | | |
| CANADA | | 350 | 237 | 46,632 | 47,013 | 48,374 | 307 | 252 | 43,123 | 38,767 | 45,185 |
| MEXICO | | 490 | 1,730 | 6,190 | 16,171 | 6,214 | 294 | 891 | 3,361 | 6,832 | 3,374 |
| TAIWAN | | 79 | 59 | 4,194 | 12,430 | 4,207 | 60 | 108 | 4,269 | 13,503 | 4,276 |
| OTHER | | 158 | 281 | 4,200 | 6,874 | 4,472 | 133 | 259 | 3,699 | 5,234 | 3,910 |
| Subtotal:----- | | 1,076 | 2,307 | 61,216 | 82,488 | 63,265 | 794 | 1,511 | 54,452 | 64,337 | 56,746 |
| PLUM-PRUNES(MAY) | MT | | | | | | | | | | |
| CANADA | | 644 | 347 | 22,395 | 23,856 | 23,302 | 555 | 357 | 22,222 | 18,240 | 23,412 |
| TAIWAN | | 18 | 414 | 13,733 | 23,378 | 13,733 | 12 | 449 | 12,198 | 22,137 | 12,198 |
| HDNG KDNG | | 137 | 47 | 7,995 | 8,852 | 7,995 | 151 | 71 | 6,825 | 7,300 | 6,825 |
| MEXICO | | 408 | 1,115 | 3,003 | 3,155 | 3,003 | 303 | 725 | 1,924 | 1,879 | 1,924 |
| OTHER | | 1,238 | 1,190 | 6,551 | 6,330 | 6,660 | 922 | 1,036 | 6,773 | 6,730 | 6,875 |
| Subtotal:----- | | 2,446 | 3,114 | 53,677 | 69,571 | 54,692 | 1,942 | 2,638 | 48,942 | 56,286 | 50,234 |
| FR. AVOCADOS(OCT) | MT | | | | | | | | | | |
| EU | | 197 | 382 | 197 | 382 | 4,509 | 170 | 272 | 170 | 272 | 4,260 |
| FRANCE | | 96 | 135 | 96 | 135 | 2,156 | 77 | 89 | 77 | 89 | 1,944 |
| CANADA | | 256 | 187 | 256 | 187 | 2,054 | 287 | 154 | 287 | 154 | 2,728 |
| JAPAN | | 121 | 66 | 121 | 66 | 1,995 | 110 | 93 | 110 | 93 | 3,905 |
| NETHERLANDS | | 58 | 191 | 58 | 191 | 1,278 | 50 | 148 | 50 | 148 | 1,302 |
| UNITED KINGDOM | | 43 | 55 | 43 | 55 | 865 | 43 | 35 | 43 | 35 | 871 |
| OTHER | | 8 | 39 | 8 | 39 | 365 | 7 | 32 | 7 | 32 | 445 |
| Subtotal:----- | | 582 | 674 | 582 | 674 | 8,923 | 574 | 551 | 574 | 551 | 11,338 |
| FR. KIWI FRUIT(DCT) | MT | | | | | | | | | | |
| CANADA | | 220 | 333 | 220 | 333 | 3,730 | 294 | 405 | 294 | 405 | 4,605 |
| TAIWAN | | 0 | 6 | 0 | 6 | 1,990 | 0 | 12 | 0 | 12 | 3,556 |
| KOREA, REPUBLIC | | 3 | 39 | 3 | 39 | 1,729 | 13 | 67 | 13 | 67 | 3,120 |
| MEXICO | | 0 | 1 | 0 | 1 | 502 | 0 | 3 | 0 | 3 | 494 |
| OTHER | | 7 | 4 | 7 | 4 | 799 | 8 | 7 | 8 | 7 | 1,315 |
| Subtotal:----- | | 230 | 383 | 230 | 383 | 8,749 | 315 | 492 | 315 | 492 | 13,091 |
| FRESH GRAPES (MAY) | MT | | | | | | | | | | |
| CANADA | | 23,223 | 18,070 | 94,113 | 89,520 | 111,233 | 21,336 | 18,540 | 99,912 | 93,689 | 123,408 |
| HDNG KONG | | 3,944 | 4,588 | 14,850 | 17,506 | 18,018 | 4,407 | 5,379 | 16,070 | 20,555 | 20,938 |
| TAIWAN | | 1,956 | 4,289 | 10,132 | 12,530 | 13,330 | 2,640 | 5,980 | 13,271 | 18,088 | 17,239 |
| MEXICO | | 3,457 | 5,715 | 4,336 | 12,192 | 10,757 | 3,192 | 4,779 | 3,923 | 10,035 | 9,922 |
| OTHER | | 8,617 | 12,717 | 29,161 | 34,036 | 53,162 | 10,524 | 18,302 | 39,285 | 46,043 | 67,575 |
| Subtotal:----- | | 41,197 | 45,378 | 152,592 | 165,784 | 206,500 | 42,099 | 52,981 | 172,461 | 188,411 | 239,081 |
| FR. STRAWBRIS(JAN) | MT | | | | | | | | | | |
| CANADA | | 1,312 | 1,314 | 34,310 | 38,007 | 35,611 | 1,974 | 2,309 | 46,224 | 50,057 | 49,034 |
| JAPAN | | 873 | 938 | 3,416 | 3,730 | 3,967 | 4,892 | 5,081 | 17,884 | 17,631 | 20,768 |
| MEXICO | | 479 | 736 | 3,453 | 6,668 | 3,583 | 186 | 828 | 1,653 | 6,091 | 1,722 |
| EU | | 394 | 535 | 2,143 | 5,553 | 2,319 | 926 | 1,037 | 4,517 | 11,395 | 4,977 |
| OTHER | | 68 | 119 | 763 | 1,457 | 813 | 240 | 350 | 2,529 | 4,717 | 2,745 |
| Subtotal:----- | | 3,126 | 3,642 | 44,085 | 55,416 | 46,293 | 8,218 | 9,605 | 72,806 | 89,890 | 79,245 |
| FR. DRNG INC TMPL(NDV) | MT | | | | | | | | | | |
| CANADA | | 4,896 | 8,513 | 206,881 | 188,551 | 206,881 | 3,194 | 3,695 | 100,853 | 93,157 | 100,853 |
| JAPAN | | 3,351 | 2,363 | 161,786 | 158,170 | 161,786 | 3,225 | 1,492 | 87,734 | 94,865 | 87,734 |
| HONG KDNG | | 7,266 | 8,341 | 128,569 | 124,417 | 128,569 | 3,798 | 3,690 | 61,277 | 62,213 | 61,277 |
| OTHER | | 633 | 1,646 | 59,112 | 76,902 | 59,112 | 439 | 912 | 29,713 | 39,918 | 29,713 |
| Subtotal:----- | | 16,147 | 20,863 | 556,348 | 548,041 | 556,348 | 10,656 | 9,789 | 279,578 | 290,154 | 279,578 |
| FR. GRPFRT(SEP) | MT | | | | | | | | | | |
| JAPAN | | 8,197 | 13,078 | 11,356 | 17,429 | 250,229 | 5,815 | 7,514 | 7,427 | 10,002 | 130,749 |
| EU | | 5,618 | 11,206 | 6,219 | 13,059 | 100,931 | 3,259 | 5,059 | 3,553 | 5,936 | 49,836 |
| CANADA | | 8,040 | 9,656 | 11,520 | 13,894 | 74,378 | 4,131 | 3,530 | 6,159 | 5,624 | 30,483 |
| FRANCE | | 2,530 | 5,566 | 2,739 | 6,321 | 39,454 | 1,732 | 2,496 | 1,835 | 2,820 | 20,546 |
| NETHERLANDS | | 1,635 | 3,625 | 1,971 | 4,324 | 26,469 | 853 | 1,665 | 1,007 | 1,994 | 12,834 |
| OTHER | | 370 | 892 | 977 | 1,167 | 33,171 | 201 | 417 | 550 | 552 | 16,010 |
| Subtotal:----- | | 22,225 | 34,833 | 30,072 | 45,548 | 458,709 | 13,405 | 16,520 | 17,689 | 22,114 | 227,078 |
| FR. TANGERINES(NOV) | MT | | | | | | | | | | |
| CANADA | | 307 | 1,195 | 8,616 | 11,320 | 8,616 | 334 | 1,053 | 7,582 | 9,003 | 7,582 |
| EU | | 0 | 0 | 648 | 967 | 648 | 0 | 0 | 506 | 512 | 506 |
| OTHER | | 0 | 0 | 180 | 514 | 180 | 0 | 0 | 254 | 497 | 254 |
| Subtotal:----- | | 307 | 1,195 | 9,444 | 12,801 | 9,444 | 334 | 1,053 | 8,342 | 10,012 | 8,342 |
| CANNED FRUIT | | | | | | | | | | | |
| CND PEACH&NECT(JUN) | MT | | | | | | | | | | |
| JAPAN | | 336 | 278 | 2,259 | 1,711 | 5,674 | 352 | 286 | 2,533 | 1,958 | 6,363 |
| CANADA | | 212 | 183 | 1,124 | 1,213 | 2,809 | 260 | 209 | 1,296 | 1,359 | 3,285 |
| HDNG KDNG | | 230 | 54 | 1,012 | 431 | 1,768 | 225 | 62 | 949 | 386 | 1,515 |
| TAIWAN | | 44 | 87 | 977 | 673 | 1,719 | 53 | 78 | 871 | 586 | 1,493 |
| MEXICO | | 177 | 7 | 603 | 275 | 1,400 | 132 | 6 | 451 | 207 | 1,061 |
| SINGAPORE | | 345 | 189 | 707 | 477 | 1,194 | 368 | 232 | 743 | 563 | 1,222 |
| OTHER | | 632 | 977 | 2,131 | 2,697 | 4,744 | 548 | 755 | 1,857 | 2,325 | 3,866 |
| Subtotal:----- | | 1,977 | 1,776 | 8,814 | 7,477 | 19,309 | 1,939 | 1,627 | 8,701 | 7,384 | 18,804 |

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | | VALUE (1,000 DOLLARS) | | | | |
|--------------------------|----|--------------------|--------------------|-------------------|-------------------|--------------|-----------------------|--------------------|-------------------|-------------------|--------------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR |
| CANNED FRUIT | | | | | | | | | | | |
| CND PEARS(JUN) | MT | | | | | | | | | | |
| CANADA | | 161 | 138 | 605 | 773 | 1,554 | 165 | 147 | 612 | 764 | 1,595 |
| JAPAN | | 38 | 42 | 168 | 176 | 402 | 38 | 41 | 191 | 197 | 425 |
| MEXICO | | 13 | 4 | 127 | 18 | 164 | 11 | 5 | 121 | 17 | 144 |
| OTHER | | 112 | 143 | 272 | 390 | 770 | 82 | 92 | 225 | 314 | 666 |
| Subtotal:----- | | 324 | 326 | 1,172 | 1,357 | 2,890 | 295 | 285 | 1,150 | 1,291 | 2,830 |
| CND PNEAPL(JAN) | MT | | | | | | | | | | |
| JAPAN | | 280 | 99 | 1,225 | 946 | 1,371 | 278 | 90 | 1,169 | 885 | 1,300 |
| CANADA | | 173 | 81 | 1,155 | 792 | 1,354 | 148 | 79 | 1,125 | 734 | 1,306 |
| MEXICO | | 260 | 58 | 700 | 414 | 786 | 210 | 29 | 572 | 278 | 643 |
| EU | | 40 | 13 | 370 | 499 | 533 | 39 | 5 | 339 | 435 | 476 |
| GERMANY | | 26 | 13 | 218 | 260 | 245 | 24 | 5 | 201 | 218 | 224 |
| OTHER | | 23 | 67 | 315 | 393 | 373 | 21 | 36 | 219 | 314 | 253 |
| Subtotal:----- | | 777 | 317 | 3,765 | 3,045 | 4,417 | 696 | 239 | 3,425 | 2,650 | 3,977 |
| FRT MIXTURES(JUN) | MT | | | | | | | | | | |
| JAPAN | | 304 | 373 | 2,897 | 2,211 | 6,205 | 322 | 460 | 3,286 | 2,594 | 7,448 |
| CANADA | | 767 | 351 | 2,846 | 1,794 | 6,677 | 908 | 446 | 3,482 | 2,252 | 7,055 |
| HONG KONG | | 529 | 143 | 1,989 | 1,743 | 3,999 | 568 | 154 | 2,059 | 1,846 | 4,205 |
| SINGAPORE | | 335 | 495 | 1,205 | 1,747 | 2,575 | 385 | 545 | 1,320 | 1,839 | 2,836 |
| OTHER | | 850 | 1,047 | 4,524 | 3,765 | 9,517 | 1,072 | 1,132 | 5,515 | 4,245 | 11,359 |
| Subtotal:----- | | 2,785 | 2,409 | 13,261 | 11,260 | 27,974 | 3,255 | 2,737 | 15,662 | 12,777 | 32,904 |
| DRIED FRUIT | | | | | | | | | | | |
| DRD RAISINS(AUG) | MT | | | | | | | | | | |
| EU | | 5,189 | 5,462 | 17,184 | 15,112 | 51,505 | 7,200 | 8,238 | 25,646 | 22,419 | 78,353 |
| UNITED KINGDOM | | 3,273 | 3,071 | 9,275 | 9,302 | 26,123 | 4,111 | 4,826 | 14,006 | 13,444 | 40,217 |
| JAPAN | | 1,978 | 1,805 | 6,667 | 5,841 | 25,338 | 3,026 | 2,667 | 9,990 | 8,080 | 37,283 |
| GERMANY | | 571 | 1,047 | 3,322 | 2,231 | 12,132 | 911 | 1,278 | 4,745 | 3,236 | 16,772 |
| CANADA | | 1,347 | 1,333 | 3,669 | 3,975 | 11,595 | 2,789 | 2,650 | 8,167 | 8,543 | 24,081 |
| OTHER | | 4,146 | 4,903 | 11,406 | 12,362 | 36,667 | 6,824 | 8,183 | 18,350 | 21,574 | 59,066 |
| Subtotal:----- | | 12,661 | 13,504 | 38,926 | 37,290 | 125,105 | 19,841 | 21,738 | 62,153 | 60,616 | 198,782 |
| DRD PRUNES(AUG) | MT | | | | | | | | | | |
| EU | | 2,996 | 3,041 | 9,048 | 7,864 | 27,649 | 6,952 | 7,486 | 19,898 | 18,641 | 65,513 |
| JAPAN | | 1,709 | 1,336 | 3,869 | 3,191 | 14,216 | 3,595 | 3,124 | 8,067 | 7,257 | 32,752 |
| GERMANY | | 784 | 989 | 2,397 | 3,055 | 10,952 | 1,720 | 2,474 | 5,359 | 6,951 | 25,806 |
| ITALY | | 824 | 724 | 2,536 | 1,697 | 6,245 | 2,174 | 1,862 | 6,470 | 4,530 | 16,900 |
| CANADA | | 376 | 478 | 1,518 | 1,203 | 4,683 | 884 | 1,178 | 3,334 | 2,802 | 11,106 |
| NETHERLANDS | | 277 | 188 | 1,197 | 812 | 3,798 | 742 | 448 | 2,937 | 1,125 | 10,261 |
| OTHER | | 2,161 | 2,093 | 5,287 | 4,591 | 13,955 | 4,623 | 4,598 | 10,822 | 11,003 | 30,579 |
| Subtotal:----- | | 7,242 | 6,948 | 19,722 | 16,850 | 60,503 | 16,054 | 16,386 | 42,121 | 39,703 | 139,950 |
| FRUIT JUICES(SSE) | | | | | | | | | | | |
| ORNG JU CNC (DEC) | KL | | | | | | | | | | |
| EU | | 7,121 | 7,061 | 103,638 | 85,098 | 107,753 | 3,310 | 2,772 | 40,461 | 33,757 | 42,269 |
| CANADA | | 5,037 | 2,666 | 97,396 | 30,856 | 99,111 | 2,302 | 3,851 | 43,742 | 47,366 | 46,741 |
| FRANCE | | 4,076 | 3,302 | 40,159 | 38,266 | 42,560 | 1,889 | 1,059 | 17,470 | 13,727 | 18,467 |
| JAPAN | | 1,205 | 1,546 | 36,149 | 68,674 | 37,807 | 427 | 1,128 | 14,362 | 27,704 | 15,138 |
| KOREA, REPUBLIC | | 1,240 | 415 | 29,265 | 20,583 | 30,421 | 496 | 282 | 12,054 | 13,713 | 13,872 |
| NETHERLANDS | | 112 | 2,204 | 18,799 | 20,916 | 19,427 | 39 | 1,221 | 4,612 | 8,562 | 4,744 |
| OTHER | | 6,146 | 2,674 | 60,305 | 44,648 | 64,198 | 2,049 | 1,214 | 20,561 | 18,252 | 22,064 |
| Subtotal:----- | | 20,750 | 14,361 | 326,753 | 249,860 | 339,290 | 8,586 | 9,247 | 131,180 | 140,792 | 140,085 |
| ORNG JU NTCNC(DEC) | KL | | | | | | | | | | |
| CANADA | | 4,629 | 6,452 | 43,053 | 59,447 | 47,869 | 3,030 | 4,539 | 31,356 | 39,120 | 34,699 |
| EU | | 976 | 4,660 | 21,768 | 45,935 | 23,888 | 654 | 2,695 | 14,318 | 28,289 | 15,598 |
| FRANCE | | 282 | 69 | 8,047 | 3,110 | 8,423 | 223 | 39 | 5,506 | 1,933 | 5,770 |
| BELGIUM-LUXEMBOU | | 132 | 3,316 | 6,035 | 27,939 | 6,262 | 107 | 1,958 | 4,126 | 17,387 | 4,278 |
| UNITED KINGDOM | | 444 | 1,208 | 4,788 | 11,696 | 5,108 | 273 | 648 | 2,884 | 6,737 | 3,071 |
| SWEDEN | | 396 | 44 | 4,326 | 2,080 | 4,763 | 459 | 55 | 4,747 | 1,911 | 5,257 |
| OTHER | | 1,907 | 1,700 | 15,363 | 19,539 | 16,194 | 1,420 | 1,273 | 11,792 | 14,879 | 12,453 |
| Subtotal:----- | | 7,909 | 12,856 | 84,510 | 127,002 | 92,714 | 5,563 | 8,561 | 62,212 | 84,199 | 68,006 |
| GRPFRT JU CNC (DEC) | KL | | | | | | | | | | |
| JAPAN | | 1,169 | 857 | 27,709 | 16,214 | 28,127 | 784 | 1,260 | 18,671 | 20,083 | 19,417 |
| EU | | 1,125 | 1,568 | 19,917 | 14,368 | 20,014 | 589 | 762 | 9,253 | 6,823 | 9,297 |
| NETHERLANDS | | 674 | 228 | 7,935 | 3,778 | 7,935 | 330 | 347 | 3,861 | 2,655 | 3,861 |
| CANADA | | 325 | 237 | 6,876 | 2,759 | 7,066 | 234 | 414 | 4,951 | 4,626 | 5,268 |
| FRANCE | | 322 | 946 | 3,920 | 6,701 | 4,002 | 192 | 230 | 1,922 | 1,922 | 1,807 |
| UNITED KINGDOM | | 94 | 14 | 2,785 | 1,769 | 3,785 | 48 | 6 | 1,353 | 974 | 1,353 |
| OTHER | | 188 | 1,752 | 2,298 | 5,090 | 2,390 | 127 | 566 | 1,331 | 2,391 | 1,376 |
| Subtotal:----- | | 2,808 | 4,414 | 56,801 | 38,431 | 57,597 | 1,735 | 3,002 | 34,205 | 33,922 | 35,358 |
| FRESH VEGETABLES | | | | | | | | | | | |
| FR ASPARAGUS(OCT) | MT | | | | | | | | | | |
| JAPAN | | 38 | 31 | 38 | 31 | 10,284 | 48 | 183 | 48 | 183 | 40,777 |
| CANADA | | 124 | 95 | 124 | 95 | 7,315 | 325 | 275 | 325 | 275 | 17,193 |
| SWITZERLAND | | 0 | 0 | 0 | 0 | 2,363 | 0 | 0 | 0 | 0 | 7,628 |
| EU | | 0 | 17 | 0 | 17 | 1,663 | 0 | 39 | 0 | 39 | 4,468 |
| OTHER | | 0 | 4 | 0 | 4 | 355 | 0 | 27 | 0 | 27 | 1,482 |
| Subtotal:----- | | 162 | 147 | 162 | 147 | 21,980 | 372 | 523 | 372 | 523 | 71,547 |
| FR ONIONS(OCT) | MT | | | | | | | | | | |
| CANADA | | 6,612 | 5,932 | 6,612 | 5,932 | 102,144 | 2,251 | 2,163 | 2,251 | 2,163 | 39,439 |
| JAPAN | | 1,641 | 35,691 | 1,641 | 35,691 | 37,191 | 393 | 9,213 | 393 | 9,213 | 10,682 |
| MEXICO | | 4,815 | 6,273 | 4,815 | 6,273 | 18,310 | 1,419 | 1,704 | 1,419 | 1,704 | 5,250 |
| KOREA, REPUBLIC | | 0 | 4,986 | 0 | 4,986 | 13,366 | 0 | 1,558 | 0 | 1,558 | 4,909 |
| OTHER | | 2,514 | 3,613 | 2,514 | 3,613 | 22,817 | 984 | 1,028 | 984 | 1,028 | 9,478 |
| Subtotal:----- | | 15,582 | 56,495 | 15,582 | 56,495 | 193,829 | 5,047 | 15,666 | 5,047 | 15,666 | 69,758 |
| CANNED VEGETABLES | | | | | | | | | | | |
| CND SWT CORN(AUG) | MT | | | | | | | | | | |
| JAPAN | | 5,398 | 3,921 | 14,093 | 11,177 | 59,668 | 4,282 | 3,535 | 11,153 | 9,885 | 48,168 |
| EU | | 3,866 | 1,740 | 12,340 | 5,809 | 36,828 | 2,700 | 1,322 | 8,555 | 4,188 | 26,381 |
| TAIWAN | | 1,243 | 1,801 | 3,778 | 4,876 | 15,911 | 1,222 | 1,730 | 3,246 | 4,800 | 14,379 |
| HONG KONG | | 1,357 | 1,776 | 3,791 | 3,549 | 13,803 | 960 | 1,512 | 2,919 | 3,013 | 10,733 |
| UNITED KINGDOM | | 721 | 788 | 2,800 | 1,931 | 11,526 | 504 | 575 | 1,957 | 1,413 | 8,145 |
| NETHERLANDS | | 720 | 14 | 3,377 | 1,097 | 11,266 | 418 | 10 | 2,072 | 652 | 7,928 |
| OTHER | | 2,172 | 3,854 | 7,064 | 10,265 | 28,267 | 1,698 | 3,253 | 5,728 | 8,534 | 23,709 |
| Subtotal:----- | | 14,036 | 13,093 | 41,067 | 35,676 | 154,477 | 10,861 | 11,352 | 31,600 | 30,420 | 123,369 |
| CND TOM PAS(JUL) | MT | | | | | | | | | | |
| CANADA | | 3,946 | 5,648 | 16,918 | 21,451 | 43,168 | 3,142 | 4,299 | 14,976 | 17,144 | 37,437 |
| JAPAN | | 393 | 1,173 | 3,027 | 3,019 | 8,247 | 330 | 901 | 2,198 | 2,262 | 6,858 |
| AUSTRALIA | | 1,341 | 16 | 4,350 | 16 | 6,332 | 1,096 | 13 | 3,366 | 13 | 4,893 |
| KOREA, REPUBLIC | | 782 | 176 | 1,327 | 479 | 4,800 | 981 | 133 | 1,414 | 405 | 4,343 |
| OTHER | | 1,676 | 2,441 | 5,642 | 5,950 | 15,267 | 1,451 | 2,009 | 4,474 | 4,834 | 11,682 |
| Subtotal:----- | | 8,138 | 9,454 | 31,264 | 30,916 | 77,814 | 7,000 | 7,355 | 26,427 | 24,658 | 65,213 |

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
OCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | VALUE (1,000 DOLLARS) | | | | | |
|--------------------------|----|--------------------|--------------------|-------------------|-------------------|-----------------------|--------------------|--------------------|-------------------|-------------------|--------------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TDT LAST YR | YR TDT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TDT LAST YR | YR TDT CURR YR | LAST YEAR |
| CANNED VEGETABLES | | | | | | | | | | | |
| CND TOM SAUCE(JUL) | MT | | | | | | | | | | |
| CANADA | | 4,877 | 3,621 | 16,153 | 12,828 | 51,739 | 5,030 | 3,673 | 16,178 | 13,053 | 51,151 |
| EU | | 421 | 1,170 | 791 | 2,532 | 6,737 | 552 | 240 | 1,132 | 2,484 | 7,224 |
| MEXICO | | 482 | 856 | 1,966 | 2,947 | 6,060 | 327 | 557 | 1,275 | 2,040 | 7,933 |
| JAPAN | | 185 | 577 | 1,843 | 1,684 | 5,201 | 169 | 608 | 1,693 | 1,947 | 6,157 |
| UNITED KINGDOM | | 312 | 69 | 425 | 1,626 | 4,764 | 374 | 54 | 522 | 1,470 | 4,763 |
| OTHER | | 740 | 562 | 2,798 | 2,926 | 10,975 | 710 | 569 | 2,792 | 3,015 | 10,758 |
| Subtotal:----- | | 6,703 | 5,785 | 23,551 | 22,918 | 80,713 | 6,787 | 5,647 | 23,069 | 22,540 | 79,222 |
| FRZN VEGETABLES | | | | | | | | | | | |
| FRZN SWT CORN(JUL) | MT | | | | | | | | | | |
| JAPAN | | 4,454 | 4,565 | 14,393 | 12,537 | 39,969 | 4,054 | 4,314 | 12,556 | 11,803 | 36,158 |
| AUSTRALIA | | 547 | 600 | 3,079 | 1,101 | 5,189 | 436 | 477 | 2,169 | 895 | 3,921 |
| HONG KONG | | 622 | 568 | 1,695 | 1,340 | 4,235 | 399 | 474 | 1,165 | 1,214 | 3,345 |
| CANADA | | 281 | 175 | 672 | 1,197 | 3,124 | 201 | 132 | 467 | 916 | 2,543 |
| OTHER | | 1,099 | 1,724 | 3,251 | 7,494 | 9,873 | 985 | 1,327 | 2,667 | 5,790 | 8,317 |
| Subtotal:----- | | 7,003 | 7,631 | 23,090 | 23,669 | 62,389 | 6,076 | 6,724 | 19,024 | 20,618 | 54,283 |
| FRZN F FRY(JUL) | MT | | | | | | | | | | |
| JAPAN | | 11,239 | 13,124 | 43,222 | 48,139 | 134,450 | 7,912 | 9,356 | 30,292 | 34,567 | 95,428 |
| KOREA, REPUBLIC | | 1,260 | 1,627 | 5,470 | 5,017 | 17,784 | 798 | 1,221 | 3,544 | 3,639 | 11,869 |
| HONG KONG | | 972 | 1,280 | 3,819 | 5,066 | 12,812 | 625 | 918 | 2,472 | 3,464 | 8,402 |
| OTHER | | 6,196 | 6,171 | 24,241 | 27,081 | 75,482 | 4,440 | 4,737 | 17,386 | 20,472 | 56,337 |
| Subtotal:----- | | 19,667 | 22,202 | 76,751 | 85,302 | 240,529 | 13,776 | 16,232 | 53,694 | 62,141 | 172,036 |
| TREE NUTS | | | | | | | | | | | |
| ALMONDS UNSH(JUL) | MT | | | | | | | | | | |
| JAPAN | | 745 | 208 | 1,491 | 944 | 6,276 | 1,868 | 693 | 3,207 | 2,836 | 15,711 |
| INDIA | | 547 | 745 | 2,520 | 2,763 | 4,259 | 1,719 | 1,717 | 7,004 | 7,147 | 12,553 |
| EU | | 22 | 445 | 404 | 1,975 | 836 | 70 | 988 | 785 | 4,601 | 1,567 |
| OTHER | | 479 | 724 | 824 | 1,701 | 2,074 | 1,200 | 1,630 | 1,930 | 3,796 | 4,996 |
| Subtotal:----- | | 1,794 | 2,122 | 5,238 | 7,383 | 13,445 | 4,857 | 5,029 | 12,925 | 18,379 | 34,827 |
| ALMND SH/PRP(JUL) | MT | | | | | | | | | | |
| EU | | 10,983 | 18,504 | 33,089 | 44,085 | 91,561 | 47,800 | 59,168 | 133,413 | 157,706 | 403,672 |
| GERMANY | | 5,790 | 8,447 | 16,767 | 20,376 | 39,872 | 24,986 | 26,449 | 67,279 | 73,757 | 169,362 |
| JAPAN | | 2,443 | 1,248 | 6,276 | 4,562 | 18,588 | 12,033 | 4,932 | 27,859 | 20,220 | 96,366 |
| UNITED KINGDOM | | 1,144 | 1,731 | 4,250 | 3,948 | 11,346 | 4,658 | 5,289 | 15,924 | 12,631 | 50,821 |
| NETHERLANDS | | 1,511 | 2,518 | 3,828 | 5,980 | 11,169 | 7,040 | 7,963 | 16,680 | 20,150 | 52,747 |
| FRANCE | | 1,077 | 1,715 | 3,487 | 3,615 | 10,868 | 4,845 | 6,081 | 14,424 | 13,368 | 51,248 |
| OTHER | | 7,150 | 11,319 | 19,349 | 24,800 | 52,499 | 31,158 | 33,173 | 78,649 | 80,834 | 217,100 |
| Subtotal:----- | | 20,576 | 31,071 | 58,713 | 73,447 | 162,648 | 90,991 | 97,273 | 239,921 | 258,760 | 717,138 |
| WALNUTS SH(AUG) | MT | | | | | | | | | | |
| EU | | 1,544 | 1,597 | 2,015 | 2,160 | 7,168 | 3,222 | 3,335 | 4,421 | 4,641 | 15,703 |
| JAPAN | | 868 | 551 | 1,327 | 1,087 | 4,911 | 4,763 | 2,053 | 7,142 | 4,760 | 26,606 |
| ITALY | | 292 | 897 | 293 | 915 | 2,252 | 653 | 1,334 | 664 | 1,353 | 4,117 |
| CANADA | | 168 | 300 | 372 | 745 | 2,120 | 747 | 854 | 1,641 | 2,251 | 6,996 |
| FRANCE | | 51 | 63 | 51 | 69 | 1,417 | 124 | 219 | 1,082 | 240 | 2,616 |
| ISRAEL | | 99 | 169 | 202 | 354 | 1,399 | 565 | 481 | 1,284 | 1,183 | 6,259 |
| OTHER | | 643 | 1,157 | 918 | 1,793 | 3,741 | 2,848 | 2,901 | 3,947 | 4,641 | 14,458 |
| Subtotal:----- | | 3,322 | 3,774 | 4,833 | 6,139 | 19,339 | 12,144 | 9,625 | 18,232 | 17,476 | 70,023 |
| WALNUTS UNSH(AUG) | MT | | | | | | | | | | |
| EU | | 24,091 | 25,089 | 26,358 | 28,749 | 36,499 | 46,380 | 39,218 | 51,015 | 44,815 | 69,146 |
| SPAIN | | 6,478 | 4,797 | 6,896 | 5,756 | 9,746 | 12,453 | 7,532 | 13,319 | 9,010 | 18,400 |
| NETHERLANDS | | 6,684 | 4,044 | 7,784 | 4,333 | 8,600 | 12,917 | 6,603 | 15,245 | 7,094 | 16,459 |
| GERMANY | | 5,888 | 8,043 | 6,399 | 9,743 | 8,593 | 11,360 | 12,158 | 12,292 | 14,615 | 16,217 |
| ITALY | | 3,169 | 4,883 | 3,358 | 5,360 | 5,908 | 6,205 | 7,683 | 6,596 | 8,470 | 11,358 |
| OTHER | | 2,499 | 3,448 | 3,462 | 4,293 | 7,737 | 5,416 | 5,837 | 7,751 | 7,410 | 16,150 |
| Subtotal:----- | | 26,590 | 28,537 | 29,820 | 33,042 | 44,236 | 51,796 | 45,055 | 58,767 | 52,225 | 85,296 |
| HOPS&PRODUCTS | | | | | | | | | | | |
| HOP PELTS(SEP) | MT | | | | | | | | | | |
| CANADA | | 83 | 113 | 128 | 196 | 1,267 | 579 | 716 | 902 | 1,270 | 8,310 |
| BRAZIL | | 40 | 247 | 290 | 366 | 1,219 | 125 | 1,386 | 1,399 | 1,859 | 5,852 |
| EU | | 58 | 78 | 58 | 106 | 504 | 360 | 574 | 360 | 775 | 2,988 |
| MEXICO | | 0 | 0 | 0 | 0 | 363 | 0 | 0 | 0 | 0 | 2,593 |
| JAPAN | | 12 | 0 | 12 | 256 | 256 | 60 | 0 | 60 | 0 | 1,385 |
| UNITED KINGDOM | | 34 | 27 | 34 | 27 | 221 | 186 | 203 | 186 | 203 | 1,518 |
| OTHER | | 84 | 64 | 90 | 73 | 616 | 444 | 295 | 485 | 364 | 2,431 |
| Subtotal:----- | | 277 | 502 | 578 | 742 | 4,224 | 1,568 | 2,971 | 3,205 | 4,269 | 23,559 |
| HOP EXTRACT(SEP) | MT | | | | | | | | | | |
| MEXICO | | 259 | 38 | 259 | 77 | 2,246 | 2,216 | 1,529 | 2,216 | 1,987 | 15,676 |
| EU | | 128 | 159 | 195 | 199 | 1,290 | 2,548 | 1,866 | 3,158 | 2,338 | 18,945 |
| BRAZIL | | 36 | 79 | 99 | 83 | 533 | 2,528 | 1,530 | 1,351 | 595 | 4,742 |
| GERMANY | | 39 | 35 | 86 | 53 | 459 | 370 | 254 | 713 | 445 | 6,085 |
| NETHERLANDS | | 69 | 39 | 69 | 47 | 330 | 1,902 | 1,029 | 1,902 | 1,105 | 5,995 |
| OTHER | | 114 | 183 | 195 | 253 | 1,392 | 3,427 | 2,916 | 4,609 | 3,793 | 23,778 |
| Subtotal:----- | | 537 | 459 | 749 | 611 | 5,460 | 8,620 | 6,841 | 11,335 | 8,713 | 63,141 |
| HOPS, NSPF(SEP) | MT | | | | | | | | | | |
| EU | | 276 | 318 | 301 | 318 | 1,106 | 1,290 | 1,428 | 1,427 | 1,428 | 4,874 |
| GERMANY | | 178 | 274 | 178 | 274 | 829 | 751 | 1,194 | 751 | 1,194 | 3,291 |
| UNITED KINGDOM | | 97 | 43 | 122 | 43 | 269 | 538 | 234 | 675 | 234 | 1,472 |
| JAPAN | | 0 | 0 | 1 | 0 | 233 | 0 | 0 | 6 | 0 | 1,424 |
| MEXICO | | 0 | 0 | 0 | 0 | 132 | 0 | 0 | 0 | 0 | 598 |
| BRAZIL | | 0 | 92 | 0 | 92 | 111 | 0 | 644 | 0 | 644 | 635 |
| OTHER | | 26 | 36 | 34 | 46 | 419 | 361 | 259 | 414 | 311 | 4,026 |
| Subtotal:----- | | 302 | 446 | 336 | 456 | 2,000 | 1,651 | 2,332 | 1,846 | 2,384 | 11,557 |
| WINE | | | | | | | | | | | |
| GRAPE WINE(JAN) | KL | | | | | | | | | | |
| EU | | 4,260 | 3,640 | 41,655 | 30,990 | 45,115 | 6,755 | 6,354 | 60,389 | 54,076 | 66,545 |
| CANADA | | 2,294 | 2,749 | 27,015 | 27,458 | 32,584 | 3,435 | 5,258 | 36,755 | 39,446 | 45,078 |
| UNITED KINGDOM | | 2,844 | 2,769 | 22,573 | 18,101 | 24,121 | 4,564 | 5,041 | 35,947 | 34,156 | 38,803 |
| JAPAN | | 1,632 | 1,790 | 10,608 | 11,910 | 12,347 | 2,427 | 2,705 | 15,175 | 17,523 | 17,774 |
| DENMARK | | 401 | 361 | 5,972 | 2,752 | 6,559 | 450 | 366 | 5,829 | 2,660 | 6,312 |
| OTHER | | 3,256 | 4,283 | 21,438 | 31,245 | 26,903 | 4,247 | 5,186 | 28,629 | 39,748 | 36,079 |
| Subtotal:----- | | 11,442 | 12,461 | 100,716 | 101,603 | 116,948 | 16,865 | 19,503 | 140,948 | 150,794 | 165,476 |

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
OCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | | VALUE (1,000 DOLLARS) | | | | |
|-----------------------|----|--------------------|--------------------|-------------------|-------------------|--------------|-----------------------|--------------------|-------------------|-------------------|--------------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR |
| FR FRT & MLNS | | | | | | | | | | | |
| FR APPLES(JUL) | MT | | | | | | | | | | |
| NEW ZEALAND | | 124 | 0 | 2,296 | 4,478 | 28,387 | 168 | 0 | 2,674 | 6,293 | 31,041 |
| SOUTH AFRICA, RE | | 0 | 0 | 3,781 | 5,508 | 19,044 | 0 | 0 | 2,956 | 4,544 | 16,039 |
| CANADA | | 3,899 | 3,735 | 7,585 | 5,046 | 29,886 | 1,429 | 1,437 | 2,731 | 2,225 | 13,666 |
| OTHER | | 401 | 12 | 6,585 | 198 | 33,758 | 233 | 13 | 2,990 | 116 | 13,616 |
| Subtotal:----- | | 4,423 | 3,747 | 20,246 | 15,230 | 111,075 | 1,830 | 1,450 | 11,352 | 13,179 | 74,362 |
| FR PEARS(JUL) | MT | | | | | | | | | | |
| CHILE | | 0 | 0 | 143 | 56 | 44,495 | 0 | 0 | 43 | 20 | 16,093 |
| ARGENTINA | | 0 | 0 | 0 | 0 | 13,831 | 0 | 0 | 0 | 0 | 7,587 |
| OTHER | | 199 | 60 | 199 | 60 | 7,183 | 550 | 77 | 550 | 77 | 9,888 |
| Subtotal:----- | | 199 | 60 | 342 | 116 | 65,509 | 550 | 77 | 593 | 97 | 33,569 |
| APRICOT (MAY) | MT | | | | | | | | | | |
| CHILE | | 0 | 0 | 0 | 0 | 781 | 0 | 0 | 0 | 0 | 489 |
| NEW ZEALAND | | 0 | 0 | 0 | 0 | 157 | 0 | 0 | 0 | 0 | 283 |
| TURKEY | | 0 | 0 | 0 | 0 | 56 | 0 | 0 | 0 | 0 | 159 |
| OTHER | | 0 | 0 | 46 | 2 | 47 | 0 | 0 | 59 | 3 | 62 |
| Subtotal:----- | | 0 | 0 | 46 | 2 | 1,042 | 0 | 0 | 59 | 3 | 993 |
| PEACH-NEC(MAY) | MT | | | | | | | | | | |
| CHILE | | 0 | 0 | 0 | 0 | 42,893 | 0 | 0 | 0 | 0 | 27,605 |
| OTHER | | 98 | 81 | 214 | 187 | 252 | 73 | 61 | 182 | 155 | 240 |
| Subtotal:----- | | 98 | 81 | 214 | 187 | 43,145 | 73 | 61 | 182 | 155 | 27,844 |
| PLUM-PRUNE(MAY) | MT | | | | | | | | | | |
| CHILE | | 0 | 0 | 10 | 99 | 21,389 | 0 | 0 | 13 | 60 | 14,143 |
| OTHER | | 6 | 44 | 64 | 96 | 233 | 6 | 43 | 59 | 128 | 215 |
| Subtotal:----- | | 6 | 44 | 74 | 194 | 21,621 | 6 | 43 | 72 | 188 | 14,358 |
| FRESH GRAPES (MAY) | MT | | | | | | | | | | |
| CHILE | | 0 | 0 | 2,089 | 4,201 | 265,879 | 0 | 0 | 1,583 | 3,305 | 201,749 |
| MEXICO | | 0 | 3 | 41,305 | 41,039 | 41,331 | 0 | 4 | 55,211 | 46,564 | 55,237 |
| OTHER | | 301 | 707 | 302 | 707 | 1,566 | 87 | 172 | 89 | 172 | 1,482 |
| Subtotal:----- | | 301 | 710 | 43,695 | 45,947 | 308,775 | 87 | 176 | 56,883 | 50,041 | 258,468 |
| FR RASPBRY(JAN) | MT | | | | | | | | | | |
| CANADA | | 19 | 19 | 5,091 | 6,176 | 5,122 | 58 | 36 | 9,229 | 13,062 | 9,292 |
| OTHER | | 0 | 0 | 518 | 799 | 774 | 1 | 1 | 798 | 1,409 | 1,484 |
| Subtotal:----- | | 19 | 19 | 5,608 | 6,975 | 5,896 | 60 | 38 | 10,027 | 14,471 | 10,776 |
| FR STRAWBRIS(JAN) | MT | | | | | | | | | | |
| MEXICO | | 0 | 0 | 11,875 | 17,877 | 12,747 | 0 | 0 | 16,683 | 30,428 | 17,985 |
| OTHER | | 5 | 9 | 278 | 151 | 1,480 | 19 | 26 | 524 | 341 | 3,491 |
| Subtotal:----- | | 5 | 9 | 12,153 | 18,028 | 14,227 | 19 | 26 | 17,207 | 30,769 | 21,476 |
| FR BANANA(JAN) | MT | | | | | | | | | | |
| COSTA RICA | | 84,693 | 111,207 | 715,166 | 731,652 | 922,519 | 24,213 | 25,250 | 213,747 | 181,164 | 272,504 |
| ECUADOR | | 56,485 | 59,288 | 585,923 | 593,880 | 761,367 | 14,658 | 15,435 | 161,125 | 154,068 | 205,877 |
| COLOMBIA | | 53,051 | 50,298 | 421,065 | 464,726 | 596,321 | 13,848 | 14,781 | 117,787 | 138,189 | 166,146 |
| OTHER | | 102,858 | 94,130 | 924,837 | 986,869 | 1,232,936 | 29,882 | 26,591 | 267,965 | 275,620 | 350,376 |
| Subtotal:----- | | 297,087 | 314,922 | 2,646,991 | 2,777,126 | 3,513,144 | 82,601 | 82,057 | 760,622 | 749,041 | 994,903 |
| FR MANGO(JAN) | MT | | | | | | | | | | |
| MEXICO | | 2,898 | 6,202 | 94,439 | 108,388 | 94,439 | 2,004 | 4,862 | 71,626 | 81,638 | 71,626 |
| OTHER | | 202 | 103 | 13,094 | 9,899 | 16,518 | 511 | 240 | 10,828 | 8,824 | 15,619 |
| Subtotal:----- | | 3,100 | 6,305 | 107,533 | 118,287 | 110,957 | 2,515 | 5,102 | 82,454 | 90,463 | 87,245 |
| FR PINAPLE(JAN) | MT | | | | | | | | | | |
| COSTA RICA | | 5,555 | 7,437 | 55,807 | 62,919 | 72,226 | 2,345 | 2,159 | 24,380 | 21,932 | 30,880 |
| HONDURAS | | 2,260 | 1,869 | 20,026 | 23,002 | 26,273 | 609 | 515 | 5,654 | 6,332 | 7,482 |
| OTHER | | 1,512 | 236 | 21,248 | 13,270 | 25,896 | 480 | 85 | 5,693 | 2,889 | 6,986 |
| Subtotal:----- | | 9,327 | 9,541 | 97,081 | 99,191 | 124,395 | 3,434 | 2,759 | 35,727 | 31,154 | 45,348 |
| FR CANTLPE(MAY) | MT | | | | | | | | | | |
| COSTA RICA | | 0 | 0 | 3,288 | 5,738 | 43,061 | 0 | 0 | 1,961 | 2,179 | 18,971 |
| MEXICO | | 0 | 0 | 19,591 | 16,748 | 63,603 | 0 | 0 | 5,004 | 5,358 | 17,851 |
| HONDURAS | | 0 | 0 | 4,316 | 2,782 | 64,393 | 0 | 0 | 1,074 | 616 | 14,716 |
| GUATEMALA | | 0 | 0 | 2,649 | 2,300 | 36,328 | 0 | 0 | 858 | 934 | 11,415 |
| OTHER | | 0 | 0 | 411 | 302 | 27,831 | 0 | 0 | 133 | 67 | 4,630 |
| Subtotal:----- | | 0 | 0 | 30,255 | 27,870 | 227,221 | 0 | 0 | 9,030 | 9,154 | 67,583 |
| FR MELON,OT(MAY) | MT | | | | | | | | | | |
| MEXICO | | 0 | 0 | 12,842 | 13,252 | 40,290 | 0 | 0 | 3,851 | 4,653 | 14,546 |
| COSTA RICA | | 0 | 0 | 871 | 1,014 | 29,573 | 0 | 0 | 314 | 392 | 11,703 |
| OTHER | | 45 | 27 | 1,649 | 1,780 | 44,425 | 20 | 11 | 584 | 528 | 14,557 |
| Subtotal:----- | | 46 | 27 | 15,362 | 16,046 | 114,288 | 20 | 11 | 4,749 | 5,573 | 40,806 |
| FR ORANGES(NOV) | MT | | | | | | | | | | |
| AUSTRALIA | | 1,161 | 0 | 4,555 | 9,382 | 4,556 | 1,596 | 0 | 6,265 | 10,635 | 6,267 |
| OTHER | | 319 | 541 | 5,527 | 6,667 | 5,795 | 119 | 119 | 1,932 | 2,553 | 2,007 |
| Subtotal:----- | | 1,480 | 542 | 10,082 | 16,052 | 10,350 | 1,692 | 121 | 8,197 | 13,205 | 8,274 |
| CANNED FRUIT | | | | | | | | | | | |
| CND MANDRN(JAN) | MT | | | | | | | | | | |
| EU | | 821 | 2,421 | 16,718 | 26,291 | 19,589 | 722 | 1,988 | 15,959 | 20,430 | 18,494 |
| SPAIN | | 821 | 2,421 | 16,699 | 26,156 | 19,569 | 722 | 1,988 | 15,941 | 20,306 | 18,474 |
| CHINA, PEOPLES R | | 1,606 | 2,098 | 14,185 | 14,276 | 19,713 | 1,356 | 1,580 | 12,025 | 10,739 | 16,285 |
| OTHER | | 46 | 0 | 915 | 644 | 988 | 44 | 0 | 1,102 | 581 | 1,163 |
| Subtotal:----- | | 2,474 | 4,519 | 31,819 | 41,211 | 40,290 | 2,122 | 3,568 | 29,086 | 31,750 | 35,942 |
| CND BLK OLV(NOV) | MT | | | | | | | | | | |
| EU | | 705 | 600 | 11,137 | 11,473 | 12,275 | 1,362 | 1,251 | 22,919 | 22,414 | 24,927 |
| SPAIN | | 621 | 392 | 9,352 | 9,496 | 10,260 | 1,123 | 778 | 18,343 | 17,881 | 19,913 |
| MOROCCO | | 12 | 56 | 2,449 | 2,597 | 2,661 | 20 | 102 | 4,374 | 4,622 | 4,733 |
| OTHER | | 2 | 9 | 119 | 112 | 125 | 3 | 18 | 219 | 204 | 236 |
| Subtotal:----- | | 720 | 665 | 13,705 | 14,181 | 15,061 | 1,385 | 1,371 | 27,513 | 27,241 | 29,896 |
| CND GRN OLV(NOV) | MT | | | | | | | | | | |
| EU | | 2,934 | 2,393 | 36,544 | 36,023 | 41,192 | 7,081 | 6,656 | 92,775 | 93,757 | 104,739 |
| SPAIN | | 2,845 | 2,348 | 35,609 | 35,389 | 40,160 | 6,933 | 6,516 | 90,944 | 92,433 | 102,781 |
| OTHER | | 104 | 287 | 1,910 | 2,434 | 2,058 | 192 | 476 | 3,101 | 3,656 | 3,331 |
| Subtotal:----- | | 3,039 | 2,679 | 38,454 | 38,456 | 43,249 | 7,273 | 7,123 | 95,876 | 97,403 | 108,070 |
| CND PEACH(JUN) | MT | | | | | | | | | | |
| EU | | 1,318 | 1,472 | 4,477 | 4,789 | 16,731 | 757 | 785 | 2,640 | 2,674 | 9,614 |
| GREECE | | 1,311 | 1,469 | 4,420 | 4,719 | 15,515 | 736 | 777 | 2,568 | 2,594 | 8,832 |
| OTHER | | 312 | 368 | 688 | 1,751 | 4,479 | 169 | 222 | 395 | 1,101 | 2,310 |
| Subtotal:----- | | 1,629 | 1,840 | 5,165 | 6,539 | 21,211 | 925 | 1,007 | 3,035 | 3,776 | 11,925 |
| CND PINAPLE(JAN) | MT | | | | | | | | | | |
| THAILAND | | 11,959 | 9,202 | 140,201 | 118,809 | 172,014 | 5,982 | 4,768 | 85,684 | 61,063 | 101,834 |
| PHILIPPINES | | 11,197 | 11,970 | 97,418 | 105,906 | 128,465 | 7,417 | 5,449 | 67,428 | 62,474 | 88,280 |
| OTHER | | 2,373 | 3,903 | 32,007 | 33,633 | 41,758 | 1,133 | 1,962 | 13,142 | 13,790 | 16,877 |
| Subtotal:----- | | 25,529 | 25,075 | 269,627 | 258,348 | 342,237 | 14,532 | 12,180 | 166,254 | 137,327 | 206,991 |
| DRIED FRUIT | | | | | | | | | | | |
| DRD APRCT(JUL) | MT | | | | | | | | | | |
| TURKEY | | 653 | 1,972 | 1,648 | 2,680 | 8,765 | 1,644 | 3,095 | 3,992 | 4,275 | 22,058 |
| OTHER | | 41 | 51 | 44 | 93 | 556 | 64 | 104 | 80 | 226 | 1,434 |
| Subtotal:----- | | 693 | 2,024 | 1,692 | 2,772 | 9,321 | 1,708 | 3,199 | 4,072 | 4,501 | 23,491 |

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
OCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | VALUE (1,000 DOLLARS) | | | | | |
|-----------------------|----|--------------------|--------------------|-------------------|-------------------|-----------------------|--------------------|--------------------|-------------------|-------------------|--------------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR |
| DRIED FRUIT | | | | | | | | | | | |
| DATES(SEP) | MT | | | | | | | | | | |
| PAKISTAN | | 53 | 18 | 53 | 18 | 4,346 | 43 | 26 | 43 | 26 | 4,288 |
| OTHER | | 54 | 33 | 54 | 33 | 984 | 133 | 65 | 133 | 65 | 1,546 |
| Subtotal:----- | | 107 | 51 | 107 | 51 | 5,330 | 177 | 91 | 177 | 91 | 5,835 |
| DRD FLG(SEP) | MT | | | | | | | | | | |
| TURKEY | | 169 | 116 | 169 | 116 | 1,329 | 129 | 172 | 129 | 172 | 1,854 |
| EU | | 21 | 339 | 21 | 339 | 761 | 55 | 875 | 55 | 875 | 1,820 |
| GREECE | | 21 | 339 | 21 | 339 | 727 | 55 | 875 | 55 | 875 | 1,695 |
| MEXICO | | 515 | 188 | 515 | 188 | 1,376 | 218 | 657 | 218 | 657 | 1,203 |
| OTHER | | 0 | 0 | 0 | 0 | 78 | 2 | 0 | 2 | 0 | 98 |
| Subtotal:----- | | 705 | 644 | 705 | 644 | 3,545 | 405 | 1,704 | 405 | 1,704 | 4,975 |
| DRD RAISIN(AUG) | MT | | | | | | | | | | |
| MEXICO | | 1,193 | 714 | 1,710 | 952 | 3,413 | 1,038 | 595 | 1,482 | 789 | 3,151 |
| TURKEY | | 116 | 157 | 282 | 376 | 2,151 | 135 | 142 | 292 | 333 | 2,187 |
| CHILE | | 143 | 327 | 378 | 552 | 1,015 | 178 | 405 | 467 | 662 | 1,271 |
| OTHER | | 21 | 22 | 44 | 97 | 376 | 23 | 23 | 60 | 118 | 403 |
| Subtotal:----- | | 1,473 | 1,220 | 2,415 | 1,977 | 6,955 | 1,374 | 1,166 | 2,301 | 1,902 | 7,012 |
| FRUIT JUICE(SSE) | | | | | | | | | | | |
| APPLE JUIC(JUL) | KL | | | | | | | | | | |
| ARGENTINA | | 42,564 | 37,548 | 139,143 | 129,978 | 381,558 | 8,301 | 5,915 | 26,600 | 19,912 | 65,091 |
| EU | | 9,960 | 8,683 | 43,527 | 50,056 | 268,292 | 2,252 | 1,666 | 9,772 | 9,134 | 56,543 |
| GERMANY | | 5,252 | 3,708 | 28,609 | 36,282 | 206,835 | 1,217 | 906 | 6,557 | 6,827 | 44,842 |
| OTHER | | 27,667 | 23,881 | 140,905 | 81,072 | 498,195 | 6,343 | 4,412 | 31,195 | 13,343 | 99,159 |
| Subtotal:----- | | 80,190 | 70,112 | 323,576 | 261,107 | 1,148,045 | 16,895 | 11,993 | 67,567 | 42,390 | 220,793 |
| FCOJ(DEC) | KL | | | | | | | | | | |
| BRAZIL | | 137,964 | 152,190 | 754,338 | 1,034,139 | 1,089,726 | 28,489 | 26,484 | 122,732 | 192,267 | 190,381 |
| OTHER | | 10,091 | 12,339 | 113,825 | 198,865 | 137,517 | 1,897 | 2,820 | 21,121 | 47,487 | 25,686 |
| Subtotal:----- | | 148,056 | 164,529 | 868,163 | 1,233,004 | 1,227,243 | 30,386 | 29,304 | 143,854 | 239,755 | 216,066 |
| GRAPE JU(JAN) | KL | | | | | | | | | | |
| SWEDEN | | 180 | 0 | 51,169 | 0 | 51,169 | 85 | 0 | 16,067 | 0 | 16,067 |
| EU | | 5,791 | 172 | 15,576 | 21,495 | 24,178 | 1,399 | 167 | 9,926 | 11,589 | 8,460 |
| OTHER | | 6,011 | 2,785 | 43,605 | 30,588 | 54,769 | 2,028 | 935 | 16,025 | 9,820 | 19,669 |
| Subtotal:----- | | 11,982 | 2,957 | 110,350 | 52,082 | 130,116 | 3,513 | 1,102 | 38,017 | 21,409 | 44,196 |
| PNEAPL JUCN(JAN) | KL | | | | | | | | | | |
| THAILAND | | 6,286 | 2,315 | 129,478 | 75,918 | 156,558 | 887 | 334 | 25,659 | 11,983 | 30,322 |
| PHILIPPINES | | 7,934 | 9,095 | 83,812 | 74,108 | 113,215 | 1,694 | 1,250 | 17,804 | 12,460 | 23,255 |
| OTHER | | 1,471 | 2,519 | 19,795 | 18,595 | 24,227 | 482 | 432 | 5,551 | 4,308 | 6,782 |
| Subtotal:----- | | 15,692 | 13,928 | 233,085 | 168,621 | 294,000 | 3,063 | 2,017 | 49,013 | 28,750 | 60,359 |
| PNEAPL JUNC(JAN) | KL | | | | | | | | | | |
| PHILIPPINES | | 2,271 | 1,916 | 22,329 | 33,866 | 29,454 | 842 | 394 | 8,292 | 9,683 | 10,933 |
| OTHER | | 188 | 659 | 10,560 | 14,309 | 13,450 | 120 | 414 | 2,598 | 7,678 | 4,309 |
| Subtotal:----- | | 2,459 | 2,574 | 32,889 | 48,175 | 42,904 | 962 | 808 | 10,890 | 17,361 | 15,242 |
| FROZEN FRUIT | | | | | | | | | | | |
| FZN STRBRY(DEC) | MT | | | | | | | | | | |
| MEXICO | | 335 | 177 | 18,152 | 17,711 | 18,446 | 262 | 268 | 17,018 | 16,962 | 17,277 |
| OTHER | | 169 | 21 | 1,092 | 762 | 1,274 | 169 | 57 | 3,291 | 2,011 | 3,826 |
| Subtotal:----- | | 504 | 198 | 19,244 | 18,474 | 19,720 | 431 | 324 | 20,309 | 18,973 | 21,103 |
| FRESH VEGETABLES | | | | | | | | | | | |
| FR BEANS(OCT) | MT | | | | | | | | | | |
| MEXICO | | 7 | 10 | 11,424 | 9,782 | 11,424 | 6 | 12 | 14,214 | 13,004 | 14,214 |
| OTHER | | 115 | 135 | 729 | 922 | 729 | 110 | 107 | 783 | 723 | 783 |
| Subtotal:----- | | 122 | 145 | 12,152 | 10,704 | 12,152 | 115 | 119 | 14,998 | 13,727 | 14,998 |
| FR CARROT(OCT) | MT | | | | | | | | | | |
| CANADA | | 6,422 | 8,169 | 39,943 | 48,304 | 39,943 | 1,604 | 2,121 | 10,429 | 12,253 | 10,429 |
| MEXICO | | 664 | 2 | 10,923 | 11,417 | 10,923 | 166 | 6 | 3,267 | 2,924 | 3,267 |
| OTHER | | 20 | 0 | 566 | 373 | 566 | 13 | 0 | 370 | 256 | 370 |
| Subtotal:----- | | 7,106 | 8,171 | 51,432 | 60,095 | 51,432 | 1,783 | 2,127 | 14,067 | 15,433 | 14,067 |
| FR CABBAGE(OCT) | MT | | | | | | | | | | |
| CANADA | | 2,063 | 2,219 | 17,625 | 12,282 | 17,625 | 556 | 562 | 4,420 | 3,022 | 4,420 |
| MEXICO | | 671 | 451 | 8,318 | 5,481 | 8,318 | 94 | 62 | 1,542 | 942 | 1,542 |
| OTHER | | 40 | 0 | 871 | 190 | 871 | 29 | 0 | 565 | 86 | 565 |
| Subtotal:----- | | 2,774 | 2,670 | 26,815 | 17,953 | 26,815 | 679 | 624 | 6,526 | 4,049 | 6,526 |
| FR CELERY(OCT) | MT | | | | | | | | | | |
| MEXICO | | 0 | 33 | 11,581 | 8,224 | 11,581 | 0 | 12 | 4,719 | 2,250 | 4,719 |
| CANADA | | 2,557 | 1,789 | 4,643 | 4,237 | 4,643 | 786 | 501 | 1,340 | 1,267 | 1,340 |
| OTHER | | 38 | 0 | 600 | 60 | 600 | 8 | 0 | 117 | 24 | 117 |
| Subtotal:----- | | 2,595 | 1,822 | 16,823 | 12,522 | 16,823 | 794 | 513 | 6,176 | 3,541 | 6,176 |
| FR CUCMBR(OCT) | MT | | | | | | | | | | |
| MEXICO | | 675 | 2,265 | 213,505 | 230,969 | 213,505 | 386 | 1,032 | 76,639 | 99,441 | 76,639 |
| OTHER | | 471 | 505 | 25,337 | 20,004 | 25,337 | 455 | 522 | 8,554 | 7,461 | 8,554 |
| Subtotal:----- | | 1,146 | 2,770 | 238,842 | 250,973 | 238,842 | 841 | 1,554 | 85,192 | 106,902 | 85,192 |
| FR CAULFLWR(OCT) | MT | | | | | | | | | | |
| CANADA | | 1,619 | 1,125 | 3,018 | 3,324 | 3,018 | 538 | 433 | 998 | 1,186 | 998 |
| MEXICO | | 0 | 0 | 666 | 1,662 | 666 | 0 | 0 | 319 | 487 | 319 |
| OTHER | | 0 | 0 | 192 | 0 | 192 | 0 | 0 | 133 | 0 | 133 |
| Subtotal:----- | | 1,619 | 1,125 | 3,876 | 4,986 | 3,876 | 538 | 433 | 1,449 | 1,674 | 1,449 |
| FR GARLIC(OCT) | MT | | | | | | | | | | |
| MEXICO | | 36 | 17 | 10,500 | 10,289 | 10,500 | 122 | 70 | 11,055 | 10,397 | 11,055 |
| CHINA, PEOPLES R | | 5,287 | 135 | 14,338 | 16,219 | 14,338 | 2,300 | 71 | 7,236 | 8,940 | 7,236 |
| OTHER | | 222 | 358 | 4,333 | 4,609 | 4,333 | 100 | 386 | 4,854 | 5,490 | 4,854 |
| Subtotal:----- | | 5,545 | 510 | 29,172 | 31,117 | 29,172 | 2,522 | 528 | 23,145 | 24,828 | 23,145 |
| FR ONION(OCT) | MT | | | | | | | | | | |
| MEXICO | | 3,315 | 3,085 | 192,287 | 180,514 | 192,287 | 2,703 | 2,531 | 93,837 | 108,275 | 93,837 |
| OTHER | | 6,097 | 3,476 | 24,451 | 67,887 | 24,451 | 1,790 | 1,106 | 10,015 | 25,494 | 10,015 |
| Subtotal:----- | | 9,412 | 6,561 | 216,739 | 248,401 | 216,739 | 4,493 | 3,637 | 103,853 | 133,769 | 103,853 |
| FR PEPPERS(OCT) | MT | | | | | | | | | | |
| MEXICO | | 3,871 | 2,662 | 138,708 | 143,889 | 138,708 | 2,694 | 1,863 | 134,106 | 137,306 | 134,106 |
| EU | | 1,687 | 1,479 | 16,090 | 17,495 | 16,090 | 3,241 | 3,028 | 37,118 | 41,535 | 37,118 |
| NETHERLANDS | | 1,636 | 1,446 | 15,624 | 17,046 | 15,624 | 3,129 | 2,951 | 35,960 | 40,236 | 35,960 |
| OTHER | | 1,145 | 1,143 | 3,994 | 4,357 | 3,994 | 1,133 | 1,056 | 6,733 | 7,029 | 6,733 |
| Subtotal:----- | | 6,703 | 5,284 | 158,793 | 165,740 | 158,793 | 7,069 | 5,946 | 177,957 | 185,870 | 177,957 |
| FR SEED POT(OCT) | MT | | | | | | | | | | |
| CANADA | | 64 | 16 | 74,524 | 106,339 | 74,524 | 16 | 5 | 11,499 | 21,734 | 11,499 |
| OTHER | | 33 | 13 | 137 | 87 | 137 | 24 | 9 | 81 | 51 | 81 |
| Subtotal:----- | | 97 | 29 | 74,661 | 106,426 | 74,661 | 41 | 14 | 11,579 | 21,785 | 11,579 |
| FR TBL POT(OCT) | MT | | | | | | | | | | |
| CANADA | | 14,784 | 12,502 | 227,512 | 210,824 | 227,512 | 2,740 | 2,309 | 38,014 | 48,829 | 38,014 |
| OTHER | | 0 | 0 | 13 | 59 | 13 | 0 | 0 | 3 | 31 | 3 |
| Subtotal:----- | | 14,784 | 12,502 | 227,525 | 210,883 | 227,525 | 2,740 | 2,309 | 38,017 | 48,860 | 38,017 |
| FR TOMATO(OCT) | MT | | | | | | | | | | |
| MEXICO | | 14,648 | 9,496 | 365,168 | 381,437 | 365,168 | 9,244 | 7,102 | 289,182 | 300,973 | 289,182 |
| OTHER | | 1,027 | 1,264 | 15,744 | 20,442 | 15,744 | 1,272 | 1,792 | 18,273 | 27,184 | 18,273 |
| Subtotal:----- | | 15,675 | 10,760 | 380,912 | 401,879 | 380,912 | 10,516 | 8,892 | 307,454 | 328,155 | 307,454 |

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
OCT 94

| COMMODITY AND COUNTRY | | QUANTITY | | | | | VALUE (1,000 DOLLARS) | | | | |
|---------------------------------------|------|--------------------|--------------------|-------------------|-------------------|--------------|-----------------------|--------------------|-------------------|-------------------|--------------|
| COUNTRY REGION | | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR | CURR MO LAST YR | CURR MO CURR YR | YR TOT LAST YR | YR TOT CURR YR | LAST YEAR |
| FRESH VEGETABLES FR ASPARG(OCT) | MT | | | | | | | | | | |
| MEXICO | | 314 | 533 | 22,613 | 18,201 | 22,613 | 318 | 629 | 31,593 | 29,098 | 31,593 |
| OTHER | | 1,304 | 1,879 | 7,239 | 9,511 | 7,239 | 1,314 | 2,675 | 7,620 | 12,732 | 7,620 |
| Subtotal:----- | | 1,618 | 2,413 | 29,852 | 27,711 | 29,852 | 1,631 | 3,304 | 39,213 | 41,829 | 39,213 |
| CANNED VEGETABLES CND TOM PST(JUL) | MT | | | | | | | | | | |
| MEXICO | | 0 | 0 | 193 | 605 | 28,428 | 0 | 0 | 129 | 425 | 18,343 |
| CHILE | | 151 | 135 | 429 | 809 | 5,786 | 107 | 112 | 305 | 641 | 4,827 |
| OTHER | | 705 | 332 | 1,618 | 1,378 | 9,199 | 422 | 246 | 1,082 | 780 | 6,024 |
| Subtotal:----- | | 856 | 467 | 2,241 | 2,793 | 43,412 | 529 | 358 | 1,516 | 1,846 | 29,193 |
| CND TOM SAUCE(JUL) | MT | | | | | | | | | | |
| EU | | 94 | 1,375 | 141 | 2,348 | 6,956 | 43 | 926 | 88 | 1,680 | 5,984 |
| SPAIN | | 0 | 1,095 | 0 | 1,916 | 5,574 | 0 | 816 | 0 | 1,429 | 5,152 |
| CANADA | | 73 | 140 | 1,528 | 385 | 4,507 | 85 | 135 | 913 | 381 | 2,959 |
| OTHER | | 215 | 1,311 | 525 | 2,048 | 3,926 | 132 | 914 | 401 | 1,435 | 2,659 |
| Subtotal:----- | | 381 | 2,825 | 2,194 | 4,781 | 15,390 | 260 | 1,975 | 1,402 | 3,496 | 11,602 |
| CND TOMATO(JUL) | MT | | | | | | | | | | |
| CHILE | | 1,087 | 1,446 | 3,866 | 4,636 | 11,194 | 497 | 670 | 1,862 | 2,181 | 5,358 |
| EU | | 1,374 | 1,043 | 2,884 | 5,092 | 16,699 | 447 | 355 | 879 | 1,798 | 5,304 |
| ITALY | | 1,374 | 1,043 | 2,800 | 5,041 | 16,403 | 447 | 355 | 849 | 1,782 | 5,200 |
| ISRAEL | | 1,471 | 1,590 | 3,727 | 3,183 | 11,366 | 501 | 434 | 1,184 | 918 | 3,408 |
| OTHER | | 145 | 160 | 1,428 | 426 | 4,426 | 98 | 74 | 732 | 221 | 2,215 |
| Subtotal:----- | | 4,077 | 4,240 | 11,904 | 13,337 | 43,686 | 1,541 | 1,533 | 4,657 | 5,119 | 16,285 |
| CND MSHROOM(JUL) | MT | | | | | | | | | | |
| CHINA, PEOPLES R | | 1,298 | 1,211 | 3,623 | 5,397 | 18,168 | 2,150 | 2,270 | 6,245 | 9,355 | 28,859 |
| INDONESIA | | 879 | 1,347 | 3,015 | 3,967 | 10,212 | 2,032 | 3,548 | 6,894 | 9,886 | 23,976 |
| HONG KONG | | 514 | 523 | 1,488 | 1,935 | 12,407 | 866 | 1,190 | 2,582 | 4,480 | 22,900 |
| OTHER | | 611 | 1,557 | 2,331 | 5,548 | 17,366 | 2,137 | 3,659 | 6,704 | 13,085 | 42,560 |
| Subtotal:----- | | 3,303 | 4,639 | 10,458 | 16,848 | 58,153 | 7,184 | 10,667 | 22,424 | 36,806 | 118,295 |
| FROZEN VEGETABLES FZN BROCLI(SEP) | MT | | | | | | | | | | |
| MEXICO | | 6,838 | 8,653 | 6,838 | 8,653 | 111,894 | 4,359 | 5,249 | 4,359 | 5,249 | 75,111 |
| OTHER | | 2,604 | 2,346 | 2,604 | 2,346 | 17,183 | 1,673 | 1,642 | 1,673 | 1,642 | 11,448 |
| Subtotal:----- | | 9,442 | 10,999 | 9,442 | 10,999 | 129,077 | 6,032 | 6,891 | 6,032 | 6,891 | 86,559 |
| FZN CAULFLR(SEP) | MT | | | | | | | | | | |
| MEXICO | | 1,403 | 1,770 | 1,403 | 1,770 | 26,053 | 1,059 | 1,329 | 1,059 | 1,329 | 22,679 |
| OTHER | | 354 | 512 | 354 | 512 | 2,946 | 197 | 363 | 197 | 363 | 1,522 |
| Subtotal:----- | | 1,757 | 2,282 | 1,757 | 2,282 | 28,999 | 1,256 | 1,692 | 1,256 | 1,692 | 24,201 |
| FZN POTATO(SEP) | MT | | | | | | | | | | |
| CANADA | | 9,626 | 10,328 | 9,626 | 10,328 | 128,822 | 5,424 | 5,806 | 5,424 | 5,806 | 71,265 |
| OTHER | | 2 | 19 | 2 | 19 | 258 | 13 | 14 | 13 | 14 | 280 |
| Subtotal:----- | | 9,628 | 10,348 | 9,628 | 10,348 | 129,081 | 5,437 | 5,821 | 5,437 | 5,821 | 71,545 |
| TREE NUTS PISTACHIO NSH(SEP) | MT | | | | | | | | | | |
| TURKEY | | 15 | 4 | 15 | 4 | 110 | 42 | 7 | 42 | 7 | 304 |
| HONG KONG | | 0 | 0 | 0 | 0 | 81 | 0 | 0 | 0 | 0 | 143 |
| OTHER | | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 |
| Subtotal:----- | | 15 | 4 | 15 | 4 | 191 | 43 | 7 | 43 | 7 | 448 |
| CASHEW NUT(AUG) | MT | | | | | | | | | | |
| INDIA | | 3,456 | 2,844 | 5,908 | 7,573 | 40,026 | 14,660 | 12,342 | 25,276 | 33,559 | 170,332 |
| BRAZIL | | 2,253 | 1,430 | 4,690 | 2,904 | 19,611 | 8,784 | 6,731 | 18,462 | 13,456 | 87,871 |
| OTHER | | 479 | 368 | 744 | 792 | 4,804 | 1,520 | 1,659 | 2,396 | 3,669 | 18,104 |
| Subtotal:----- | | 6,188 | 4,643 | 11,343 | 11,269 | 64,440 | 24,964 | 20,732 | 46,134 | 50,685 | 276,306 |
| FILBERTS(AUG) | MT | | | | | | | | | | |
| TURKEY | | 365 | 96 | 663 | 176 | 3,360 | 954 | 360 | 1,752 | 759 | 11,711 |
| OTHER | | 3 | 22 | 8 | 27 | 196 | 12 | 74 | 32 | 100 | 763 |
| Subtotal:----- | | 368 | 118 | 671 | 202 | 3,556 | 967 | 434 | 1,784 | 859 | 12,474 |
| PECANS NSH(SEP) | MT | | | | | | | | | | |
| MEXICO | | 110 | 88 | 110 | 88 | 6,667 | 117 | 112 | 117 | 112 | 7,599 |
| OTHER | | 327 | 0 | 327 | 0 | 327 | 1,081 | 0 | 1,081 | 0 | 1,081 |
| Subtotal:----- | | 437 | 88 | 437 | 88 | 6,994 | 1,197 | 112 | 1,197 | 112 | 8,680 |
| WINES CHMP&SPRK WN(JAN) | KL | | | | | | | | | | |
| EU | | 2,897 | 3,444 | 15,914 | 16,158 | 30,523 | 29,043 | 35,754 | 145,658 | 155,883 | 265,363 |
| FRANCE | | 1,077 | 1,357 | 5,732 | 6,100 | 10,065 | 20,994 | 26,514 | 103,497 | 112,751 | 179,059 |
| ITALY | | 1,218 | 1,406 | 5,629 | 5,825 | 11,753 | 5,457 | 6,375 | 24,653 | 25,762 | 50,998 |
| OTHER | | 22 | 27 | 194 | 213 | 302 | 81 | 73 | 646 | 641 | 1,034 |
| Subtotal:----- | | 2,919 | 3,471 | 16,109 | 16,371 | 30,825 | 29,124 | 35,826 | 146,304 | 156,523 | 266,397 |
| FT&VERM WN(JAN) | KL | | | | | | | | | | |
| EU | | 1,178 | 1,056 | 8,275 | 10,233 | 12,389 | 4,706 | 4,267 | 31,658 | 39,551 | 48,713 |
| ITALY | | 686 | 626 | 4,604 | 5,865 | 6,954 | 1,653 | 1,609 | 11,096 | 14,312 | 16,829 |
| SPAIN | | 371 | 226 | 2,243 | 2,734 | 3,278 | 1,846 | 796 | 10,143 | 12,393 | 14,484 |
| PORTUGAL | | 79 | 150 | 766 | 1,021 | 1,295 | 903 | 1,570 | 7,378 | 10,382 | 13,324 |
| OTHER | | 15 | 4 | 117 | 126 | 159 | 60 | 27 | 474 | 526 | 671 |
| Subtotal:----- | | 1,194 | 1,060 | 8,393 | 10,359 | 12,547 | 4,766 | 4,295 | 32,132 | 40,078 | 49,384 |
| OTH GP WINE(JAN) | KL | | | | | | | | | | |
| EU | | 11,227 | 11,398 | 102,738 | 121,987 | 152,864 | 38,793 | 39,324 | 382,024 | 400,315 | 553,012 |
| FRANCE | | 4,011 | 4,118 | 36,551 | 39,048 | 55,169 | 19,617 | 21,271 | 212,441 | 194,687 | 303,623 |
| ITALY | | 5,708 | 5,709 | 50,834 | 66,419 | 75,390 | 14,699 | 13,521 | 125,743 | 159,207 | 186,307 |
| OTHER | | 3,128 | 4,110 | 32,400 | 34,448 | 42,637 | 6,949 | 9,877 | 71,978 | 80,494 | 97,598 |
| Subtotal:----- | | 14,355 | 15,518 | 135,139 | 156,444 | 195,502 | 45,742 | 49,212 | 454,001 | 480,821 | 650,610 |
| OTH WN PROD(JAN) | KL | | | | | | | | | | |
| JAPAN | | 106 | 78 | 1,761 | 1,147 | 2,276 | 343 | 247 | 5,385 | 4,215 | 7,018 |
| EU | | 303 | 203 | 2,557 | 3,291 | 3,709 | 426 | 304 | 3,513 | 4,400 | 5,144 |
| CANADA | | 273 | 90 | 1,812 | 2,833 | 2,084 | 315 | 147 | 2,649 | 3,763 | 2,953 |
| OTHER | | 155 | 117 | 784 | 747 | 1,148 | 238 | 204 | 1,416 | 1,451 | 2,121 |
| Subtotal:----- | | 836 | 489 | 6,913 | 8,019 | 9,216 | 1,322 | 901 | 12,963 | 13,829 | 17,236 |
| CUT FLOWERS ROSES(JAN) | NONE | | | | | | | | | | |
| COLOMBIA | | 0 | 0 | 0 | 0 | 0 | 4,637 | 5,896 | 64,053 | 75,067 | 80,312 |
| OTHER | | 0 | 0 | 0 | 0 | 0 | 1,612 | 2,413 | 21,191 | 26,989 | 27,079 |
| Subtotal:----- | | 0 | 0 | 0 | 0 | 0 | 6,249 | 8,308 | 85,244 | 102,056 | 107,392 |
| CARNATIONS(JAN) | NONE | | | | | | | | | | |
| COLOMBIA | | 0 | 0 | 0 | 0 | 0 | 5,805 | 4,502 | 60,669 | 64,228 | 82,941 |
| OTHER | | 0 | 0 | 0 | 0 | 0 | 167 | 125 | 1,664 | 1,854 | 2,143 |
| Subtotal:----- | | 0 | 0 | 0 | 0 | 0 | 5,972 | 4,626 | 62,333 | 66,082 | 85,084 |

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